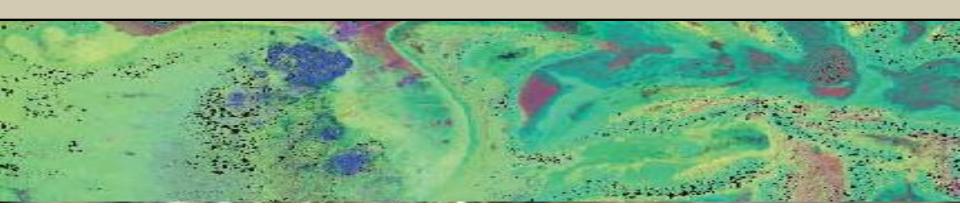


ARUMA RESOURCES



ARUMA'S GOLD TARGETS

Peter Schwann Managing Director Aruma Resources Limited – Presentation
April 2013

Disclaimer /Competent Person's statement



The information in this presentation:

- was prepared with due care and attention and is current at the date of the presentation;
- is not an offer or recommendation to purchase or subscribe for securities in Aruma Resources Limited or to retain any securities currently held;
- does not take into account the potential and current individual investment objectives or the financial situation of investors;
- the information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Peter Schwann, a full time employee of Aruma, who has sufficient experience to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves";
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- actual results may materially vary from any forecasts (where applicable) in this presentation; and
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Company Rationale

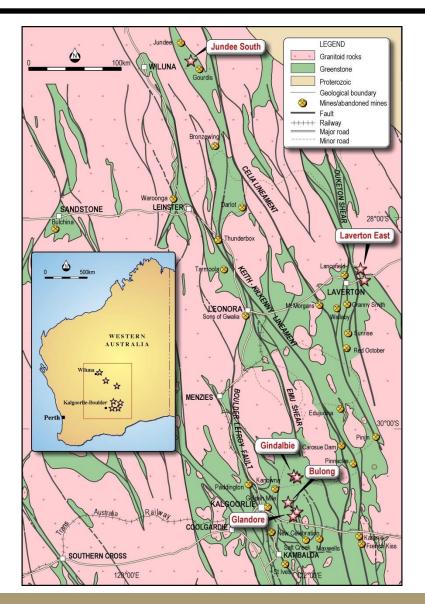


BECOME A GOLD PRODUCER BY

- EXPLORING KNOWN HIGH GRADE GOLD AREAS IN W.A.
- IDENTIFYING NEW MINERALISATION ZONES
- USING NEW TECHNOLOGY ON
 - previously explored areas with known gold mineralisation
 - covered extensions of known gold mineralisation
 - new areas of mineralisation remotely and cheaply
- ACTIVELY MANAGING ITS LANDHOLDING
 - by exploration, applications, options and relinquishing

Project Locations





Glandore Project

- On Structure from Salt Creek-Majestic
- High Grade large mineralising system
- RC Drilling on visible gold at Steves and Grunts

Jundee South Project

- 25km south of Jundee Mine
- Drilling defines 400X100m target at Marks
- Heritage clearance planned at Marks

Gindalbie Project

- Targets from HyMap and sampling
- RC Drilling on visible gold at Lady Lauren

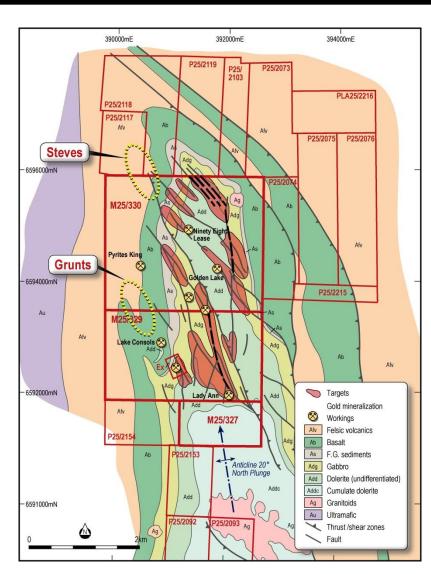
Laverton East

- Northern Lease has two HyMap targets
- Geochemical sampling done on targets

Glandore Gold Project – A great address



- 40km from Kalgoorlie
 - Land area >57km²
- Strong gold system
 - 10m at 10 g/t
- On major structures
 - 4 Fluid Flow targets
 - Drilling on visible gold
- All approvals underway



