



## QUARTERLY REPORT

For the 3 Months Ended 30 June 2013

### TRIAL MINING & PROCESSING AT THE OLD PIRATE HIGH-GRADE GOLD DEPOSIT

- Camp Infrastructure installed with accommodation units and site offices fully operational.
- Arrival and installation of first components of the Pilot Processing Facility.
- Off-site construction of modular pilot plant mostly complete and being consigned for July installation and commissioning.
- Site Works are progressing and excavation of ore commenced at Golden Hind with main Old Pirate area excavation to follow.

### EXPLORATION

- Exploration at the Bermuda Zone exposes multiple quartz veins over an area 50m x 50m with rock sample assays up to 34.9g/t gold.
- Exploration at the Bermuda South Prospect delivers surface sampling results including 21.6g/t gold and 21g/t gold during the Quarter. Subsequent to the end of the Quarter, systematic longitudinal quartz vein sampling reveals mineralisation over a strike length of 35 metres with a peak value of 45.7g/t gold from systematic surface sampling.
- Exploration at the Bandit South Area delivers new rock chip sample results of up to 108g/t gold and surface assay results including 66.2g/t gold and 62.9g/t gold with an average grade of 25.6g/t gold.

### CORPORATE

- \$8.3M Cash Position at 30 June 2013 with no debt and fully funded through Trial Mining phase.
- Non-Executive Directors purchased shares.
- Progress continues on various aspects of the Mineral Lease Application.

### PROJECTS

ABM Resources NL ("ABM" or the "Company") is focused on gold projects in the Northern Territory of Australia.

The Company's leading project is the Twin Bonanza Gold Camp which comprises multiple targets including both high-grade gold deposits and porphyry style (bulk tonnage) deposits. In particular, the Old Pirate High-Grade gold project has a mineral resource estimate of 723,000 ounces at a grade of 11.96g/t gold (uncut) with mineralisation extending from surface to depths in excess of 200 metres. In addition, the Buccaneer Porphyry Deposit is located approximately 4 kilometres from Old Pirate and includes a resource estimation of 15.3Mt averaging 2.23g/t gold for 1.098 million ounces of gold.

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#### ABM RESOURCES NL

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ABM is the largest exploration license holder in the Central Desert regions of the Northern Territory. The Company believes that the region is capable of further world-class gold discoveries. ABM continues to prioritise its targets and a full target summary can be found in Appendix 1.

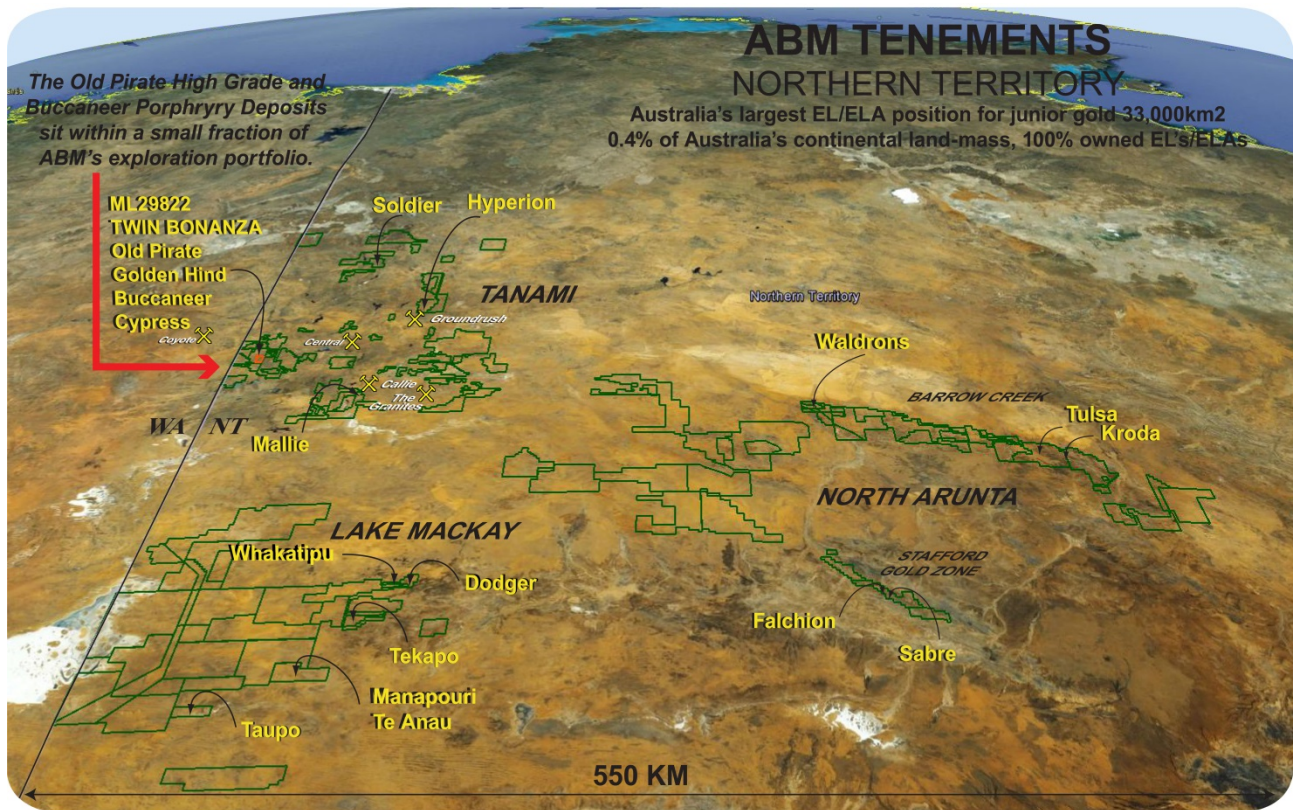


Figure 1. ABM Project Location Map in the Northern Territory.

### About the Old Pirate High-Grade Gold Deposit

The Old Pirate Trend consists of a series of gold-bearing quartz veins over a 1.8 kilometre strike length, consisting of 3 distinct vein clusters of mineralisation named Old Pirate, Old Glory and Golden Hind deposits. Gold mineralisation is hosted primarily within narrow quartz veins of between 20 centimetres and 6 metres in width. Mineralised zones are up to 40 metres in width and consist of multiple veins hosted primarily within sedimentary shale horizons which are part of a turbidite sequence (interbedded sandstone and shales). Structurally the turbidite sequence has been folded into a faulted anticline.

The Old Pirate Gold Deposit has a total uncut mineral resource estimate of **1.88Mt averaging 11.96g/t gold for 723,800 ounces** (refer Appendix 2) and has a number of key advantages compared to other projects in Australia. Firstly, metallurgical test work indicates that up to 97% of gold can be recovered from low cost / low capital expenditure gravity processing methods (refer release dated 05/09/2012). Secondly, there is abundant high-grade gold observed in multiple quartz veins extending from surface to depths of greater than 200 metres. The project has a high coarse-gold content (statistical nugget effect) resulting in a high variability of grade between samples. This sampling effect is typical in coarse gold systems where drilling generally under-calls the overall grade.

Due to the coarse gold and key engineering advantages (high gravity gold recovery and extending from surface) the Company is not undertaking the standard feasibility study process involving detailed desktop studies and further drilling. The Company, as an alternate to feasibility studies, is conducting a staged approach to development where the Trial Mining and processing (bulk sampling) forms a key part of determining the costs and feasibility of a full-scale mine, and allows for ongoing 'in-mine' exploration. The Trial Mining involves installation of a gravity gold plant that will be used and expanded in the subsequent stages.

The staged process takes advantage of the low engineering risk at Old Pirate and allows the Company to keep up-front capital expenditure to a minimum. The objective is for each stage of development to be profitable with quick payback periods, and to provide capital for the subsequent stages from cash flow.

### **Trial Mining & Pilot Processing Facility**

ABM is committed to a staged approach to the development of the Old Pirate High-Grade Gold Deposit. Stage One, conducted under an exploration license, involves the extraction and processing of up to 10,000 tonnes of gold bearing material to test the system for grade reconciliation, recovery, and dilution management. The Company is aiming to average 10g/t thus producing ~3,000 ounces of gold under the trial.

ABM anticipates that the Trial Mining and processing, using a modular pilot processing plant, will increase geological understanding of the mineralisation controls as well as expose new mineralised zones not previously identified as part of exploration work to date.

#### *Camp Infrastructure*

The installation of accommodation units and offices for the camp is complete and the camp is fully operational.

#### *Construction of the Pilot Processing Facility*

ABM is constructing a modular Pilot Processing Facility for Stage One Trial Mining. The plant is a small scale gravity gold extraction plant and includes crushers, coarse gold jig, small ball mill and a Knelson concentrator. Also included are gold concentrate upgrade tables and gold furnace. The plant is being constructed in components offsite and will be brought together during July 2013 for on-site assembly.

To date, the generator and fuel tanks have arrived and are installed at site. The three stage crushing plant refurbishment by Index Industrial is complete and has been freighted to site. The Knelson concentrator and screen deck, along with supporting platforms, hoppers and pumps have been completed by Consep Pty Ltd in Sydney and are currently on the way to site. These items are expected to arrive in mid-July for the main part of on-site assembly on site to commence.

