



MARKET RELEASE

29 June 2012

The Warehouse Group Limited

REMOVAL FROM OFFICIAL LIST

The Warehouse Group Limited (the "Company") will be removed from the Official List of ASX Limited as from the close of business on Friday, 29 June 2012, at the request of the Company in accordance with listing rule 17.11.

Security Code: WHS

A handwritten signature in black ink, appearing to read 'CBM', is positioned above the name of the adviser.

Cameron Bill
Adviser, Listings