

22 May 2012

BY FAX - ORIGINAL IN POST
(61 8 9389 2099)

Wildhorse Energy Limited
level 21, Allendale Square
77 St Georges Tce
Perth, WA, Australia 6000

Re: Retraction - Notice of Change in Interests of Substantial Shareholder under Section 671B

Brett Mitchell:

Please retract the disclosure notification dated 18 May 2012. We have been made aware that an incorrect outstanding share balance was used to calculate the percentage of holdings of the relevant share capital. No reportable threshold has been crossed.

Should you have questions or require additional information, please contact Gina Martinez or Vivien Tan at (213) 615-0469, or send a fax message to (213) 615-4056. Alternatively, you may contact us via e-mail at GRGroup@capgroup.com.

Regards,

Gina Martinez
Compliance Manager

Form 604**Corporations Act 2001 Section 671B****Notice of change of interests of substantial holder**

To Company Name/Scheme Wildhorse Energy Limited

ACN/ARSN _____

1. Details of substantial holder(1)

Name The Capital Group Companies, Inc.

ACN/ARSN (if applicable) n/a

There was a change in the interests of the substantial holder on 18 May 2012

The previous notice was given to the company on 21 June 2011

The previous notice was dated 20 June 2011

The shares reported were owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	16,227,016 shares	6.4961%	23,452,793 shares	6.4932%

The shares being reported under this section are owned by accounts under the discretionary investment management of 1 investment management company (Capital Research and Management Company) which is a direct or indirect subsidiary of The Capital Group Companies, Inc., 333 South Hope Street, 55th Floor, Los Angeles, California 90071.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
21 Jun 11 through 18 May 12	The Capital Group Companies, Inc.	Acquisition of Shares	Average price of 0.500 GBP	7,227,777 Ordinary Shares	7,227,777

See Annexure A dated 20 June 2011

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
		none			
See Annexure A dated 18 May 2012 (copy attached)					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Capital Group Companies, Inc.	333 South Hope Street, 55 th Floor Los Angeles, CA 90071

Signature

print name: Katherine H. Newhall

Capacity: Counsel

sign here _____

date

21 May 2012

Annexure “A”

This is the Annexure of 1 page marked Annexure “A” referred to in Form 604 signed by this corporation dated 18 May 2012.

The Capital Group Companies, Inc.

By: _____
Katherine H. Newhall
Counsel

Australia Annexure
Wildhorse Energy Limited
18 May 2012

<u>CG Investment Management Company</u>	<u>Account Number</u>	<u>Number of Shares</u>	<u>% Held</u>
Capital Research and Management Company	11000075	23,452,793	
		23,452,793	
		<hr/>	
GRAND TOTAL		23,452,793	6.49%

Nominee List

Wildhorse Energy Limited

18 May 2012

Nominee Name

Cede & Co.
55 Water Street
New York, NY 10006

11000075	7,225,777
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Total Shares: 7,225,777

Westpac Custodian Nominees
50 Pitt Street, 8th Floor
Sydney, NSW 2000
Australia

11000075	16,227,016
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Total Shares: 16,227,016