The final parts for the scrubber and jig (constructed by Amtas Pty Ltd in Perth) are expected to arrive on site also around mid-July. The supply of other components, including electrical fittings, pumps, control panels, cyclones, concentrate upgrade tables, support structures, mill balls and consumables remains on track and they will be delivered to site around this time. The ball mill refurbishment is being completed and it is expected to be consigned around mid-July. Upon arrival, the ball mill, as the last piece of the processing plant, requires relatively minimal on-site assembly and hence ABM is on track to commission the plant and commence processing during July 2013.



Figure 2. Off-site refurbishment of Ball Mill (pictured) nearing completion at Index Industrial in Brisbane.

### Site Works

ABM appointed MLG Oz Pty Ltd (MLG), a Kalgoorlie based specialist mining contractor, for the earthworks and Trial Mining. MLG has mobilised an excavator, grader, loader and dump truck to site. MLG has focused on clearing and levelling of the area for the Pilot Processing Facility and digging of the tailings storage facility. At the end of the Quarter the process pad clearing, levelling and compacting was complete and the tailings storage facility was nearing completion. The prefabricated concrete slabs for the processing plant have arrived on site and are being positioned in readiness for arrival of the mill-infrastructure.



**Figure 3. Tailings processing facility for Trial Mining.**

#### *Excavation of mineralised zones*

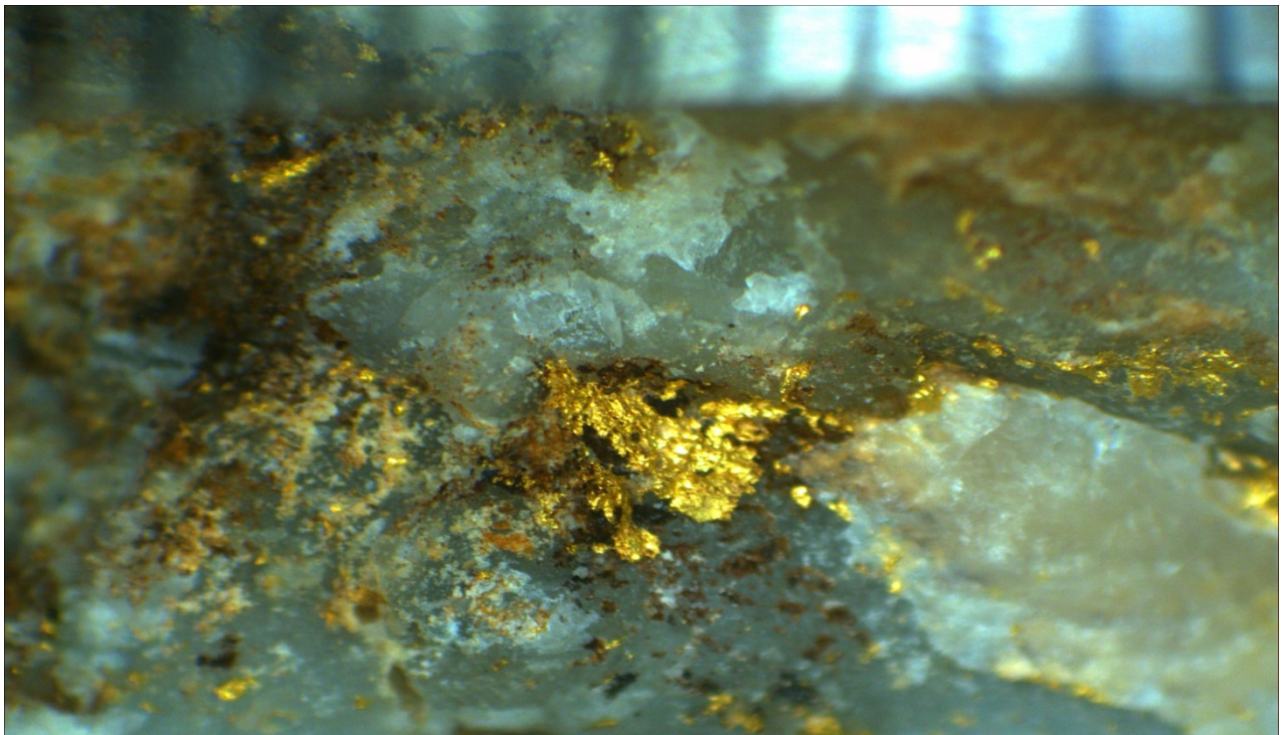
The excavation of mineralised material for stock-piling has commenced at the Golden Hind Deposit. In addition to the expected main vein exposed at surface, the clearing of the top soil has identified several other quartz veins not previously identified at surface. In particular several splay structures approximately 30cm wide and >10m long have been discovered. Mapping and sampling of these structures is underway and visible gold has been sighted within these new structures.



**Figure 4. Loading vein material from the Golden Hind.**



**Figure 5. Excavation of high-grade veins from Golden Hind. Left image shows the first bench at the Golden Hind with vein extracted via trench and revealed in the floor of the trench. Right image shows a ~3 tonne piece of high-grade vein from Golden Hind containing abundant visible gold; entire block is quartz with multiple vein phases.**



**Figure 6. Visible gold (central grain ~3mm across) from first digging at Golden Hind.**



**Figure 7. Two parallel veins extracted at the Golden Hind with Chief Operating Officer – Brad Valiukas checking material between the veins.**

### **Beyond Stage One Trial Mining and Processing**

Subject to successful completion of the Stage One Trial Mining and Processing, ABM intends to continue mining at Old Pirate. It is intended to initially be open pit mining using the same processing facility as used in Stage One with minor upgrades to increase plant capacity to 150,000 tonne per annum (refer released dated 18/03/2013). In order to proceed ABM requires a Mineral Lease. ABM is progressing the Mineral Lease Application with the relevant authorities and the statutory offices of the Northern Territory. The Company has now received draft guidelines, in response to the Notice of Intent filed by the Company, from the Northern Territory EPA and is collating all the relevant information such as the completed flora / fauna surveys, environmental management plans and risk management plans for submission based on the guidelines. Furthermore, the finalisation of the mining agreement with the Traditional Owners, via the Central Land Council, is progressing well. ABM does not see any impediments to the ultimate granting of a mineral lease following completion of the Trial Mining and processing.

### **On-Going Exploration Activity at Twin Bonanza**

The discovery of the very high-grade Golden Hind Deposit (part of the Old Pirate trend) in mid-2012 prompted the Company to review the whole Twin Bonanza Project for further high-grade veins. Golden Hind in particular has a very small footprint at surface (less than 100 metres long) and is along strike from veins that are generally barren of gold.

During the Quarter ABM commenced the 2013 field season with principally surface exploration targeting more high-grade surface structures. Furthermore, the Company announced high-grade gold bearing veins at the Bermuda Prospect; Bermuda South Prospect and on the Bandit Trend. These prospects are pending drilling to permit Resource estimation.

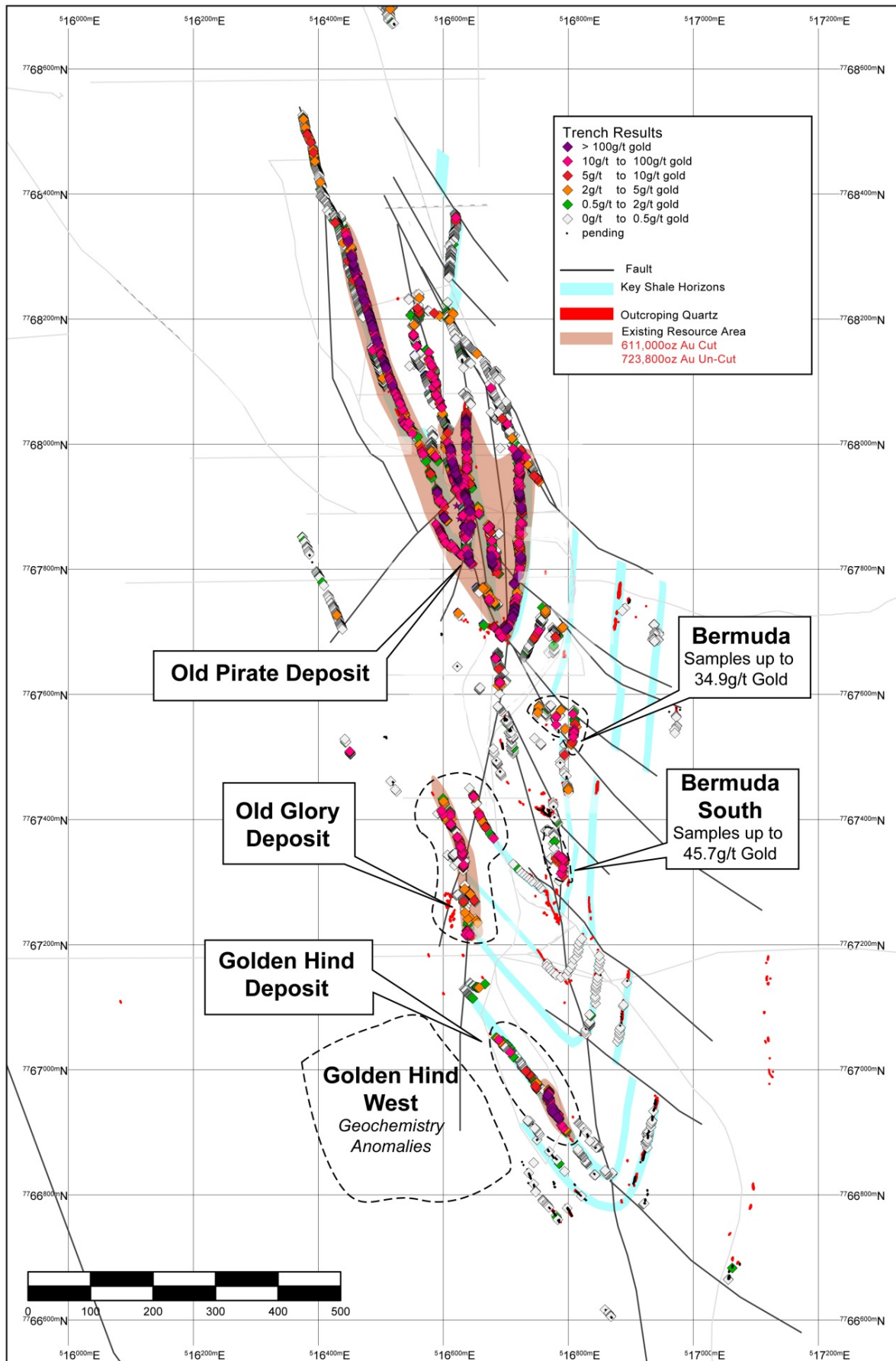


Figure 8. Old Pirate Trend mineralised zones. Bermuda and Bermuda South zones not yet included in resource estimation.



