

DGW:WRU:CSM:D2
C Smith

2 April 2012

Ms Elizabeth Harris
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By email: Elizabeth.Harris@asx.com.au

Dear Madam

Windimurra Vanadium Limited
(Subject to Deed of Company Arrangement) (the Company)
ACN 009 131 533

Please find enclosed an announcement relating to the Company.

Will you please arrange for the release of this announcement on the ASX Announcements Platform by close of business today.

Should you have any queries in relation to the above matter, please do not hesitate to contact Caitlin Smith of this office.

Yours faithfully
Windimurra Vanadium Limited



Darren Weaver
Joint and Several Deed Administrator

Encl.

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(Subject to Deed Of Company Arrangement) (the Company)
ACN 009 131 533**

I refer to my announcements released on the Australian Securities Exchange (ASX) Announcements Platform on 17 May 2010, 24 December 2010, 28 March 2011, 2 August 2011 and on 28 December 2011.

Extension of Reconstruction Deed

I advise that on 29 March 2012, the Deed Administrators have, as requested by Trident Capital Pty Ltd (Trident), extended the outstanding conditions precedent in the Reconstruction Deed from 31 March 2012 to 30 June 2012, to allow Trident further time to comply with certain conditions imposed by the ASX for the proposed reconstruction to proceed further.

For further information concerning the Company, you may wish to visit the Ferrier Hodgson website at www.ferrierhodgson.com.au.

Should you have any queries in relation to this matter, please do not hesitate to contact Caitlin Smith of this office.

Yours faithfully
Windimurra Vanadium Limited



Darren Weaver
Joint and Several Deed Administrator

wvl-asx announcement re extension of recon deed 20120329 csm