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The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

24 May 2012

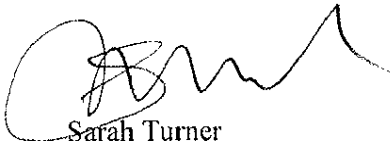
**By Fax 1300 135 638**

Dear Sir/Madam

**Wildhorse Energy Limited - notice of change of interests of substantial holder (Form 604)**

Please find attached a notice of change of interests of a substantial holder submitted on behalf of Mr Seager Rex Harbour in relation to Wildhorse Energy Limited (ACN 117 085 748), ASX code WHE.

Yours sincerely



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Att.

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Wildhorse Energy Limited

ACN/ARSN 117 085 748

#### 1. Details of substantial holder (1)

Name Seager Rex Harbour and Associates (see section 6)

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the substantial holder on

See below

The previous notice was given to the company on

15 / 03 / 2012

The previous notice was dated

14 / 03 / 2012

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	21,172,762	8.44%	48,912,997	12.135%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A	Harbour Foundation and Seager Rex Harbour	On market purchases	See Annexure A	See Annexure A	See Annexure A
See Annexure A	City Securities Limited and Seager Rex Harbour	On market purchases	See Annexure A	See Annexure A	See Annexure A
See Annexure A	Coniatuse Limited and Seager Rex Harbour	Issue of shares under placement	See Annexure A	See Annexure A	See Annexure A

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
City Securities Limited and Seager Rex Harbour	Citicorp Nominees	Seager Rex Harbour	Seager Rex Harbour has the power to control rights attached to all of the shares held by City Securities Limited and therefore has a relevant interest pursuant to section	Ordinary shares 7,583,664	7,583,664

			608(3)(b) of the Corporations Act		
Conlatuse Limited and Seager Rex Harbour	Citicorp Nominees	Conlatuse Limited	Seager Rex Harbour is an associate of Conlatuse Limited pursuant to sections 11 and 12(2) of the Corporations Act and therefore has a relevant interest pursuant to section 608(1) of the Corporations Act.	Ordinary shares 26,120,000	26,120,000
Harbour Foundation and Seager Rex Harbour	Citicorp Nominees	Seager Rex Harbour	Seager Rex Harbour is an associate of Harbour Foundation pursuant to sections 11 and 12(2) of the Corporations Act and therefore has a relevant interest pursuant to section 608(1) of the Corporations Act	Ordinary shares 13,747,478	13,747,478
Fenice Investments Inc and Seager Rex Harbour	Penson Nominees	Seager Rex Harbour	Seager Rex Harbour is an associate of Fenice Investments Inc pursuant to section 11 of the Corporations Act and Fenice Investments Inc is the holder of the shares and therefore has a relevant interest pursuant to section 608(1) of the Corporations Act.	Ordinary shares 80,000	80,000
Seager Rex Harbour	Penson Nominees	Seager Rex Harbour	Seager Rex Harbour holds the shares in his personal capacity and therefore has a relevant interest pursuant to section 608(1)(a) of the Corporations Act.	Ordinary shares 1,381,855	1,381,855

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
City Securities Limited	C/o The Trust Company of the Marshall Islands Trust Company Complex Ajeltake Rd MH 96960 Ajeltake Island, Majuro Marshall Islands
Conlatuse Limited	Barbican House 26-34 Old Street London EC1V 9HL United Kingdom
Harbour Foundation	Harbour Foundation The Courtyard Building 11 Curtain Rd London EC2A 3 LT

Seager Rex Harbour	Jeme etage Les Lauriers 15 Blvd Princesse Charlotte Monte Carlo Monaco MC98000
Fenice Investments Inc	1 Red Place London W1K 6PL United Kingdom

**Signature**

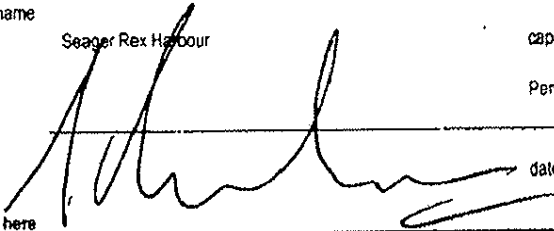
print name

Seager Rex Harbour

capacity

Personal

sign here



date

24 May 2012

**Annexure A**

This is "Annexure A" of 1 page referred to in the Form 604 (Notice of change of interest of substantial holder) given by Seager Rex Harbour and Associates (see Section 6 in the Form 604) in relation to Wildhorse Energy Limited ACN 117 085 748.

Registered Holder	Holder of relevant Interest	Person entitled to be registered holder	Nature of change	Date of change	Number of securities affected (Ordinary shares)	Person's votes affected	Price Currency	Price per security
Citicorp Nominees	The Harbour Foundation and Seager Rex Harbour	Seager Rex Harbour	Bought	15/03/2012	125,235	125,235	AUD	0.125375
Citicorp Nominees	The Harbour Foundation and Seager Rex Harbour	Seager Rex Harbour	Bought	16/03/2012	275,000	275,000	AUD	0.125375
Citicorp Nominees	The Harbour Foundation and Seager Rex Harbour	Seager Rex Harbour	Bought	20/03/2012	820,000	820,000	AUD	0.110275
Citicorp Nominees	City Securities Limited and Seager Rex Harbour	Seager Rex Harbour	Bought	30/03/2012	120,000	120,000	AUD	0.11976
Citicorp Nominees	City Securities Limited and Seager Rex Harbour	Seager Rex Harbour	Bought	2/04/2012	400,000	400,000	AUD	0.1002
Citicorp Nominees	Conlatuse Limited and Seager Rex Harbour	Conlatuse Limited	Issue of shares under placement	21/05/2012	11,245,269	11,245,269	GBP	0.05
Citicorp Nominees	Conlatuse Limited and Seager Rex Harbour	Conlatuse Limited	Issue of shares under placement	21/05/2012	14,754,731	14,754,731	GBP	0.05

**Signature**

print name

Seager Rex Harbour

capacity

Personal

sign here

date

24 May 2012