
Goldman Sachs (Asia) L.L.C.

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BY ELECTRONIC SUBMISSION

21 February 2013

Australian Securities Exchange
Exchange Center
20 Bridge Street
Sydney, NSW, 2000
Australia

Dear Sir/Madam,

We attach a Form 603 in relation to Australand Assets Trust (ACN 115 338 513) ("Australand Trust"), which were not lodged within prescribed timeframes. We now lodge this form with the understanding that your records will be updated to reflect the positions held on the relevant dates. This form was not lodged on the relevant date as the substantial holding percentage was incorrectly calculated. Once correctly calculated, it showed that The Goldman Sachs Group, Inc. and its subsidiaries ("GSGI") became a substantial shareholder on 22 October 2012. Accordingly and upon becoming aware of this event, we now lodge Form 603 reflecting that GSGI became a substantial shareholder of Australand Trust as of 22 October 2012.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Michael B. Corwin", followed by a horizontal line.

Michael B. Corwin
Executive Director

Enclosures

Form 603

**Corporations Act 2001
Section 671B**

Notice of initial substantial shareholder

To Company Name/Scheme	AUSTRALAND ASSETS TRUST
ARSN	115 338 513

1. Details of substantial holder (1)

Name The Goldman Sachs Group, Inc. ("GSGL") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group").

ACN/ARSN (if applicable) Not applicable

The holder became a substantial holder on 22 October 2012

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows*:

Class of securities	Number of securities	Persons' votes	Voting power
Preferred Units	209,866	209,866	7.63%

* Please note the above table shows the voting power of the Goldman Sachs Group, Inc. in the preferred units of Australand Assets Trust as at 19 February 2013.

3. Details of relevant interests

The nature of the relevant interest the substantial holder had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
The Goldman Sachs Group Inc ("GSGL")	GSGL has a relevant interest in these securities by virtue of section 608(3) of the Corporations Act 2001	209,866 Preferred Units
Goldman Sachs Asset Management International ("GSAMI")	GSAMI has a relevant interest in 177,031 preferred units in its capacity as investment manager for a range of client portfolios	177,031 Preferred Units
Goldman Sachs Australia Managed Funds Limited ("GSAMF")	GSAMF has a relevant interest in 32,835 preferred units in its capacity as responsible entity for the range of Goldman Sachs Australia Managed Funds.	32,835 Preferred Units
Goldman Sachs Asset Management Australia Pty Ltd ("GSAMA")	GSAMA has a relevant interest in 32,835 preferred units in its capacity as investment manager for the range of Goldman Sachs Australia Managed Fund.	32,835 Preferred Units

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities	
GSAMI	Bank of New York Mellon	various clients	177,031	Preferred Units
GSAMF	RBC Dexia Investor Services Australia Pty Limited	GSAMF as the responsible entity for the range of Goldman Sachs Australia Managed Funds	32,835	Preferred Units
GSAMA				