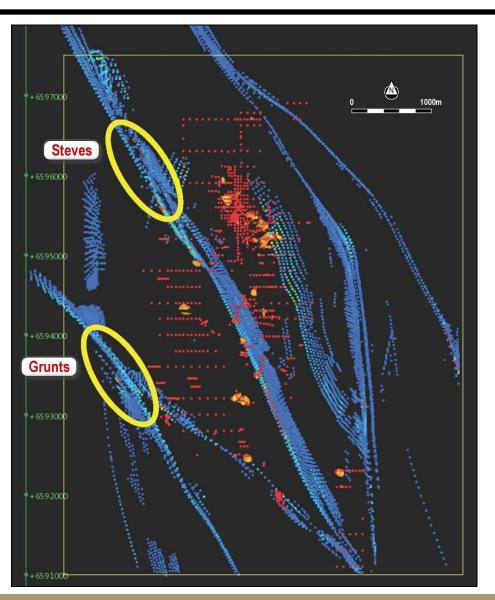
Why we are here – Thickness & Grade



Location	Intersection	From
Axial Planar Fault**	10m at 10.27 g/t Au	58m
	4m at 18.8 g/t Au	103 m
Supergene Zone**	8m at 10.4 g/t Au	18m
(**Both these zones	9m at 8.37 g/t Au	17 m
at the northern edge	9m at 3.43 g/t Au	15m
of Initial Leases)	2m at 43 g/t Au	38m
	5m at 4.99 g/t Au	36m
Central Fault Zone	9m at 4.22g/t Au	13m
	7m at 2.48g/t Au	23m
Aruma Drilling	11m at 2.32g/t Au	surface
	2m at 4.77g/t Au	18m

Glandore drilling targets from Fluid Flow

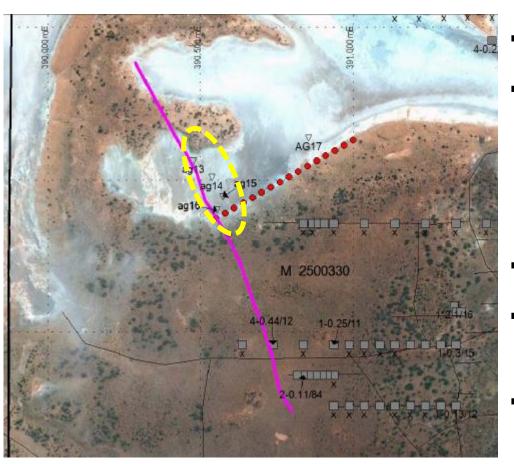




- Undrilled targets
- Major structures in blue
- Yellow ellipses are gold targets
- PoW for western targets to be approved soon
- Drilling booked Q4 after rain
- Visible gold found at Steves target

Glandore surface sampling at Steves

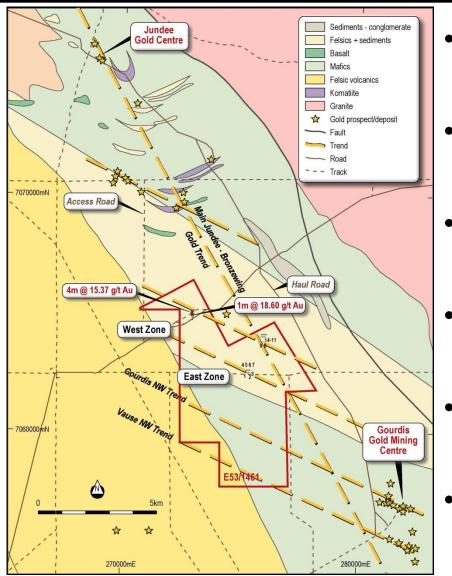




- Steves has 24.1g/t chip (ag16)
- Follow-up surface 1m sampling
 - 25% (55/223) samples >0.1g/t Au
 - 7 samples >1g/t, max 4.52g/t Au
 - 28m @ 0.34g/t & 20m at 0.28 g/t
- Major quartz vein in pink
- Red dots are planned drill holes
- Anomalous zone in yellow coincident with Fluid Flow target