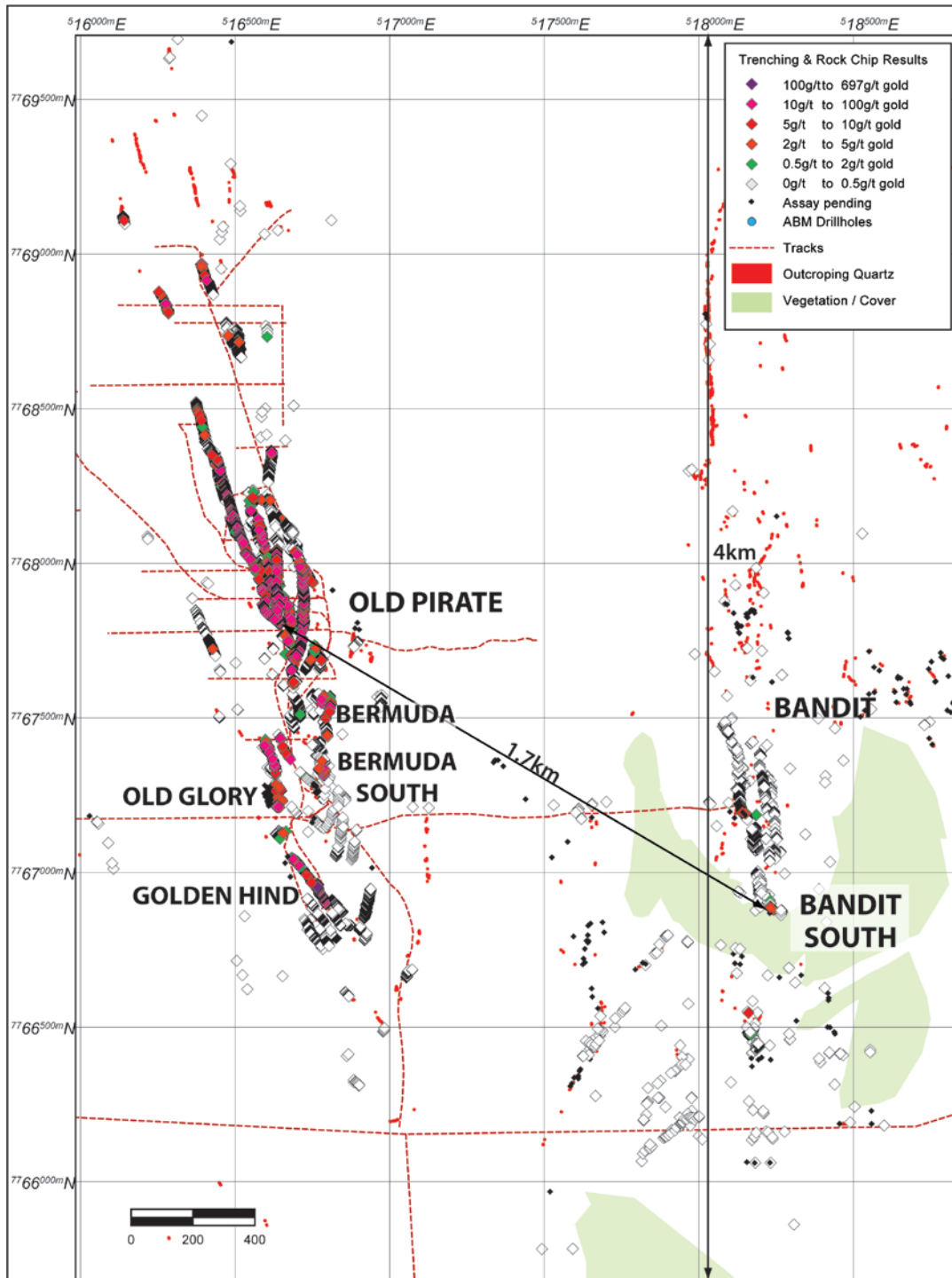


Figure 9. Bandit Trend, and Bermuda / Bermuda South Prospect Locations relative to Old Pirate. Note high-grade samples north-northwest of Old Pirate potentially extending the Western and Eastern Limbs.

### Bermuda and Bermuda South Exploration Targets

The Bermuda Zone is located approximately 200 metres southeast of the main Old Pirate area. During the Quarter the Company reported high-grade assay results from a zone of veins contained in an approximately 50m by 50m in area. Veins range from a few centimetres to more than a metre wide with a central zone where

quartz vein samples average 5.26g/t gold. The peak value from this systematic sampling is 34.9g/t gold. This area constitutes a drill target which ABM will follow up on in the future.

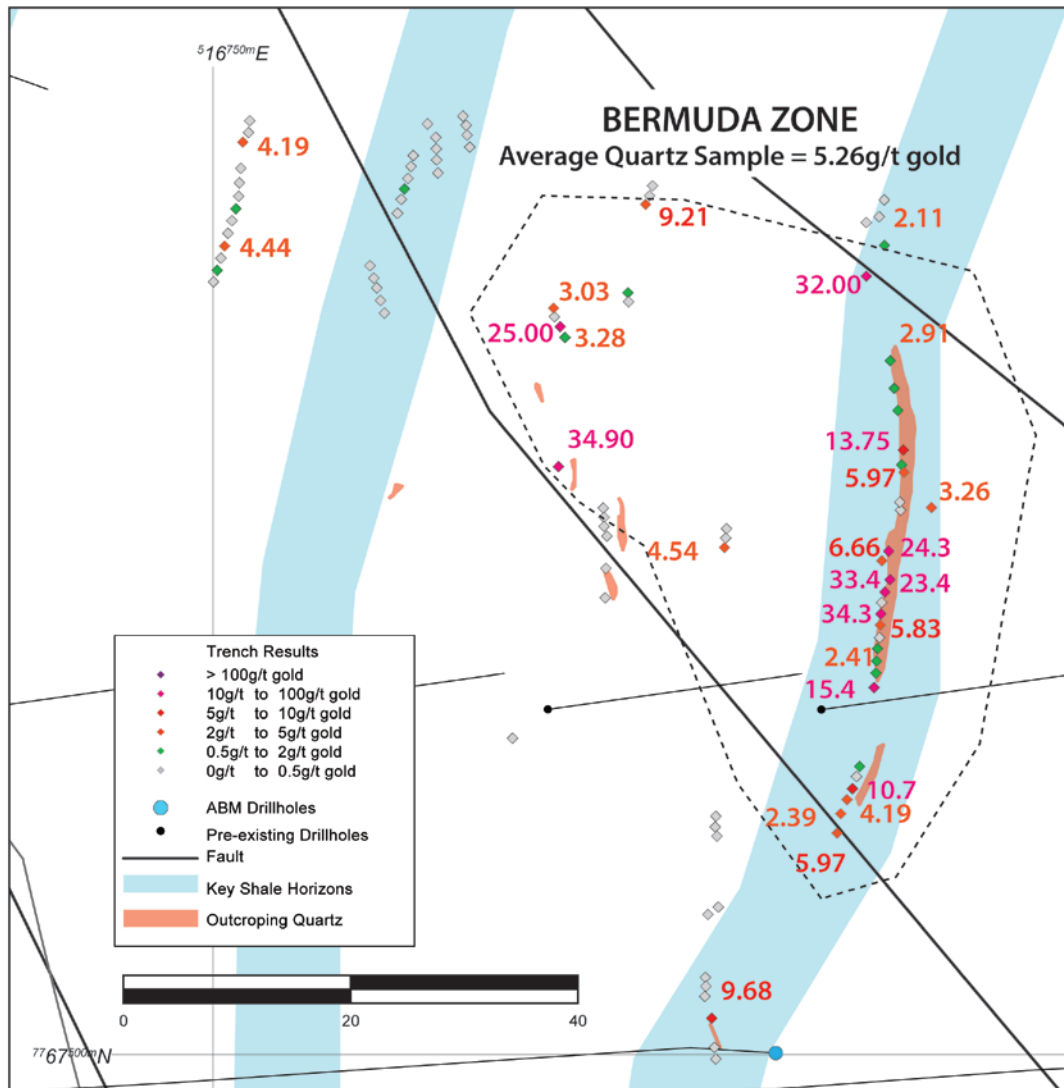


Figure 10. Bermuda Zone surface sampling. High-grade zone in multiple veins of an area approximately 50m x 50m.

