



VICTORY WEST METALS LIMITED

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ASX ANNOUNCEMENT

25 September 2012

RESULTS OF GENERAL MEETING – 25 SEPTEMBER 2012

Victory West Metals Limited (ASX: VWM, FSE: R1E) (“**VWM**”) announces, in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and the proxies received in respect of each resolution set out in the attached proxy summary.

About Victory West

Victory West Metals Ltd is a resources focused resource exploration company listed on the Australian Securities Exchange (ASX code: VWM) and Frankfurt Stock Exchange (FSE code: R1E), with a vision to find, prove and extract value from world class resource projects in South East Asia. The Company is building a resources portfolio with its cornerstone project Malala Molybdenum Project in the Toli Toli Province in North Sulawesi, Indonesia.

For further information on VWM, please visit victorywest.com.au

1) **Approval of Proposed SEAE Acquisition**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
3,149,158	451,000	2,250	2,814,486

The motion was carried on a show of hands as an ordinary resolution

2) **Approval of Issue of Consideration Securities**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
3,149,158	451,000	2,250	2,814,486

The motion was carried on a show of hands as an ordinary resolution

3) **Approval of Proposed Issue of Placement Shares**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
3,150,158	450,000	2,250	2,814,486

The motion was carried on a show of hands as an ordinary resolution

4) **Approval of Proposed Issue of Convertible Notes (Adjourned)**

It was agreed on a show of hands that this motion be adjourned to be considered at the adjourned meeting of shareholders to be held on 4 October 2012.

5) **Ratification of Prior Issue of Shares**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
3,212,658	387,500	2,250	2,814,486

The motion was carried on a show of hands as an ordinary resolution

6) **Ratification of Prior Issue of Shares**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
3,212,658	387,500	2,250	2,814,486

The motion was carried on a show of hands as an ordinary resolution

7) **Ratification of Prior Issue of Shares**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
3,212,658	387,500	2,250	2,814,486

The motion was carried on a show of hands as an ordinary resolution