Jundee South Project – A virgin discovery



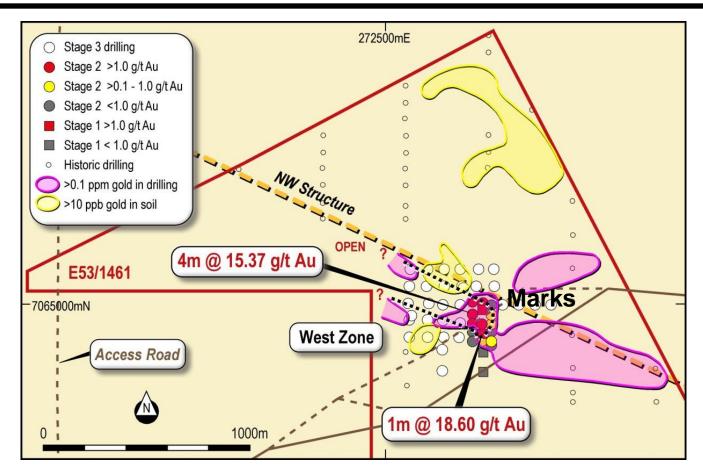


- Located 60km from Wiluna
- 2.5km from Jundee haul road
- 25km from Jundee Mine
- 4 major lineaments
- Hymap anomaly on discovery

RC drilling planned at Marks

Jundee South Western Area

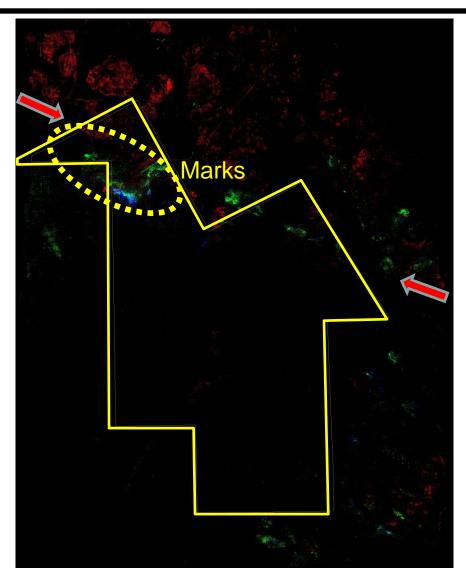




- JSR34 has >48m at 1.47g/t Au, JSR34 has 4m at 15.37g/t Au
- Planned drilling on 400m by 100m target (Marks)