The Bermuda South Area is located approximately 400m south of the main Old Pirate High-Grade Gold Deposit and 200m south of the Bermuda Zone. The prospect consists of high-grade gold identified in veins between 20cm and 4m wide. Gold is identified from systematic rock samples revealing high-grade gold over a strike length of approximately 30m and a zone of multiple veins approximately 15m wide. Only outcropping quartz has been sampled hence the mineralisation may extend in both width and strike extent beyond the outcrop. Surface grades from samples have included 21.60g/t gold, 21g/t gold, and 19.85g/t gold (refer to release 29/05/2013).

Subsequent to the end of the Quarter (release 03/07/2013) systematic surface sampling identified a 35m long structure with a peak sample of 45.7g/t gold and an overall average grade of 6.02g/t gold. Multiple quartz veins up to 30cm wide are observed at surface in zones up to several metres wide and are on the contact of sediments and diorite porphyry. A second zone to the east of the Bermuda South area has gold in surface

samples over 6m by 12m with an average grade of 4.95g/t gold. These mineralised zones are potentially additive to the overall mineral resource estimation at Old Pirate.

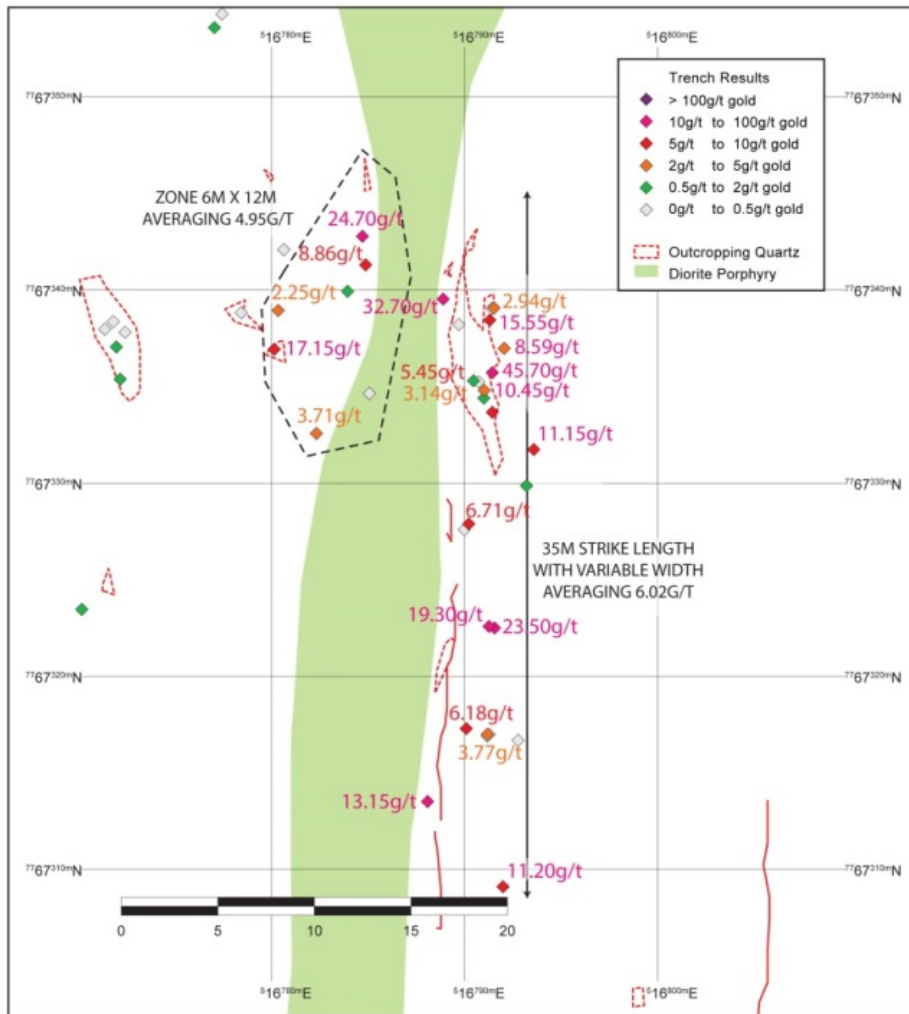


Figure 11. Bermuda South Prospect - longitudinal sampling of quartz veins revealing high-grade gold over 35m strike length.

The Bandit Trend (including the Bandit - Bandit South Area) consists of an area more than 4 kilometres long and 1.5 kilometres wide with widespread and outcropping quartz veins hosted in sedimentary shale and sandstone sequences. Much of the outcropping quartz is barren of gold, however, as with the Old Pirate area, quartz veins can trend from barren to high-grade over short strike lengths.

Rock sampling at Bandit returned anomalous results with a peak value of 108g/t gold. The vein yielding the 108g/t gold rock chip sample outcrops over several metres. Recently exposed extensions of the area around the 108g/t sample were sampled with trenching over multiple outcropping veins in a zone 6m by 4m which continue under shallow cover into the principal target area where geophysics indicates structural complexity (faults and folds). Results include 66.2g/t gold, 62.9g/t gold, 18.85g/t gold and 13.45g/t gold (refer to release 29/05/2013).

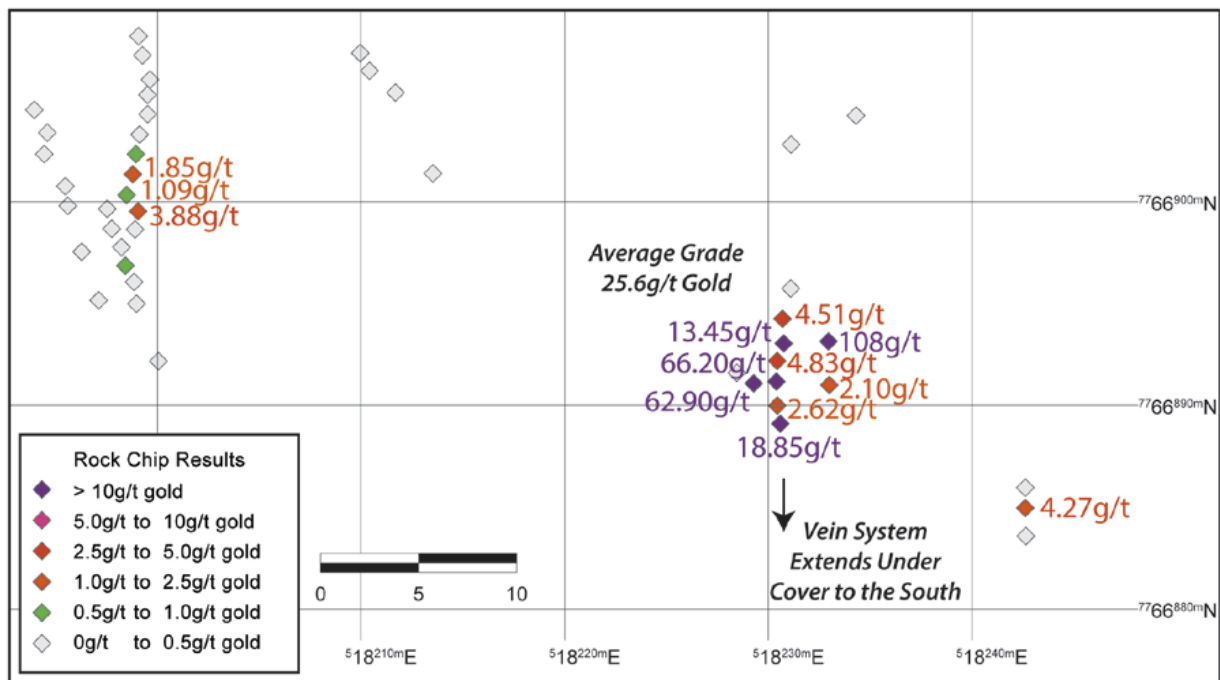


Figure 12. Bandit South Area sampling results.

### Priorities going forward include:

- *Twin Bonanza Gold Camp:*
  - Complete the Stage One Trial Mining and Processing at Old Pirate.
  - Continue studies and scoping for Stage Two.
  - Progress to Mineral Lease from Exploration Lease.
  - Continue exploration for high-grade gold-bearing structures extensional to Old Pirate.
  - Continue economic studies on the Buccaneer Porphyry Project.
- *Regional Exploration:*
  - Continue analysis of historic, collected and available data and desktop targeting on ABM's regional portfolio of exploration projects.

### Tenement Portfolio

ABM has 95 granted licenses, 36 exploration license applications and 1 mineral lease application in the Northern Territory totalling more than 33,000 square kilometres.

ABM continues its strong working relationship with the Central Land Council, the Traditional Owners and the Northern Territory Department of Minerals and Energy.

## CORPORATE

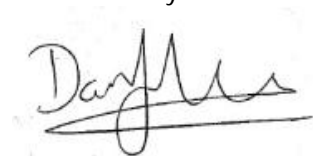
### Cash Position

ABM is in a strong financial position with \$8.3M in cash and no debt at the end of the Quarter. The Company is well funded for the completion of Stage One Trial Mining and Processing.

### Directors

Mike Etheridge, Non-Executive Chairman of ABM purchased 2 Million shares and a related party to Non-Executive Director Graeme Sloan purchased 833,333 shares. Both purchases were at 3 cents per share.

