



ASX ANNOUNCEMENT / MEDIA RELEASE

ASX:ABU

12 February 2013

Technical & Corporate Presentation Update

ABM Resources NL is pleased to present its latest updated technical & corporate presentation. The presentation contains recently released resource upgrades for the Old Pirate High-Grade Gold Deposit and the Buccaneer Porphyry Gold Deposit.

About ABM Resources NL

ABM Resources is an exploration company developing several gold discoveries in the Central Desert region of the Northern Territory of Australia. The Company has a multi-tiered approach to exploration and development with a combination of high grade potentially short-term production scenarios such as Old Pirate and the Golden Hind, large scale discoveries such as Buccaneer, and regional exploration discoveries such as the Kroda Gold Project. In addition, ABM Resources is committed to regional exploration programs throughout its extensive holdings.

Signed

A handwritten signature in black ink, appearing to read "Darren Holden", with a horizontal line underneath.

Darren Holden – Managing Director

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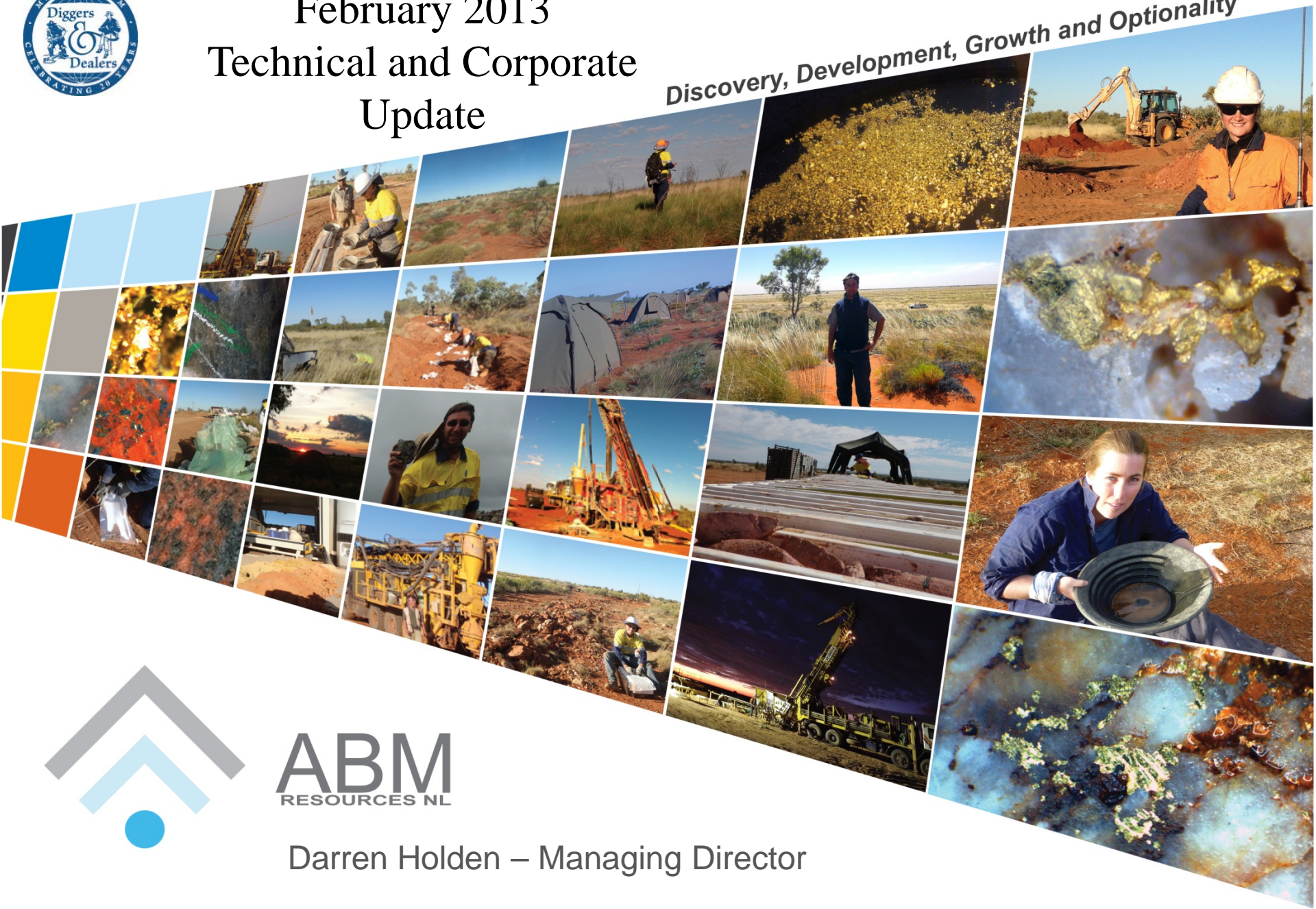
ABM RESOURCES NL

