

12 December 2012

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**Re: NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE
CORPORATIONS ACT 2001 (CTH) ("Act")**

United Orogen Limited (ACN 115 593 005) ("**Company**") advises that it has issued 5,000,000 fully paid ordinary shares in United Orogen at an issue price of 0.4c equivalent to 4.6% of the company's current total issued capital for a total investment of \$20,000.00.

This notice is issued pursuant to section 708A(5)(e) of the Act and the Company advises that to the best of its knowledge, information and belief as at the date of this certificate the following statements are true and not misleading:

1. The Company issued the relevant securities without disclosure to investors under Part 6D.2 of the Act, in reliance on section 708 of the Act.
2. As at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act (as it applies to the Company).
3. As at the date of this Notice, there is no excluded information (as that expression is defined in sections 708A(7) and 708A(8) of the Act) in relation to the Company.

The Appendix 3B in relation to the issue of these securities was lodged on 12 December 2012.

Yours faithfully



Shoshanna Zohar
Company Secretary
United Orogen Limited