Yours faithfully



**DARREN HOLDEN**

Managing Director

### *Competent Persons Statement*

*The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Holden is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.*

## ASX ANNOUNCEMENTS

During the Quarter the following ASX announcements were released regarding the Company's activities and projects.

| Date       | Headline  |
|------------|---|
| 12/06/2013 | Trial Mining & Processing Update at Old Pirate Gold Project |
| 29/05/2013 | More High-Grade Gold in New Zones Near Old Pirate           |
| 20/05/2013 | Change of Director's Interest Notice                        |
| 17/05/2013 | Change of Director's Interest Notice                        |
| 13/05/2013 | Technical and Corporate Update and Broadcast                |
| 01/05/2013 | Broadcast - ABM Resources March Quarter Activities Update   |
| 30/04/2013 | Quarterly Activities and Cashflow Report                    |
| 29/04/2013 | Bandit Trend Near Old Pirate with Samples to 108g/t gold    |
| 09/04/2013 | More High-Grade Gold at Old Pirate                          |

Appendix 1. ABM Asset Summary. Note – readers are referred back to previous announcements for full reporting of exploration results on a particular prospect or project.

**Discovery Stage Projects – Several mineralised intercepts confirmed continuous over strike length with at least one sub-project pending drill to define extents or resource.**

| Sub-Project                           | Target Style                         | Infrastructure / Access   | Extents  | Best Intersections / Potential or Resource   | 2013 Proposed or 2012 Completed Activity  | Refer ASX Announcement Date For Further Details   |
|---------------------------------------|--------------------------------------|---|--|--|---|---|
| <b>Twin Bonanza Gold Camp Project</b> |                                      |   |  |  |   |   |
| Old Pirate                            | High-grade sedimentary hosted veins. | 25km south of Tanami Road. All weather tracks. 60km from Coyote Mill. | Extendable over 8km of anomalies largely untested to the North and South of Central Old Pirate area.<br><br>Includes the Golden Hind Prospect (note below). Also, Old Glory and Bermuda Zones which have the potential for an additional open pit. | Resource of 611,000 ounces of gold averaging 10.1g/t gold (top-cut) or 723,800 ounces of gold averaging 11.96g/t gold (uncut). | Continued extensional exploration.<br><br>Bulk Sample / Trial Mining.<br><br>Mineral lease application. | 02/02/2010,<br>03/03/2010,<br>15/06/2010,<br>08/07/2010,<br>12/07/2010,<br>27/07/2010,<br>31/08/2010,<br>15/11/2010,<br>04/04/2011,<br>08/08/2011,<br>31/08/2011,<br>07/09/2011,<br>13/10/2011,<br>29/11/2011,<br>22/12/2011,<br>05/01/2012,<br>20/01/2012,<br>08/02/2012,<br>16/04/2012,<br>03/05/2012,<br>15/05/2012,<br>18/06/2012,<br>09/07/2012,<br>16/07/2012,<br>02/08,2012,<br>05/08/2012,<br>05/09/2012,<br>09/10/2012,<br>19/10/2012,<br>16/11/2012,<br>19/11/2012,<br>26/11/2012,<br>04/02/2013,<br>18/03/2013,<br>09/04/2013,<br>29/05/2013,<br>12/06/2013&03/07/2013 |

| Sub-Project   | Target Style                                | Infrastructure / Access   | Extents                                       | Best Intersections / Potential or Resource   | 2013 Proposed or 2012 Completed Activity   | Refer ASX Announcement Date For Further Details   |
|---|---|---|---|--|--|---|
| Golden Hind   | High-grade sedimentary hosted quartz veins. | 25km south of Tanami Road. All weather tracks. 60km from Coyote Mill. 800m south of Old Pirate. | High-grade 60m strike length, variable width. | Surface strike length sampling 60m averaging 103.23g/t gold.<br>Maiden Resource (incl. in OP resource above) of 59,100 ounces of gold averaging 16.45g/t gold (1g/t cut-off) incl. high-grade core of 49,200 ounces of gold averaging 45.58g/t gold (1g/t cut-off).  | Surface sampling and trenching of extensional veins.<br>Maiden Resource Estimation.<br>Bulk Sample/Trial Mining.<br>Mineral Lease application. | 28/06/2012,<br>05/08/2012,<br>20/08/2012,<br>17/09/2012,<br>02/10/2012,<br>04/02/2013 &<br>18/03/2013   |
| Buccaneer including Caribbean, Cypress, Eastern Contact, and Empress Zones. | Porphyry related gold.                      | 22km south of Tanami Road. All weather tracks. 60km from Coyote Mill.                           | 3km by 1.5km extents.                         | 2.67Moz Inferred and Indicated Resource.<br><br>New HGZ Resource (Inferred and Indicated) of 677Koz of gold averaging 3.61g/t gold (2g/t cut-off) or 1.1Moz of gold averaging 2.23g/t gold (1g/t cut-off).<br><br>Recent extensional results:<br>435m @ 0.69g/t gold incl<br>203m @ 1.07g/t gold incl<br>41m @ 3.54g/t gold.<br><br>174m @ 0.97g/t gold incl<br>32m @ 1.19g/t gold +<br>31m @ 3.37g/t gold incl<br>19m @ 5.08g/t gold.<br><br>Recent results at Cypress Zone:<br>6m @ 20.37g/t gold within<br>294m @ 0.73g/t gold. | Re-optimisation of resource focusing on higher grade structural zones.<br><br>Metallurgical test work.   | 01/02/2010 ,<br>03/03/2010,<br>15/06/2010,<br>19/08/2010,<br>31/08/2010,<br>13/09/2010,<br>22/09/2010,<br>18/10/2010,<br>13/12/2010,<br>13/01/2011,<br>21/02/2011,<br>22/02/2011,<br>28/02/2011,<br>22/03/2011,<br>27/04/2011,<br>09/05/2011,<br>09/06/2011,<br>16/06/2011,<br>04/07/2011,<br>18/07/2011,<br>01/08/2011,<br>17/08/2011,<br>12/09/2011,<br>11/10/2011,<br>24/10/2011,<br>28/11/2011,<br>18/01/2012,<br>19/01/2012,<br>07/03/2012,<br>16/04/2012,<br>03/05/2012,<br>14/06/2012,<br>01/08/2012 &<br>05/02/2013 |

| Sub-Project  | Target Style                         | Infrastructure / Access                                       | Extents   | Best Intersections / Potential or Resource  | 2013 Proposed or 2012 Completed Activity            | Refer ASX Announcement Date For Further Details  |
|--|--------------------------------------|---|---|---|---|--|
| Twin Bonanza Gold Camp Companion Projects – Marauder, Casa Anomaly 19, Mavericks, Bandit, Corsair, Landlubber. | Various.                             | 18 to 25km south of Tanami Road. 18 to 45km from Coyote Mill. | Combined anomalism over 80 sq km. Largely untested by drilling.                                       | Total of 30 targets at the Twin Bonanza Gold Camp incl Old Pirate and Buccaneer. Anomaly 19: 52m @ 0.32g/t gold incl 18m @ 0.59g/t gold incl 6m @ 1.27 g/t gold. Bandit: 5m @ 3.12g/t gold incl 1m @ 13.25g/t gold. | Test multiple targets.                              | 03/03/2010, 31/01/2011, 03/02/2011, 18/04/2011, 24/10/2011, 28/11/2011, 29/04/2013, 29/05/2013 |
| <b>Northern Tanami Gold Project</b>  |                                      |   |   |   |   |  |
| Hyperion   | High-grade sedimentary hosted veins. | 18km NNE of Groundrush Mine. All weather roads.               | 500m x 100m zone in overall 2km of anomalies. Open at depth.  | 202,000 ounce inferred resource.  | Ongoing assessment.                                 | 09/03/2010 , 04/11/2010, 11/01/2011, 09/11/2011, 28/02/2012, 12/03/2012 & 16/04/2012           |
| Hyperion Jasper Hill   | High-grade sedimentary hosted veins. | 18km NNE of Groundrush Mine. All weather roads.               | 120m strike length open.  | 25m @ 1.05g/t Au incl. 16m @ 1.30g/t Au.  | Reconnaissance 2013.                                | 09/03/2010 & 04/11/2010  |
| Hyperion Companion Projects – Hyp West; Grange, Brokenwood, Old Soldier  | High-grade sedimentary hosted veins. | 18km NNE of Groundrush Mine. All weather roads.               | Multiple targets >6 sq km of anomalism.   |   |   | 09/03/2010 & 11/01/2011  |
| <b>Eastern Barrow Creek Gold Project</b>   |                                      |   |   |   |   |  |
| Kroda 3  | High-grade sedimentary hosted veins. | 18km from Stuart Highway (near Barrow Creek).                 | 540m by 300m anomalous zone defined by shallow drilling.  | 57m @ 3.83g/t gold incl 29m @6.83g/t gold incl 12m @ 15.69g/t gold.<br>91m @ 1.44g/t gold incl 33m @ 3.22g/t gold.  | Airborne geophysics completed.                      | 16/03/2010, 17/03/2010, 20/06/2011, 27/09/2011 & 03/05/2012                                    |
| Kroda Companion Projects 1, 2, 4   | High-grade sedimentary hosted veins. | 18km from Stuart Highway (near Barrow Creek).                 | More than 14km of combined strike length of anomalism defined with shallow drilling / reconnaissance. | 9m @ 2.39g/t Au, 6m @ 3.32g/t Au.   | Test multiple targets                               | 16/03/2010, 17/03/2010, 20/06/2011 & 03/05/2012  |
| Tulsa Project  | Shear zone hosted gold?              | 45km from Stuart Highway near Barrow Creek.                   | 10km of strike length of anomalous gold in soils.   | -   | Airborne geophysics. Geochemistry and test targets. | -  |