Jundee South Hymap

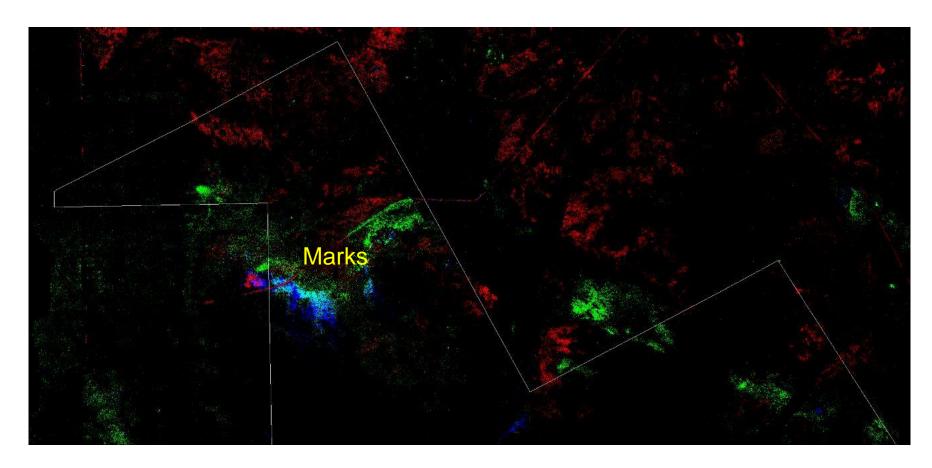




- Lease in yellow
- Drilling in yellow ellipse
- Hymap
 - Goethite red
 - Mica green
 - Chlorite product blue
- Structure clearly shown
- More targets along structure

Structure and Alteration Minerals

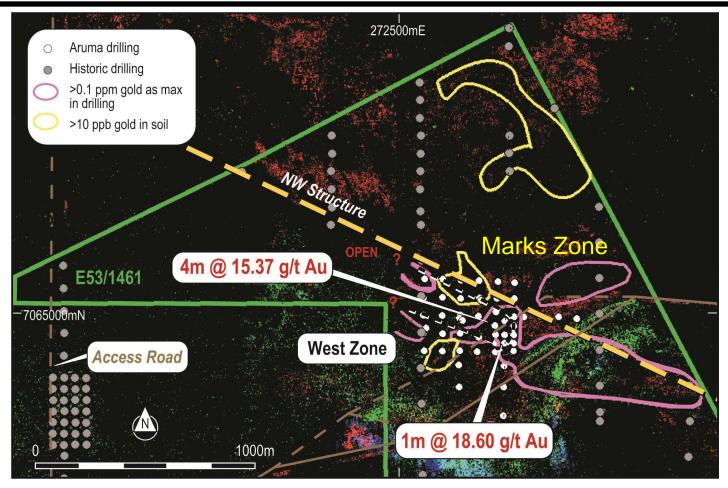




- Same minerals as previous slide
- Red = Goethite, Green = Chlorite and Blue = Phengite

Structure, Alteration and Geochemistry

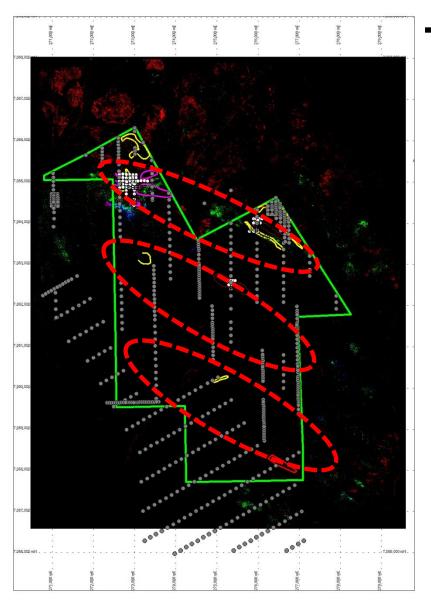




Hymap, chemistry and drilling is successful

Looking elsewhere on the Lease





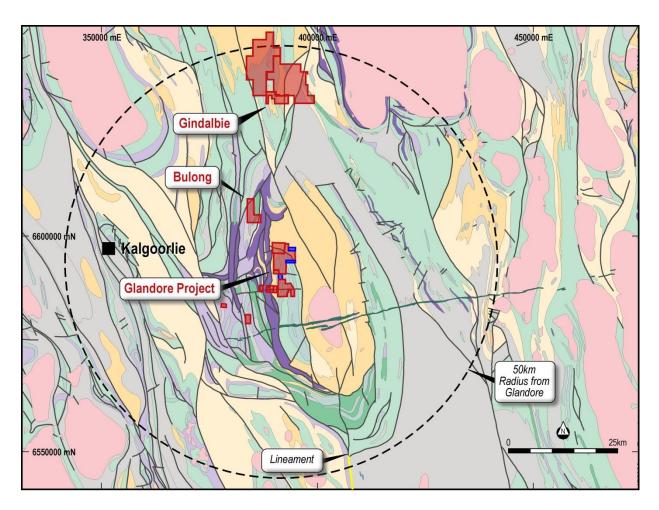
- Anomalies identified
- Previous work wide spaced
- New targets suggested
- Geochem and Hymap work
- Gaps are on structures



