



18 September 2012

**SECOND AND FINAL NOTICE:
SALE OF UNMARKETABLE PARCELS OF SHARES**

Further to its announcement dated 6 August 2012, in which Xceed Resources Limited (**Xceed**) (**ASX: XCD**) advised that it had established a sale facility for unmarketable parcels of Xceed shares, Xceed advises that it has mailed the second and final notice to members having shareholdings valued at \$500 or less as at the close of business on 3 August 2012.

Shareholders with unmarketable parcels wishing to retain or adjust their holding to be excluded from the sale must act before 28 September 2012.

Please contact Xceed on +61 8 9226 0329 or contact Xceed's share registry on (08)9315 2333 (inside Australia) or on +61 8 9315 2333 (outside Australia) if you have any queries.

Yours faithfully
Xceed Resources Limited

Fiona Taylor
Company Secretary

Chairman: Patrick O'Connor
Managing Director: Ian Culbert
Finance Director: Stephen Belben
Company Secretary: Fiona Taylor

Registered Office

Level 9, 105 St Georges Terrace
Perth WA 6000

Postal: GPO Box 2575
Perth WA 6001

T: +61 (8) 9226 0326
F +61 (8) 9226 0327

South Africa

4/B Midland Office Park
Middelburg, Mpumalanga 1050

T: +27 (13) 243 7032
F: +27 (13) 243 7031

ABN: 79 009 181 006
www.xceedresources.com.au

Xceed Resources Limited is an Australian based public company engaged in the acquisition of mineral projects in Southern Africa. The company's primary focus is the development of coal projects located within South Africa's premier coal fields, which are supported by established infrastructure and are readily capable of reaching their markets.

The company's first project is the Moabsvelden thermal coal project situated in the Witbank coal field. Subject to regulatory approval, Moabsvelden is expected to have a mine life in excess of 14 years with the potential to produce export quality as well as domestic quality thermal coal from an open-cast, low strip mine.