



MARKET RELEASE

11 December 2012

Viterra Inc.

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Viterra Inc. (the "Company") will be suspended from quotation immediately, at the request of the Company, in relation to the upcoming completion of a plan of arrangement under the Canada Business Corporations Act.

Security Code: VTA

Nathan Bartrop
Senior Adviser, Listings Compliance



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10 December 2012

BY EMAIL

Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Attention: Nathan Bartrop

Dear Nathan

Re: Viterra Inc Request for Suspension from Quotation

Pursuant to ASX Listing Rule 17.2, Viterra Inc. ("**Viterra**") requests suspension from quotation of Viterra's CHESS Depository Interests quoted on ASX ("**CDIs**") (ticker code VTA) effective from pre-open of trading on the Australian Securities Exchange ("**ASX**") on 11 December 2012.

Reasons for Suspension

Viterra seeks the suspension in anticipation of the upcoming completion of a plan of arrangement (the "**Arrangement**") under the *Canada Business Corporations Act* involving Viterra and 8115222 Canada Inc., a wholly-owned subsidiary of Glencore International plc. (the "**Purchaser**"), which was approved by Viterra shareholders at a special meeting of shareholders on May 29, 2012. Completion of the Arrangement is expected to occur on 17 December 2012 and will result in 8115222 Canada Inc. acquiring all of the shares of Viterra and Viterra becoming a wholly owned indirect subsidiary of the Purchaser. It is intended that Viterra will be removed from the official list of ASX on 18 December 2012 pursuant to a separate application by Viterra under ASX Listing Rule 17.11. Viterra expects to make an application for removal from the ASX official list on 18 December 2012 following completion of the Arrangement.

The suspension is required to allow trades in CDIs to settle to facilitate the determination of eligibility of CDI holders to participate in the Arrangement based on the Record Date of 6.30pm (Australian Central Standard Time) on 17 December 2012.

The suspension is expected to last until Viterra is removed from the official list of ASX.

Viterra is not aware of any reason why trading in CDIs should not be suspended.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'J. Bell'.

James R. Bell
Senior Vice-President, General Counsel
and Corporate Secretary