



MARKET RELEASE

11 January 2012

WORLD TITANIUM RESOURCES LIMITED

PRE-QUOTATION DISCLOSURE

The securities of World Titanium Resources Limited (the "Company") were suspended from official quotation on 5 December 2011.

The Company will be reinstated to official quotation from the commencement of trading on Thursday, 12 January 2012, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Distribution schedule - Appendix 1A, paragraph 48.
3. Top 20 holders.
4. Constitution.
5. Number and escrow period of restricted securities.
6. A statement disclosing the extent to which the Company follows the recommendations set by the ASX Corporate Governance Council. If the Company does not follow all of the recommendations, the Company must identify those recommendations not followed and the reasons for not following them.
7. A statement confirming that any conditions under the prospectus have been completed.
8. A statement confirming completion of the acquisition of World Titanium Resources Limited and the issue of 257,144,552 fully paid ordinary shares in the Company (on a post-consolidation basis), 16,275,000 options and 1,492,050 warrants to the shareholders of World Titanium Resources Limited.
9. The full terms of all of the Company's options and warrants on issue.
10. An updated pro-forma balance sheet based on the actual amount of funds raised under the prospectus.

11. An updated statement of commitments based on the actual amount of funds raised under the prospectus.
12. A statement disclosing the capital structure of the Company following its consolidation and capital raising under the prospectus, including disclosure of all securities issued.
13. Audited annual reports for Madagascar Resources NL and World Titanium Resources Limited for the years ended 30 June 2009, 30 June 2010 and 30 June 2011.
14. A statement confirming the Company is in compliance with the listing rules and in particular listing rule 3.1
15. Share dealing policy.

Security Code: WTR

Justin Nelson
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