

Date: April 9, 2012

To: All Canadian Securities Regulatory Authorities

Subject: VITERRA INC.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	23/04/2012
Record Date for Voting (if applicable) :	23/04/2012
Beneficial Ownership Determination Date :	23/04/2012
Meeting Date :	29/05/2012
Meeting Location (if available) :	Calgary, AB

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	92849T108	CA92849T1084

Sincerely,

**Computershare Trust Company of Canada /
Computershare Investor Services Inc.**

Agent for VITERRA INC.