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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK stock code: 159)

(ASX stock code: WNI)

ANNOUNCEMENT IN RELATION TO THE OFFER FOR BRM SHARES

Following the close of the Offer at 4:00 p.m. Australian Western Standard Time on 14 June 2012, WN Australia is in the process of compulsory acquisition of the remaining BRM Shares it does not already own in accordance with the Australian Corporations Act 2001 (Cth). The Company will make further announcement(s) in respect of the completion of, and any material development in relation to, the compulsory acquisition as and when appropriate.

Reference is made to the announcement of Wah Nam International Holdings Limited (the “Company”) dated 12 December 2011 and the Company’s circular dated 15 December 2011 (the “Circular”) in relation to, among other things, the takeover offer (the “Offer”) for all shares in Brockman Resources Limited (“BRM”) not already owned by Wah Nam International Australia Pty Ltd (“WN Australia”), a wholly-owned subsidiary of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As announced by the Company on 15 June 2012, at the close of the Offer at 4:00 p.m. Australian Western Standard Time on 14 June 2012, WN Australia held a Relevant Interest in approximately 98.12% of all issued BRM Shares. On 19 June 2012, WN Australia lodged with ASIC and ASX, and despatched to BRM Shareholders the formal notice of compulsory acquisition which WN Australia was required to give to BRM Shareholders under the Australian Corporations Act 2001 (Cth) to exercise its right to compulsorily acquire their BRM Shares. BRM was removed from the official list of ASX as from the close of trading on 29 June 2012 and consequently BRM Shares are no longer traded on ASX.

* *for identification purpose only*

WN Australia is in the process of compulsory acquisition of the remaining BRM Shares it does not already own, and the Company will make further announcement(s) in respect of the completion of, and any material development in relation to, the compulsory acquisition as and when appropriate.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 20 July 2012

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman) and Mr. Warren Talbot Beckwith as non-executive directors; Mr. Luk Kin Peter Joseph (Chief Executive Officer), Mr. Chan Kam Kwan, Jason and Mr. Chu Chung Yue, Howard as executive directors; and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.