

ASX

# Announcement

12 July 2012

The Manager  
Australian Stock Exchange Limited (ASX)  
Company Announcements Office

Dear Sir/Madam

## Statement under section 708A(5)(e)

Wasabi Energy Limited (“WAS”) gives notice under section 708A (5)(e) of the Corporations Act 2001 (cth) (“Act”) that:

1. On 2 July 2012, WAS has issued 300,000,000 ordinary shares at 1.7c each in connection with a placing to institutional and sophisticated investors ( Shares);
2. The Shares were offered without disclosure under Part 6D.2 of the Act;
3. As at the date of this notice WAS has complied with:
  - a. The provisions of Chapter 2M of the Act as they apply to WAS; and
  - b. Section 674 of the Act.
4. As at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours Sincerely



Alwyn Davey  
Company Secretary