| Sub-Project  | Target Style   | Infrastructure / Access  | Extents  | Best Intersections / Potential or Resource  | 2013 Proposed or 2012 Completed Activity | Refer ASX Announcement Date For Further Details             |
|--|--|--|--|---|--|---|
| Emma   | Base metals.   | 18km from Stuart Highway near Barrow Creek.                                | 2km long electromagnetic conductor.  | Intersections of wide zones of pyrite mineralisation. Further testing required.   | -  | -   |
| <b>Stafford Gold Zone</b>  |  |  |  |   |  |   |
| Sabre  | High-grade sedimentary hosted veins.                         | 200km NW of Alice Springs, 70km from Tanami Road via tracks from Yuendumu. | 600m by 240m drilled zone.   | 35m @ 2.02g/t Au incl 17m @ 3.93g/t Au incl 2m @ 18.15g/t Au.   | Targeting.                               | 18/01/2010, 24/05/2010, 15/06/2010, 07/07/2010 & 03/05/2012 |
| Stafford Gold Zone Companion Projects – Falchion Yataghan, Yataghan South, Assegai, Claymore | High-grade sediment hosted veins.                            | 200km NW of Alice Springs, 70km from Tanami Road via tracks from Yuendumu. | 20 kilometres of anomalous strike length of the Stafford Gold Zone. Companion projects widely spaced / shallow drilling. | Up to 2m @ 4.1g/t Au in shallow drilling.   | Geochemistry and targeting.              | 18/01/2010, 07/07/2010 & 03/05/2012                         |
| Reward Polymetallic Companion Project  | Breccia hosted Cu-Ag-Pb-Au.                                  | 200km NW of Alice Springs, 70km from Tanami Road via tracks from Yuendumu. | 250m x 100m outcrop of rock chips.   | Rock-chips returned up to 20.3% copper and 271g/t silver.   | Targeting.                               | 18/01/2010, 13/05/2010 & 03/05/2012                         |
| <b>Lake Mackay Projects</b>  |  |  |  |   |  |   |
| Tekapo   | Iron Oxide-Copper-Gold (Tennant Creek / Ernest Henry Style). | 400km west of Alice Springs, 60km from Nyrripi.                            | 1.2km by 600m geochem anomaly Cu-Au-Ag-Bi-Mo-Sb.   | 16m @ 3.4g/t Au and 4m @ 2.67% Cu. No drilling in bedrock (surface regolith zone). 18m @ 3.05g/t gold and 17m @ 0.25% copper. | Targeting.                               | 07/01/2010, 24/08/2011 & 24/11/2011                         |
| Dodger   | Shear hosted gold + intrusion related base metals.           | 400km west of Alice Springs, 68km from Nyrripi.                            | Regolith (RAB) anomaly 2.5km long.   | 4m @ 3.56g/t Au. Untested in fresh rock. Several parallel systems. Major underlying intrusion as the potential source.        | Targeting and drill test.                | 07/01/2010  |

| Sub-Project   | Target Style   | Infrastructure / Access                         | Extents  | Best Intersections / Potential or Resource                        | 2013 Proposed or 2012 Completed Activity | Refer ASX Announcement Date For Further Details |
|---|--|---|--|---|--|---|
| Taupo   | Iron Oxide-Copper-Gold (Tennant Creek / Ernest Henry Style). | 400km west of Alice Springs, 99km from Nyrripi. | Regolith (RAB) anomaly 8km by 1km Cu-Au-Pb-Zn-Bi.        | No test of fresh rock. All regolith drilling in depleted horizon. | Targeting.                               | 07/01/2010                                      |
| Lake Mackay Companion Projects – Wakatipu, Manapouri, Te Anau | IOCG, shear hosted gold, intrusive related gold.             | 400km west of Alice Springs.                    | Regolith (RAB & Vacuum) anomalies over variable extents. | Large low level anomalies. Manapouri: 1m @ 5.61g/t gold.          | Targeting and geochemistry.              | 07/01/2010, 24/08/2011 & 24/11/2011             |

### Tanami / Arunta Region Emergent Regional Projects

|                                      |   |  |  |   |                                  |            |
|--------------------------------------|---|--|--|---|----------------------------------|------------|
| Northern Tanami-Soldier / Birrindudu | Sedimentary hosted veins.                                   | ~80km north of Tanami / Groundrush Mines.        | Extensive geochemistry and magnetic anomalies over 8 sqkm.                 | No test of fresh rock.  | Geochemistry and targeting.      | 23/11/2009 |
| North Arunta                         | Porphyry related gold and sedimentary hosted vein deposits. | 70km north of Yuendumu.                          | Unprospected ELAs spanning the prolific Trans-Tanami Geological Structure. | No work to date. Regional structural targets.                   | Geochemistry and targeting.      | 23/11/2009 |
| Bonita                               | Unknown.  | 70km north of Yuendumu.                          | 6km magnetic anomaly.  | -   | Targeting.                       | 03/05/2012 |
| Lake Mackay                          | Iron Oxide-Copper-Gold, High-Grade Vein.                    | 400km west of Alice Springs, 100km from Nyrripi. | Unprospected ELAs spanning major structures.                               | No work to date. Regional structural targets. Remote Australia. | Geochemistry and reconnaissance. | 23/11/2009 |

## Appendix 2. Resource Estimations

### 1. Old Pirate Resources Estimations

Table 1.1 Old Pirate Trend Overall High-Grade Mineral Resource Estimation February 2013

| Category     | Tonnes           | Gold Grade (g/t)<br>(300g/t top-cut) | Gold Grade (g/t)<br>(uncut) | Ounces Gold<br>(300g/t top-cut) | Ounces Gold<br>(uncut) |
|--------------|------------------|--------------------------------------|-----------------------------|---------------------------------|------------------------|
| Indicated    | 889,000          | 8.19                                 | 8.93                        | 234,100                         | 255,300                |
| Inferred     | 993,000          | 11.80                                | 14.67                       | 376,900                         | 468,500                |
| <b>Total</b> | <b>1,882,000</b> | <b>10.10</b>                         | <b>11.96</b>                | <b>611,000</b>                  | <b>723,800</b>         |

Mineral Resources estimated at 1g/t cut-off except for the Central Zone estimated at a 3g/t cut-off. Totals may vary due to rounding. There is an additional 414,900 tonnes averaging 1.74g/t gold for 23,300 ounces of gold in low-grade Indicated Resource in the Central Zone (>1g/t, <3g/t cut-offs).

For further information refer to ASX release dated 04/02/2013.

### 2. Buccaneer HGZ Resources Estimations

Table 2a. Combined Resource Estimation without utilising a top-cut, using a 1 g/t block model cut-off

|              | Tonnes            | Gold (g/t)  | Ounces           |
|--------------|-------------------|-------------|------------------|
| Indicated    | 7,117,000         | 2.25        | 515,300          |
| Inferred     | 8,183,000         | 2.78        | 732,200          |
| <b>Total</b> | <b>15,300,000</b> | <b>2.54</b> | <b>1,247,500</b> |

Table 2b. Combined Resource Estimation using the top-cut, and a 1 g/t block model cut-off

|              | Tonnes            | Gold (g/t)  | Ounces           |
|--------------|-------------------|-------------|------------------|
| Indicated    | 7,117,000         | 2.00        | 458,500          |
| Inferred     | 8,183,000         | 2.43        | 639,700          |
| <b>Total</b> | <b>15,300,000</b> | <b>2.23</b> | <b>1,098,200</b> |

Table 2c. Combined Resource Estimation without utilising a top-cut, using a 2 g/t block model cut-off

|              | Tonnes           | Gold (g/t)  | Ounces         |
|--------------|------------------|-------------|----------------|
| Indicated    | 2,261,000        | 4.17        | 303,000        |
| Inferred     | 3,573,000        | 4.56        | 523,500        |
| <b>Total</b> | <b>5,834,000</b> | <b>4.41</b> | <b>826,500</b> |

Table 2d. Combined Resource Estimation using the top-cut, and a 2 g/t block model cut-off

|              | Tonnes           | Gold (g/t)  | Ounces         |
|--------------|------------------|-------------|----------------|
| Indicated    | 2,261,000        | 3.39        | 246,200        |
| Inferred     | 3,573,000        | 3.75        | 431,100        |
| <b>Total</b> | <b>5,834,000</b> | <b>3.61</b> | <b>677,300</b> |

Note – totals may vary due to rounding.

For further information refer to ASX release dated 05/02/2013.

### 3. Buccaneer 2012 Resources Estimations

Table 3 Buccaneer Gold Deposit 2012 Indicated and Inferred Resource. Refer release dated 16/04/2012 for further details.

| Cut-off Grade (g/t) | Million Tonnes (Mt) | Gold Grade (g/t) | Contained Gold (Million Ounces (Moz)) |
|---------------------|---------------------|------------------|---------------------------------------|
| <b>0.2</b>          | <b>127.9</b>        | <b>0.65</b>      | <b>2.672</b>                          |
| <b>0.6</b>          | <b>44.1</b>         | <b>1.10</b>      | <b>1.566</b>                          |

Note – Million Tonnes (MT) rounded to 3 significant figures; gold grade rounded to 3 significant figures and Million Ounces (Moz) rounded to 3 significant figures. Refer to release dated 16/04/2012 for further details. For further information refer to ASX release dated 16/04/2012.