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Date of Change	Holder of Relevant Interest	Nature of Change	Consideration (AUD)	Class and Number of Securities		Person's votes affected
30/07/2012	GSAMI	Sell	182,816	2,000	Preferred Units	2,000
16/08/2012	GSAMI	Sell	181,337	1,956	Preferred Units	1,956
17/08/2012	GSAMI	Sell	131,076	1,415	Preferred Units	1,415
21/08/2012	GSAMI	Sell	109,096	1,178	Preferred Units	1,178
22/08/2012	GSAMI	Sell	76,385	826	Preferred Units	826
24/08/2012	GSAMF	Sell	42,909	464	Preferred Units	464
27/08/2012	GSAMF	Sell	44,890	486	Preferred Units	486
29/08/2012	GSAMF	Sell	27,689	300	Preferred Units	300
31/08/2012	GSAMF	Sell	111,350	1,205	Preferred Units	1,205
27/09/2012	GSAMI	Buy	435,657	4,700	Preferred Units	4,700
27/09/2012	GSAMI	Buy	1,853,860	20,000	Preferred Units	20,000
27/09/2012	GSAMI	Buy	463,465	5,000	Preferred Units	5,000
28/09/2012	GSAMI	Buy	926,930	10,000	Preferred Units	10,000
04/10/2012	GSAMI	Buy	838	9	Preferred Units	9
05/10/2012	GSAMI	Buy	93,593	1,000	Preferred Units	1,000
08/10/2012	GSAMI	Buy	24,428	261	Preferred Units	261
09/10/2012	GSAMI	Buy	98,859	1,054	Preferred Units	1,054
10/10/2012	GSAMI	Buy	42,724	456	Preferred Units	456
19/10/2012	GSAMI	Buy	2,124,883	22,522	Preferred Units	22,522
22/10/2012	GSAMI	Buy	1,200,950	12,700	Preferred Units	12,700
23/10/2012	GSAMI	Buy	64,514	682	Preferred Units	682
24/10/2012	GSAMI	Buy	83,713	893	Preferred Units	893
01/11/2012	GSAMI	Buy	90,003	955	Preferred Units	955
02/11/2012	GSAMI	Buy	190,528	2,021	Preferred Units	2,021
07/11/2012	GSAMI	Buy	85,558	895	Preferred Units	895
09/11/2012	GSAMI	Buy	23,836	250	Preferred Units	250
12/11/2012	GSAMI	Buy	48,562	508	Preferred Units	508
13/11/2012	GSAMI	Buy	114,715	1,200	Preferred Units	1,200
15/11/2012	GSAMI	Buy	97,604	1,021	Preferred Units	1,021
20/11/2012	GSAMI	Buy	22,948	240	Preferred Units	240
22/11/2012	GSAMI	Buy	59,561	626	Preferred Units	626
23/11/2012	GSAMI	Buy	191,633	2,012	Preferred Units	2,012
27/11/2012	GSAMI	Buy	95,013	996	Preferred Units	996
28/11/2012	GSAMI	Buy	39,768	416	Preferred Units	416
29/11/2012	GSAMI	Buy	20,075	210	Preferred Units	210
30/11/2012	GSAMI	Buy	93,874	982	Preferred Units	982
06/12/2012	GSAMF	Sell	191,390	2,000	Preferred Units	2,000

06/12/2012	GSAMI	Buy	2,204	23	Preferred Units	23
07/12/2012	GSAMI	Buy	191,932	2,000	Preferred Units	2,000
10/12/2012	GSAMI	Buy	52,126	543	Preferred Units	543
11/12/2012	GSAMI	Buy	45,521	471	Preferred Units	471
12/12/2012	GSAMI	Buy	966,470	10,000	Preferred Units	10,000
13/12/2012	GSAMI	Buy	482,230	5,000	Preferred Units	5,000
14/12/2012	GSAMI	Buy	482,035	5,000	Preferred Units	5,000
17/12/2012	GSAMI	Buy	120,688	1,252	Preferred Units	1,252
18/12/2012	GSAMI	Buy	122,409	1,267	Preferred Units	1,267
19/12/2012	GSAMI	Buy	204,113	2,103	Preferred Units	2,103
07/01/2013	GSAMI	Buy	1,169,713	12,236	Preferred Units	12,236
08/01/2013	GSAMI	Buy	71,697	750	Preferred Units	750
24/01/2013	GSAMI	Buy	387,588	4,000	Preferred Units	4,000
13/02/2013	GSAMI	Buy	485,485	5,000	Preferred Units	5,000
13/02/2013	GSAMI	Buy	970,970	10,000	Preferred Units	10,000

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, U.S.A.
GSAMI	Peterborough Court 133 Fleet Street London EC4A 2BB GBR
Bank of New York Mellon	One Wall Street, New York, NY 10286
RBC Dexia Investor Services Australia Pty Limited	2 Park Street, Level 17, Sydney, NSW, Australia 2000
Goldman Sachs Australia Group	All care of Level 17, 101 Collins Street, Melbourne VIC 3000

Signature

Print name Michael Corwin Capacity Authorised Person
 (signing under power of attorney in
 accordance with section 52 of the
 Corporations Act)

Sign here  Date 21 February 2013

Annexure A

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2011 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.


Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman, Sachs & Co.	New York
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group Holdings (U.K.)	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs Holdings (U.K.)	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Shire UK Limited	United Kingdom
KPL Finance Limited	Cayman Islands
GS Financial Services L.P. (Del)	Delaware
JLO LLC	Cayman Islands
Jupiter Investment Co., Ltd.	Japan
Goldman Sachs Global Holdings L.L.C.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
Triumph II Investments (Ireland) Limited	Ireland
GS Diversified Funding LLC	Delaware
Panda Investments Ltd	Mauritius
GS (Asia) L.P.	Delaware
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
J. Aron Holdings, L.P.	Delaware
J. Aron & Company	New York
Horizon Fundo De Investimento Multimercado Credito Privado - Investimento No Exterior	Brazil
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Hedge Fund Strategies LLC	Delaware
Goldman Sachs (Cayman) Holding Company	Cayman Islands
Goldman Sachs (Cayman) Trust, Limited	Cayman Islands
Goldman Sachs (Asia) Corporate Holdings L.P.	Delaware
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs (Asia) Finance	Mauritius
Goldman Sachs (Asia) LLC	Delaware
Goldman Sachs (Asia) Securities Limited	Hong Kong
Goldman Sachs Financial Markets, L.P.	Delaware
MTGLQ Investors, L.P.	Delaware
ELQ Investors, Ltd	United Kingdom
GS European Opportunities Fund B.V.	Netherlands
GS European Strategic Investment Group B.V.	Netherlands
Opal Resources LLC	Delaware
GS Mehetia LLC	Delaware
Mehetis Holdings Inc.	Delaware
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York
GSCP (DEL) Inc.	Delaware
Goldman Sachs Credit Partners L.P.	Bermuda
GSTM LLC	Delaware
SLK LLC	New York
Goldman Sachs Execution & Clearing, L.P.	New York
GS Financial Services II, LLC	Delaware
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands

Name	State or Jurisdiction of Organization of Entity
GS Funding Europe II Ltd.	Cayman Islands
GS Investment Strategies, LLC	Delaware
GSEM (Del) Inc.	Delaware
GSEM (Del) Holdings, L.P.	Delaware
GSEM Bermuda Holdings, L.P.	Bermuda
GSEM (Del) LLC	Delaware
GS Equity Markets, L.P.	Bermuda
GSIP Holdco A LLC	Delaware
Special Situations Investing Group, Inc.	Delaware
GS Mortgage Derivatives, Inc.	Delaware
GS Direct, L.L.C.	Delaware
Commonwealth Annuity and Life Insurance Company	Massachusetts
First Allmerica Financial Life Insurance Company	Massachusetts
Goldman Sachs Specialty Lending Holdings, Inc. II	Delaware
Goldman Sachs Specialty Lending CLO-I, Ltd.	Cayman Islands
GS Power Holdings LLC	Delaware
Natural Resources Investments S.L.	Spain
Comercializadora Internacional Colombian Natural Resources I S.A.S.	Colombia
Mitsi Holdings LLC	Delaware
Metro International Trade Services LLC	Delaware
MLQ Investors, L.P.	Delaware
AR Holdings (Delaware) L.L.C.	Delaware
AR Holdings GK	Japan
GK Kagurazaka Holdings	Japan
GK Arisugawa Finance	Japan
K.K. Minato Saiken Kaishu	Japan
GS PIA Holdings GK	Japan
Crane Holdings Ltd.	Japan
Goldman Sachs Realty Japan Ltd.	Japan
Goldman Sachs Ireland Group Holdings LLC	Delaware
Goldman Sachs Ireland LLC	Delaware
Goldman Sachs Ireland Group Limited	Ireland
Goldman Sachs Ireland Holdings Limited	Ireland
Goldman Sachs Bank (Europe) plc	Ireland
Rothsay Life, L.L.C.	Delaware
Rothsay Life (Cayman) Limited	Cayman Islands
Rothsay Life Limited	United Kingdom
ELO Holdings (Del) LLC	Delaware
ELO Holdings (UK) Ltd	United Kingdom
ELO Investors II Ltd	United Kingdom
Goldman Sachs Specialty Lending Holdings, Inc.	Delaware
Goldman Sachs Holdings ANZ Pty Limited	Australia
GS HLDGS ANZ II Pty Ltd	Australia
Goldman Sachs Australia Group Holdings Pty Ltd	Australia
Goldman Sachs Australia Pty Ltd	Australia
Archon International Inc.	Delaware
Archon Group Deutschland GMBH	Germany
Goldman Sachs Private Equity Group Master Fund I, LLC	Delaware

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

print name Michael Corwin capacity Authorised Person
 (signing under power of attorney
 in accordance with section 52 of
 the Corporations Act)

sign here  date 21 February 2013