Possible stand alone operation

Glandore Hub leases

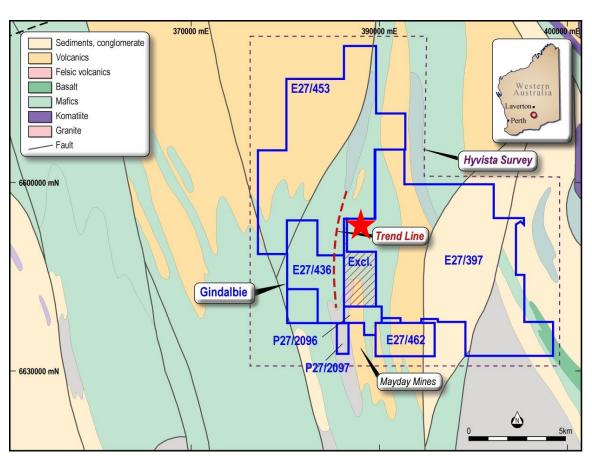




Leases in a 50km radius of Glandore

Gindalbie Project



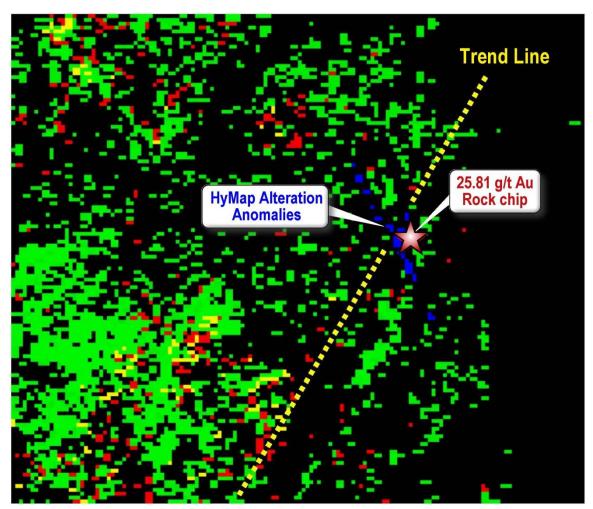


Project Holding 150km²

- 45km north of Glandore
- Lady Lauren on Hymap anomaly
- PoW approved
- Heritage clearance done
- Drilling in Q4
- Visible gold found at Lady Lauren

Gindalbie Project Hymap anomaly

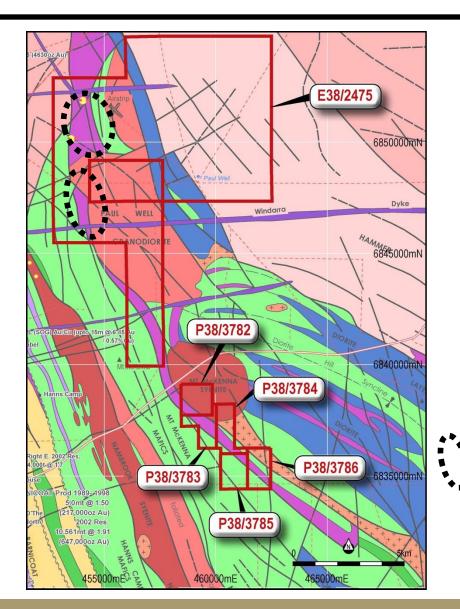




- Chip samples up to 25 g/t on Lady Lauren line
- Lady Lauren on Hymap anomaly ★
- Hymap anomaly is alteration
- Major SW-NE structure with NNW anomaly
- Visible gold on Lady Lauren

Laverton East Project (Paul Well)