#### 4. Twin Bonanza Global Resource (Old Pirate and Buccaneer)

Table 4.1 Twin Bonanza Global Resource with Old Pirate at 1g/t cut-off & Buccaneer at 2.0g/t cut-off

| Project          | Tonnes<br>all categories | Grade (g/t Au)<br>all categories | Ounces gold      |
|------------------|--------------------------|----------------------------------|------------------|
| Old Pirate Trend | 1,882,000                | 10.1                             | 611,000          |
| Buccaneer HGZ    | 5,834,000                | 3.61                             | 677,300          |
| <b>Total</b>     | <b>7,716,000</b>         | <b>5.19</b>                      | <b>1,288,300</b> |

Table 4.2 Twin Bonanza Global Resource with Old Pirate & Buccaneer at 1.0g/t cut-off

| Project          | Tonnes<br>all categories | Grade (g/t Au)<br>all categories | Ounces gold      |
|------------------|--------------------------|----------------------------------|------------------|
| Old Pirate Trend | 1,882,000                | 10.1                             | 611,000          |
| Buccaneer HGZ    | 15,300,000               | 2.23                             | 1,098,200        |
| <b>Total</b>     | <b>17,182,000</b>        | <b>3.10</b>                      | <b>1,709,200</b> |

Note – totals may vary due to rounding

For further information refer to ASX release dated 05/02/2013.

#### 5. Hyperion Gold Project Resource Estimation

Table 5.1 Hyperion gold Project Resource Estimation without top-cut

| 0.8g/t cut off   | Tonnes           | Gold (g/t)  | Ounces         |
|------------------|------------------|-------------|----------------|
| Hyperion Central | 2,209,000        | 2.14        | 152,100        |
| Hyperion South   | 768,000          | 2.71        | 66,800         |
| <b>Total</b>     | <b>2,977,000</b> | <b>2.29</b> | <b>219,000</b> |
| 2g/t cut-off     | Tonnes           | Gold (g/t)  | Ounces         |
| Hyperion Central | 875,000          | 3.36        | 94,400         |
| Hyperion South   | 272,000          | 5.37        | 47,000         |
| <b>Total</b>     | <b>1,147,000</b> | <b>3.83</b> | <b>141,400</b> |

Table 5.2 Hyperion Gold Project Resource Estimation with 50g/t top-cut

| 0.8g/t cut off   | Tonnes           | Gold (g/t)  | Ounces         |
|------------------|------------------|-------------|----------------|
| Hyperion Central | 2,209,000        | 2.06        | 146,600        |
| Hyperion South   | 768,000          | 2.25        | 55,500         |
| <b>Total</b>     | <b>2,977,000</b> | <b>2.11</b> | <b>202,200</b> |
| 2g/t cut-off     | Tonnes           | Gold (g/t)  | Ounces         |
| Hyperion Central | 875,000          | 3.17        | 89,100         |
| Hyperion South   | 272,000          | 4.08        | 35,700         |
| <b>Total</b>     | <b>1,147,000</b> | <b>3.38</b> | <b>124,800</b> |

Note - totals may vary due to rounding.

For further information refer to ASX release dated 16/04/2012.

# Appendix 5B

## Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

**ABM RESOURCES NL**

ABN

**A.C.N. 009 127 020**

Quarter ended ("current quarter")

**30 June 2013**

### Consolidated statement of cash flows

| <b>Cash flows related to operating activities</b>               | Current quarter<br>\$A'000 | Year to date<br>\$A'000 |
|---|----------------------------|-------------------------|
| 1.1 Receipts from product sales and related debtors -           |                            |                         |
| 1.2 Payments for (a) exploration & evaluation                   | (1,970)                    | (13,344)                |
| (b) development (business)                                      | (67)                       | (403)                   |
| (c) production  |                            |                         |
| (d) administration  | (392)                      | (1,571)                 |
| 1.3 Dividends received  |                            |                         |
| 1.4 Interest and other items of a similar nature received       | 113                        | 1,091                   |
| 1.5 Interest and other costs of finance paid                    |                            |                         |
| 1.6 Income taxes paid   |                            |                         |
| 1.7 Other (R&D tax concession)                                  | 677                        | 1,242                   |
| <b>Net Operating Cash Flows</b>                                 | <b>(1,639)</b>             | <b>(12,985)</b>         |
| <b>Cash flows related to investing activities</b>               |                            |                         |
| 1.8 Payment for purchases of: (a) prospects                     |                            |                         |
| (b) equity investments  |                            |                         |
| (c) other fixed assets  | (999)                      | (1,758)                 |
| 1.9 Proceeds from sale of: (a) prospects                        | -                          | 300                     |
| (b) equity investments  |                            |                         |
| (c) other fixed assets  |                            |                         |
| 1.10 Loans to other entities                                    |                            |                         |
| 1.11 Loans repaid by other entities                             |                            |                         |
| 1.12 Other (provide details if material)                        |                            |                         |
| <b>Net investing cash flows</b>                                 | <b>(999)</b>               | <b>(1,458)</b>          |
| 1.13 Total operating and investing cash flows (carried forward) | (2,638)                    | (14,443)                |

### Appendix 5B Form

+ See chapter 19 for defined terms.

|   | Current quarter<br>\$A'000 | Year to date<br>\$A'000 |
|---|----------------------------|-------------------------|
| 1.13 Total operating and investing cash flows (brought forward) | (2,638)                    | (14,443)                |
| <b>Cash flows related to financing activities</b>               |                            |                         |
| 1.14 Proceeds from issues of shares, options, etc.              | 155                        | 778                     |
| 1.15 Proceeds from sale of forfeited shares                     |                            |                         |
| 1.16 Proceeds from borrowings/environmental bonds               |                            |                         |
| 1.17 Payment for borrowings/environmental bonds                 | -                          | (1,026)                 |
| 1.18 Dividends paid   |                            |                         |
| 1.19 Other (provide details if material)                        |                            |                         |
| <b>Net financing cash flows</b>                                 | 155                        | (248)                   |
| <b>Net increase (decrease) in cash held</b>                     | (2,483)                    | (14,691)                |
| 1.20 Cash at beginning of quarter/year to date                  | 10,827                     | 23,035                  |
| 1.21 Exchange rate adjustments to item 1.20                     |                            |                         |
| 1.22 <b>Cash at end of quarter</b>                              | 8,344                      | 8,344                   |

Payments to directors of the entity and associates of the directors  
Payments to related entities of the entity and associates of the related entities

|   | Current quarter<br>\$A'000 |
|---|----------------------------|
| 1.23 Aggregate amount of payments to the parties included in item 1.2 | 157                        |
| 1.24 Aggregate amount of loans to the parties included in item 1.10   |                            |
| 1.25 Explanation necessary for an understanding of the transactions   |                            |

#### Non-cash financing and investing activities

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows
- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

## Financing facilities available

Add notes as necessary for an understanding of the position.

|     |                             | Amount available<br>\$A'000 | Amount used<br>\$A'000 |
|-----|-----------------------------|-----------------------------|------------------------|
| 3.1 | Loan facilities             |                             |                        |
| 3.2 | Credit standby arrangements |                             |                        |

## Estimated cash outflows for next quarter

|     |  | \$A'000      |
|-----|--|--------------|
| 4.1 | Exploration and evaluation (includes Capital expenditure for Trial Mining) | 4,000        |
| 4.2 | Development (Business)   | 100          |
| 4.3 | Production   |              |
| 4.4 | Administration   | 600          |
|     | <b>Total</b>   | <b>4,700</b> |

## Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

|     |  | Current quarter<br>\$A'000 | Previous quarter<br>\$A'000 |
|-----|--|----------------------------|-----------------------------|
| 5.1 | Cash on hand and at bank   | 319                        | 1,802                       |
| 5.2 | Deposits at call   | 8,025                      | 9,025                       |
| 5.3 | Bank overdraft   |                            |                             |
| 5.4 | Other (provide details)<br>Funds held in trust until shares will be issued |                            |                             |
|     | <b>Total: cash at end of quarter</b> (item 1.22)                           | <b>8,344</b>               | <b>10,827</b>               |

## Changes in interests in mining tenements

|     | Tenement reference  | Nature of interest<br>(note (2)) | Interest at<br>beginning<br>of quarter | Interest at<br>end of<br>quarter |
|-----|---|----------------------------------|--|----------------------------------|
| 6.1 | Interests in mining tenements relinquished, reduced or lapsed | Refer attached                   |  |                                  |
| 6.2 | Interests in mining tenements acquired or increased           | Refer attached                   |  |                                  |

## Appendix 5B Form

+ See chapter 19 for defined terms.

## Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

|      |  | Total number  | Number quoted | Issue price per security (see note 3) (cents) | Amount paid up per security (see note 3) (cents) |
|------|--|---------------|---------------|---|--|
| 7.1  | <b>Preference +securities</b><br>(description)   |               |               |   |  |
| 7.2  | Changes during quarter<br>(a) Increases through issues<br>(b) Decreases through returns of capital, buy-backs, redemptions |               |               |   |  |
| 7.3  | <b>+Ordinary securities</b>  | 3,282,925,631 | 3,282,925,631 |   |  |
| 7.4  | Changes during quarter<br>(a) Increases through issues<br><br>(b) Decreases through returns of capital, buy-backs          |               |               |   |  |
| 7.5  | <b>+Convertible debt securities</b> (description)  |               |               |   |  |
| 7.6  | Changes during quarter<br>(a) Increases through issues<br>(b) Decreases through securities matured, converted              |               |               |   |  |
| 7.7  | <b>Options</b> (description and conversion factor) *   | 218,250,000   |               | <u>Exercise Price</u><br>Various              | <u>Expiry date</u><br>Various                    |
| 7.8  | Issued during quarter  |               |               |   |  |
| 7.9  | Exercised during quarter   |               |               |   |  |
| 7.10 | Expired during quarter   |               |               |   |  |
| 7.11 | <b>Debentures</b><br>(totals only)   |               |               |   |  |
| 7.12 | <b>Unsecured notes</b> (totals only)   |               |               |   |  |

\* On exercise of these options up to a further 166,500,000 options will be issued (\$0.015 @ 5 years from issue date).

