


**ASX Circular**
**Date** 19 December 2012

**Key topics**

1. Wolf Petroleum Limited
2. ASX Code: WOF
3. Reinstatement

**Reading List**

Client Advisers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 Listing Officers  
 ASX Settlement Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 ASX Clear Participants  
 Market Participants

**Authorised by**

Wade Baggott

**Contact**

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 ABN 98 008 624 691  
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 Australia Square NSW 1215

 Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

**WOLF PETROLEUM LIMITED**
**REINSTATEMENT TO OFFICIAL QUOTATION**

The securities of Wolf Petroleum Limited (the "Company") were suspended from Official Quotation on Monday, 22 October 2012.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday 21 December 2012, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 136,900,076 fully paid ordinary shares  
 13,500,000 options exercisable at \$0.20 each on or before 31 December 2015.

ASX Code: WOF  
 WOFO

Time: 10.00am AEDT (07.00am WST)

Date: 21 December 2012

ASX Trade Abbreviation: WOLFPETRO

ISIN: AU000000WOF7  
 AU000000WOFO3

Home Branch: Perth

Industry Classification: To be advised

Registered Office: Level 1, 33 Richardson Street  
 West Perth WA 6005

Principal Place of Business: Level 1, 33 Richardson Street  
 West Perth WA 6005

Tel: +61 8 9200 4468  
 Fax: +61 8 9200 4469

Company Secretary: Mr Aaron Bertolatti

<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 5, 115 Grenfell Street Adelaide SA 5000  Tel: 1300 556 161
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	South Australia
<u>Dividend Policy:</u>	See page 15 of prospectus
<u>Activities:</u>	Exploration for oil
<u>Securities not to be quoted</u>	225,000 options exercisable at \$1.00 on or before 17/02/2013  1,000,000 options exercisable at \$0.33 each on or before 28/11/2015
<u>Restricted Securities</u>	124,937,500 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation.  10,000,000 options exercisable at \$0.25 each on or before 31/12/2016, classified by ASX as restricted securities to be held in escrow for a period of 24 months commencing from the date the Company's securities are reinstated to official quotation.

For further information please refer to the Company's prospectus dated 8 November 2012.