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February 2013 Technical and Corporate Update

Discovery, Development, Growth and Optionality



ABM
RESOURCES NL

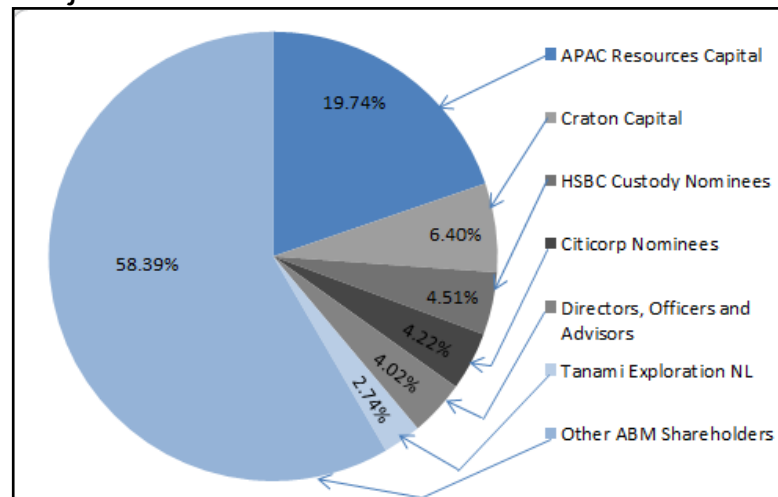
Darren Holden – Managing Director

Corporate Snapshot



ASX Code	ABU
Shares on issue	3,283M
Share options (Ave Ex Price ~1.5c)	218M
Cash (31 December 2012)	\$14.1M
Market Cap (at 4.3cents)	\$141M
Fully Diluted EV (at 4.3 cents)	\$130M