## Appendix 5B Form

+ See chapter 19 for defined terms.



## Compliance statement

1. This statement has been prepared under accounting policies, which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
2. This statement does give a true and fair view of the matters disclosed.



Sign here: .....  
(Company Secretary)

Date: 16 July 2013

Print name: Jutta Zimmermann

## Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
3. **Issued and quoted securities** - The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
4. The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
5. Accounting Standards ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

**SUMMARY OF MINING TENEMENTS AND AREAS OF INTEREST  
FOR THE QUARTER ENDED 30 June 2013**

| <b>Areas of interest</b>     | <b>Tenements</b> | <b>Economic<br/>Entity's Interest</b> | <b>Notes</b> |
|------------------------------|------------------|---------------------------------------|--------------|
| Northern Territory<br>TANAMI |                  |                                       |              |
| <b>Birrindudu</b>            | EL5889           | 100                                   | granted      |
|                              | EL28566          | 100                                   | granted      |
|                              | EL27705          | 100                                   | granted      |
|                              | EL28326          | 100                                   | granted      |
|                              | EL28560          | 100                                   | granted      |
|                              | EL23523          | 100                                   | application  |
| <b>Supplejack</b>            | EL9250           | 100                                   | granted      |
|                              | EL27566          | 100                                   | granted      |
|                              | EL27979          | 100                                   | granted      |
|                              | EL27812          | 100                                   | granted      |
|                              | EL27570          | 100                                   | application  |
|                              | EL27980          | 100                                   | application  |
|                              | EL26623          | 100                                   | application  |
| <b>Matrix</b>                | EL26609          | 100                                   | granted      |
|                              | EL28333          | 100                                   | granted      |
| <b>Cervantes</b>             | EL26619          | 100                                   | granted      |
|                              | EL27125          | 100                                   | granted      |
|                              | EL27126          | 100                                   | granted      |
| <b>Bonanza</b>               | EL25194          | 100                                   | granted      |
|                              | EL25844          | 100                                   | granted      |
|                              | EL26610          | 100                                   | granted      |
|                              | EL26616          | 100                                   | granted      |
|                              | EL27124          | 100                                   | granted      |
|                              | EL27127          | 100                                   | granted      |
|                              | EL27339          | 100                                   | granted      |
|                              | EL27378          | 100                                   | granted      |
|                              | EL27813          | 100                                   | granted      |
|                              | EL28322          | 100                                   | granted      |
|                              | EL28323          | 100                                   | granted      |
|                              | EL28324          | 100                                   | granted      |
|                              | EL28325          | 100                                   | granted      |
|                              | EL28327          | 100                                   | granted      |
|                              | EL28328          | 100                                   | granted      |
|                              | EL24437          | 100                                   | granted      |
|                              | EL22850          | 100                                   | granted      |
|                              | EL23208          | 100                                   | granted      |
|                              | EL23659          | 100                                   | granted      |
|                              | EL24436          | 100                                   | granted      |
|                              | EL24344          | 100                                   | granted      |
|                              | EL26608          | 100                                   | granted      |
|                              | EL29790          | 100                                   | application  |
|                              | EL28394          | 100                                   | application  |
|                              | EL29860          | 100                                   | application  |
|                              | ML29822          | 100                                   | application  |
| <b>North Tanami</b>          | EL29181          | 100                                   | granted      |
|                              | EL29182          | 100                                   | granted      |
| <b>South Tanami</b>          | EL25191          | 100                                   | granted      |
|                              | EL25192          | 100                                   | granted      |
|                              | EL28785          | 100                                   | granted      |
|                              | EL29859          | 100                                   | application  |
|                              | EL29832          | 100                                   | application  |

*Appendix 5B Form*

+ See chapter 19 for defined terms.

**FOR THE QUARTER ENDED 30 June 2013 Continued**

| <b>Areas of interest</b>   | <b>Tenements</b> | <b>Economic Entity's Interest</b> | <b>Notes</b> |
|----------------------------|------------------|-----------------------------------|--------------|
| <b>Northern Territory</b>  |                  |                                   |              |
| <b>TANAMI</b>              |                  |                                   |              |
| <b>Euro</b>                | EL25845          | 100                               | granted      |
|                            | EL26590          | 100                               | granted      |
|                            | EL26591          | 100                               | granted      |
|                            | EL26592          | 100                               | granted      |
|                            | EL26593          | 100                               | granted      |
|                            | EL26613          | 100                               | granted      |
|                            | EL26615          | 100                               | granted      |
|                            | EL26618          | 100                               | granted      |
|                            | EL26620          | 100                               | granted      |
|                            | EL26621          | 100                               | granted      |
|                            | EL26622          | 100                               | granted      |
|                            | EL26673          | 100                               | granted      |
|                            | EL27604          | 100                               | granted      |
| <b>LAKE MACKAY PROJECT</b> |                  |                                   |              |
| <b>Taupo</b>               | EL28682          | 100                               | application  |
| <b>Tarawera</b>            | EL10306          | 100                               | granted      |
|                            | EL10305          | 100                               | granted      |
|                            | EL25630          | 100                               | granted      |
|                            | EL24492          | 100                               | granted      |
|                            | EL27780          | 100                               | granted      |
|                            | EL25632          | 100                               | granted      |
|                            | EL29459          | 100                               | granted      |
|                            | EL29460          | 100                               | granted      |
|                            | EL9343           | 100                               | granted      |
|                            | EL25866          | 100                               | granted      |
|                            | EL24299          | 100                               | granted      |
|                            | EL24567          | 100                               | granted      |
|                            | EL27872          | 100                               | granted      |
|                            | EL24949          | 100                               | granted      |
|                            | EL24473          | 100                               | application  |
|                            | EL23898          | 100                               | application  |
|                            | EL27894          | 100                               | application  |
|                            | EL8695           | 100                               | application  |
|                            | EL24915          | 100                               | application  |
|                            | EL29315          | 100                               | application  |
|                            | EL29314          | 100                               | application  |
|                            | EL29316          | 100                               | application  |
|                            | EL29369          | 100                               | application  |
| <b>Tekapo</b>              | EL9442           | 100                               | granted      |
|                            | EL9449           | 100                               | granted      |
|                            | EL24858          | 100                               | granted      |
| <b>Dodger</b>              | EL28028          | 100                               | granted      |
| <b>Terry's Find</b>        | EL27906          | 100                               | granted      |
| <b>McEwin Hills</b>        | EL29483          | 100                               | granted      |

*Appendix 5B Form*

+ See chapter 19 for defined terms.

**FOR THE QUARTER ENDED 30 June 2013 Continued**

| <b>Areas of interest</b>               | <b>Tenements</b> | <b>Economic Entity's Interest</b> | <b>Notes</b> |
|--|------------------|-----------------------------------|--------------|
| Northern Territory<br>NORTH ARUNTA     |                  |                                   |              |
| <b>Walkeley</b>                        | EL22554          | 100                               | application  |
|  | EL22555          | 100                               | application  |
|  | EL26903          | 100                               | application  |
| <b>Bonita</b>                          | EL23926          | 100                               | granted      |
|  | EL29367          | 100                               | granted      |
|  | EL23927          | 100                               | granted      |
|  | EL29368          | 100                               | granted      |
|  | EL29833          | 100                               | application  |
|  | EL29834          | 100                               | application  |
| <b>Reynolds Range</b>                  | EL28083          | 100                               | granted      |
|  | EL23655          | 60                                | granted      |
|  | EL23888          | 100                               | granted      |
| <b>Barrow Creek</b>                    | EL23880          | 100                               | granted      |
|  | EL23883          | 100                               | granted      |
|  | EL23884          | 100                               | granted      |
|  | EL23885          | 100                               | granted      |
|  | EL23886          | 100                               | granted      |
|  | EL8766           | 100                               | granted      |
|  | EL26825          | 100                               | granted      |
|  | EL29896          | 100                               | granted      |
|  | EL28515          | 100                               | granted      |
|  | EL28748          | 100                               | granted      |
|  | EL28727          | 100                               | granted      |
|  | EL25035          | 100                               | application  |
|  | EL25036          | 100                               | application  |
|  | EL25041          | 100                               | application  |
|  | EL25042          | 100                               | application  |
|  | EL25044          | 100                               | application  |
|  | EL29819          | 100                               | application  |
|  | EL29820          | 100                               | application  |
|  | EL25030          | 100                               | application  |
|  | EL25031          | 100                               | application  |
|  | EL25033          | 100                               | application  |
|  | EL25034          | 100                               | application  |
|  | EL29723          | 100                               | application  |
|  | EL29724          | 100                               | application  |
|  | EL29725          | 100                               | application  |
| Western Australia<br><b>Dalgaranga</b> | M59/106          | 100                               | granted      |