

6 September 2012

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Amendment to shareholder information included in the Annual Report.

United Orogen Limited ("the Company") advises that it has made an adjustment to the Shareholder information included at the end of the annual report lodged with the ASX on 31 August 2012.

The adjustment relates solely to the disclosure of Iron Mountain Mining Limited's shareholding in the company in the "substantial shareholder section" on page 61 of the report.

Please find attached amended shareholder information section.

Yours sincerely,



Shoshanna Zohar
Company Secretary

UNITED OROGEN LIMITED

SHAREHOLDER INFORMATION

ASX Information

Substantial shareholders

The substantial shareholders as at 27 August 2012 were:

Mr David Zohar	30,172,471
Iron Mountain Mining Limited ¹	20,526,361
Mr John Karajas	5,525,000

¹ On 6 July 2012 Iron Mountain Mining Limited announced it was lodging a takeover bid for all of the shares in United Orogen Limited. As at 27 August 2012 the Company had received a total of 41,216,589 acceptances. The takeover bid remains conditional and as such this amount has not been included in the balance for Iron Mountain Mining Limited.

Distribution of shareholders as at 27 August 2012

Range of Holding	Holders	Shares
1-1,000	18	4,858
1,001-5,000	91	372,653
5,001-10,000	552	5,354,925
10,001 - 100,000	918	26,534,527
100,001 - over	60	76,558,983
	<u>1,639</u>	<u>108,825,946</u>

Shareholders with less than a marketable parcel 1,526

Distribution of Option Holders as at 27 August 2012

Range of Holding	Holders	Options
1-1,000	0	0
1,001-5,000	175	782,566
5,001-10,000	58	511,522
10,001 - 100,000	113	2,365,764
100,000 - over	14	28,726,574
	<u>360</u>	<u>32,386,426</u>

Shareholders with less than a marketable parcel 354

UNITED OROGEN LIMITED SHAREHOLDER INFORMATION

Voting Rights

Each fully paid ordinary share carries voting rights of one vote per share.

Twenty Largest Shareholders as at 27 August 2012 - 62.15%

	Number of Shares	Percentage of capital held
IRON MOUNTAIN MINING LIMITED	20,526,361	18.86
MS JULIE ZOHAR	7,500,002	6.89
MR DAVID ZOHAR <ZOHAR FAMILY A/C>	7,000,000	6.43
MR DAVID ALAN ZOHAR	6,812,502	6.26
SWANCOVE ENTERPRISES PTY LTD	6,500,000	5.97
MR JOHN KARAJAS	5,525,000	5.08
MR TIMOTHY VINCENT TATTERSON	2,000,000	1.84
EAGLE NICKEL LTD	1,904,250	1.75
GEOTECH INTERNATIONAL PTY LTD <PAUL ASKINS SUPER FUND A/C>	1,460,000	1.34
TROMSO PTY LIMITED	1,050,000	0.96
SHELLGROVE PTY LTD <RJM SUPERANNUATION FUND A/C>	1,000,000	0.92
J & F JAMES BROS HOLDINGS PTY LTD	937,500	0.86
Z P PTY LTD <Z PERVAN SUPER FUND A/C>	837,500	0.77
MR TIMOTHY PHILLIP COLEMAN	777,494	0.71
Z P PTY LTD <Z PERVAN SUPER FUND A/C>	666,667	0.61
ACN 139 886 025 PTY LTD	661,398	0.61
M & K KORKIDAS PTY LTD <M&K KORKIDAS P/L S/FUND A/C>	649,865	0.60
JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	627,569	0.58
J & F JAMES BROTHERS HOLDINGS PTY LTD	627,140	0.58
MISS MARIA MARCINIAK	577,494	0.53
TOTAL	67,640,742	62.15

Twenty Largest Option Holders as at 27 August 2012 – 90.12%

	Number of Options	Percentage of options issued
IRON MOUNTAIN MINING LIMITED	20,012,775	61.79
MS JULIE ZOHAR	2,500,001	7.72
MR DAVID ALAN ZOHAR	1,812,501	5.60
SWANCOVE ENTERPRISES PTY LTD	1,500,000	4.63
EAGLE NICKEL LTD	634,750	1.96
SHELLGROVE PTY LTD <RJM SUPERANNUATION FUND A/C>	500,000	1.54
Z P PTY LTD <Z PERVAN SUPER FUND A/C>	450,000	1.39
J & F JAMES BROS HOLDINGS PTY LTD	312,500	0.96
MR MATTHEW BURFORD	300,000	0.93
J & F JAMES BROTHERS HOLDINGS PTY LTD	209,047	0.65
DR ZHUKOV PERVAN	162,500	0.50
DR ZHUKOV PERVAN	112,500	0.35
DR ADRIAN PIERCE SERONE	112,500	0.35
MRS JANICE JULIE HOPETOON WADDELL	107,500	0.33
MR SHANE CHEN	100,000	0.31
MR DANG QUANG LE + MRS RACHANEEBOON LE <DANG QUANG LE FAMILY A/C>	100,000	0.31
JP MORGAN NOMINEES AUSTRALIA LIMITED <CASH INCOME A/C>	95,870	0.30
MR DAVID ALAN ZOHAR	63,772	0.20
B HARRIES PTY LTD <BH SUPER FUND A/C>	50,000	0.15
MR SERGE DANN + MRS RHONDA DANN <DANN SUPERANNUATION A/C>	50,000	0.15
TOTAL	29,311,216	90.12

UNITED OROGEN LIMITED SHAREHOLDER INFORMATION

Unquoted securities

There are 7,666,667 unquoted ordinary shares and 2,000,000 unquoted options exercisable at \$0.20 on or before 1 May 2016.

Shares and Options escrowed

There are a total 7,666,667 ordinary shares escrowed that were issued on 30 April 2012 and restricted for a period of 12 months of issue.