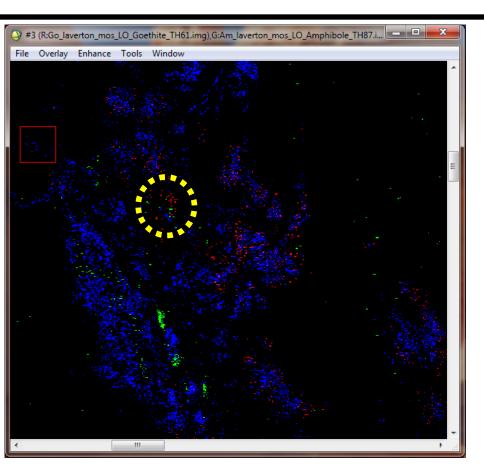


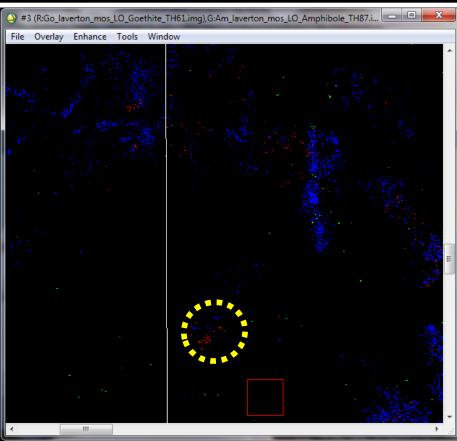


- Leases under shallow cover
- Hymap maps goethite over gold anomaly
- 2m at 4.28 g/t in LEAC 31
- Exploration focus in north lease
- HyMap targets for sampling
- Sampling completed

Laverton East Project Hymap







North Target

South Target

Aruma's next steps



GLANDORE

- Fluid Flow Study defines targets on two major structures off the Majestic Structure
- First Phase drilling on the western target areas heritage cleared and ready to drill awaiting new PoW
- Visible gold in quartz vein on structure at Steve's zone

JUNDEE SOUTH

- 48m at 1.47g/t (incl. 4m at 15.37g/t) in JSR34
- Mark's Zone of 400m by 100m of >1g/t Au to be RC drilled after heritage survey
- Major Hymap anomalies coincident with structure and gold results

GINDALBIE

- PoW approved and initial heritage survey completed
- Lady Lauren Hymap anomaly identified
- Drilling in Q4 on visible gold and Hymap anomaly at Lady Lauren

ARUMA – THE INVESTMENT STORY





- 3 Advanced projects in the proven Eastern Goldfields
- All projects strategically located
- All projects have high grade gold indicators
- Adjacent to established gold producers
- 3 programs of RC planned in Q4
- Good leverage for share value increasing
- Current programs well funded

Company snapshot



Paul Boyatzis – Non Executive Chairman

Experienced in capital and equity markets

Peter Schwann – Managing Director

Experienced geologist in exploration and mining

Ki Keong Chong – Non Executive Director

Established Lawyer in Asian finance and investment banking

Capital Structure

Shares on Issue 99M

Market Capitalisation at 5.6c \$5.5M

Cash (31 March 2013) **\$2.1M**

Shareholders 439

Top 20 **49.3%**

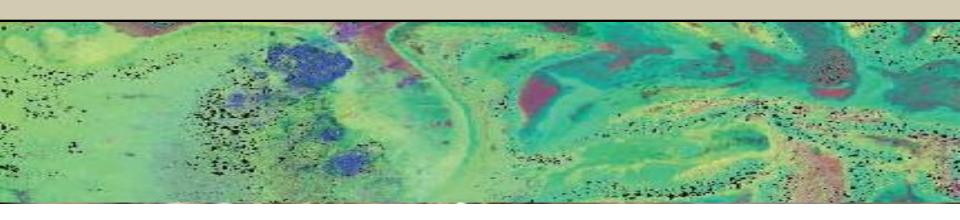
National Nominees 8.7%

Nexus Minerals 6.3%

www.arumaresources.com.au



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Thank you.