

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Castlemaine Goldfields Ltd

ACN/ARSN ACN 073 531 325

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 03-Sep-2012

The previous notice was given to the company on 06-Sep-2012

The previous notice was dated 06-Sep-2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	34,180,582	11.18%	19,866,617	6.50%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure "A"					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See Annexure "B"					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

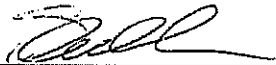
Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "C"	

Signature

print name	Sarah Culham	capacity	Company Secretary
sign here		date	06-Sep-2012

Annexure "A"

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
23-Aug-2012	Credit Suisse Equities (Australia) Limited	Acquired on market	4,350.24 AUD	21,200 Common Stock	21,200
24-Aug-2012	Credit Suisse Equities (Australia) Limited	Acquired on market	20,520.00 AUD	100,000 Common Stock	100,000
27-Aug-2012	Credit Suisse Equities (Australia) Limited	Acquired on market	30,827.81 AUD	150,233 Common Stock	150,233
28-Aug-2012	Credit Suisse Equities (Australia) Limited	Acquired on market	21,379.79 AUD	104,190 Common Stock	104,190
23-Aug-2012	Credit Suisse Equities (Australia) Limited	Transferred out to Credit Suisse Securities (Europe) Limited	4,350.24 AUD	-21,200 Common Stock	-21,200
29-Aug-2012	Credit Suisse Equities (Australia) Limited	Acquired on market	62,021.70 AUD	302,250 Common Stock	302,250
24-Aug-2012	Credit Suisse Equities (Australia) Limited	Transferred out to Credit Suisse Securities (Europe) Limited	20,520.00 AUD	-100,000 Common Stock	-100,000
29-Aug-2012	Credit Suisse Equities (Australia) Limited	Transferred out to Credit Suisse Securities (Europe) Limited	62,021.70 AUD	-302,250 Common Stock	-302,250
30-Aug-2012	Credit Suisse Equities (Australia) Limited	Acquired on market	36,259.05 AUD	176,701 Common Stock	176,701
30-Aug-2012	Credit Suisse Equities (Australia) Limited	Transferred out to Credit Suisse Securities (Europe) Limited	36,259.05 AUD	-176,701 Common Stock	-176,701
27-Aug-2012	Credit Suisse Equities (Australia) Limited	Transferred out to Credit Suisse Securities (Europe) Limited	30,827.81 AUD	-150,233 Common Stock	-150,233
31-Aug-2012	Credit Suisse Equities (Australia) Limited	Acquired on market	4,104.21 AUD	20,001 Common Stock	20,001
28-Aug-2012	Credit Suisse Equities (Australia) Limited	Transferred out to Credit Suisse Securities (Europe) Limited	21,379.79 AUD	-104,190 Common Stock	-104,190
31-Aug-2012	Credit Suisse Equities (Australia) Limited	Transferred out to Credit Suisse Securities (Europe) Limited	4,104.21 AUD	-20,001 Common Stock	-20,001
23-Aug-2012	Credit Suisse Securities (Europe) Limited	Transferred in from Credit Suisse Equities (Australia) Limited	4,350.35 AUD	21,200 Common Stock	21,200
24-Aug-2012	Credit Suisse Securities (Europe) Limited	Transferred in from Credit Suisse Equities (Australia) Limited	20,520.50 AUD	100,000 Common Stock	100,000
27-Aug-2012	Credit Suisse Securities (Europe) Limited	Transferred in from Credit Suisse Equities (Australia) Limited	30,828.56 AUD	150,233 Common Stock	150,233
28-Aug-2012	Credit Suisse Securities (Europe) Limited	Transferred in from Credit Suisse Equities (Australia) Limited	21,380.31 AUD	104,190 Common Stock	104,190
29-Aug-2012	Credit Suisse Securities (Europe) Limited	Transferred in from Credit Suisse Equities (Australia) Limited	62,022.91 AUD	302,250 Common Stock	302,250
30-Aug-2012	Credit Suisse Securities (Europe) Limited	Transferred in from Credit Suisse Equities (Australia) Limited	36,259.75 AUD	176,701 Common Stock	176,701

31-Aug-2012	Credit Suisse Securities (Europe) Limited	Transferred in from Credit Suisse Equities (Australia) Limited	4,104.29 AUD	20,001 Common Stock	20,001
03-Sep-2012	Credit Suisse Securities (Europe) Limited	Acceptance of the Scheme of Arrangement	N/A	-15,188,810 Common Stock	-15,188,810

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Sarah Culham capacity Company Secretary
 sign here date 06-Sep-2012



Annexure "B"

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Securities (Europe) Limited	Voting rights and right to dispose	19,866,617 Common Stock	19,866,617

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)


print name

Sarah Culham

capacity

Company Secretary

sign here



date

06-Sep-2012

Annexure "C"

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney, New South Wales,
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square, London, E14 4QJ

This is Annexure "C" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

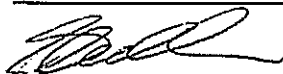
print name

Sarah Culham

capacity

Company Secretary

sign here



date

06-Sep-2012