



14 June 2012

Company Announcements Platform  
ASX Limited  
Level 4, 20 Bridge Street  
**SYDNEY NSW 2000**

Senior Associate  
Direct Line  
Email  
Partner  
Our Ref

Toby Yiu  
(02) 8083 0494  
Toby.Yiu@holdingredlich.com  
Darren Pereira  
12650014

Dear Sir/Madam

**LionGold Corp Ltd takeover bid for Castlemaine Goldfields Ltd (ASX:CGT)**

We act for LionGold Corp Ltd (**LionGold**) in respect of an off-market takeover bid for all the shares in Castlemaine Goldfields Limited.

On behalf of LionGold, we enclose in accordance with section 633(4) of the *Corporations Act 2001* (Cth) (**Act**) notice of the date set by the bidder pursuant to section 633(3) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Toby Yiu', written over a horizontal line.

**HOLDING REDLICH**

Enclosures: 1

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Sydney . Melbourne . Brisbane

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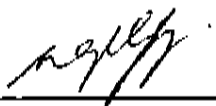
**LionGold Corp Limited**

**Notice pursuant to section 633(4) of the Corporations Act 2001 (Cth)**

To: ASX Limited

LionGold gives notice in accordance with section 633(4) of the *Corporations Act 2001* (Cth) of the date set for the determination of the holders of securities of Castlemaine Goldfields Limited. The relevant date (referred to as the Register Date in the Bidder's Statement) is 7.00pm, Sydney time, on 13 June 2012.

Signed for and on behalf of  
LionGold Corp Limited by its agent:



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**Wong Choy Yin**  
**Director**

Dated: 14 June 2012