Major Shareholders



Winner:
Best Emerging Company
Diggers + Dealers Mining
Forum 2012

A S&P/ASX300 Company

3 Year Share Price History



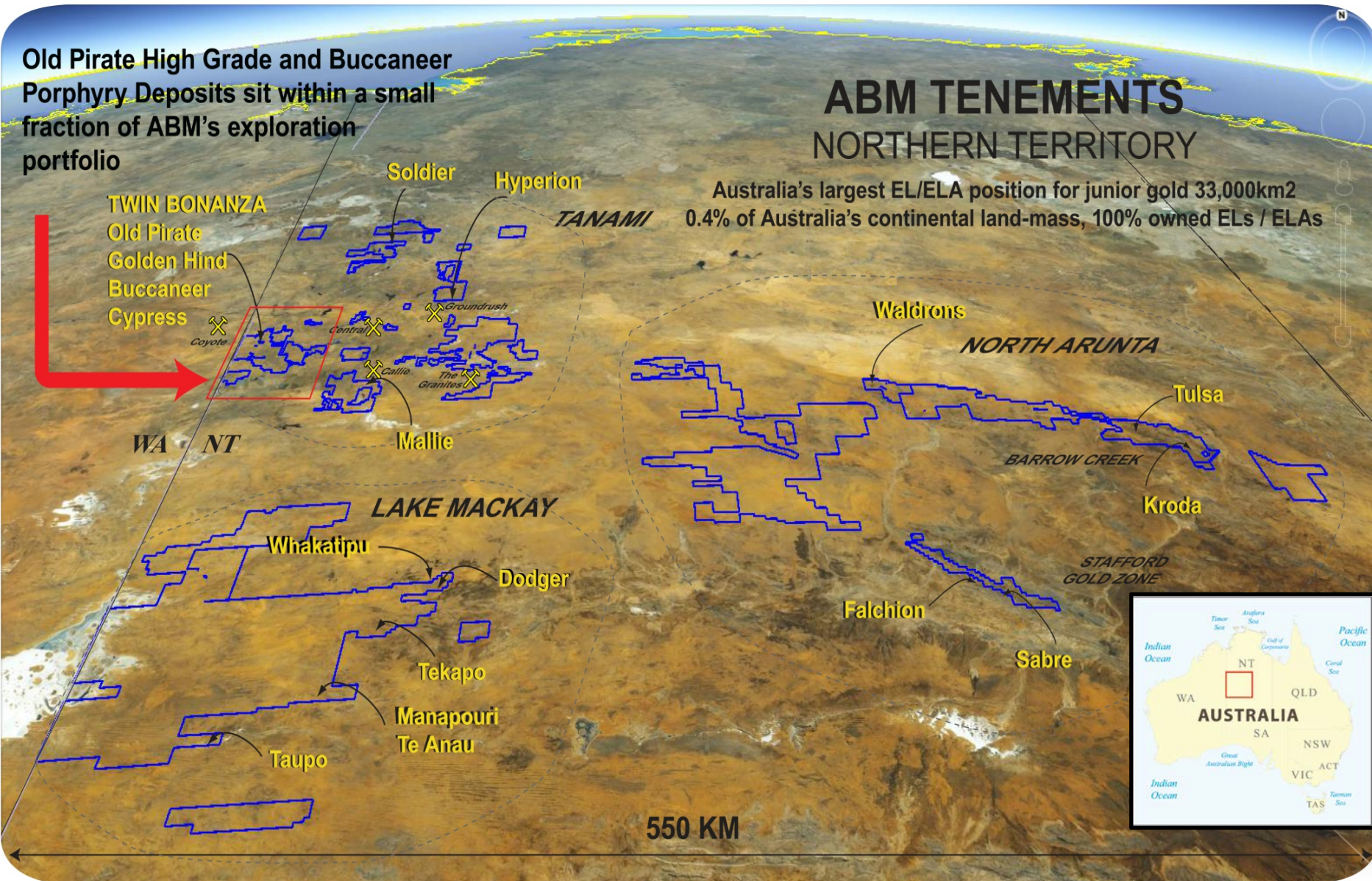
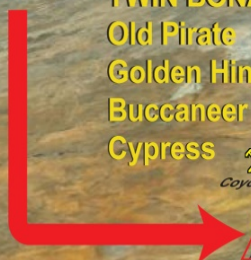
ABM's Significant Landholding



Old Pirate High Grade and Buccaneer Porphyry Deposits sit within a small fraction of ABM's exploration portfolio

TWIN BONANZA

- Old Pirate
- Golden Hind
- Buccaneer
- Cypress



ABM TENEMENTS NORTHERN TERRITORY

Australia's largest EL/ELA position for junior gold 33,000km²
0.4% of Australia's continental land-mass, 100% owned ELs / ELAs



Project Summary - 3.5Moz in Global Resource



OLD PIRATE HIGH GRADE GOLD PROJECT

- The best high-grade never before mined gold deposit in Australia.
- Gold in quartz veins up to several metres wide.
- Coarse visible gold from surface to depths >200m.
- 611,000 ounces at 10.1g/t (top-cut) Resource Estimation.
- 723,800 ounces at 11.96g/t (uncut) Resource Estimation.
- Trial mining next step.
- High margin open-pit.

BUCCANEER PORPHYRY GOLD DISCOVERY

- First gold porphyry hosted ore body discovered in the district. Bulk tonnage:
 - 2.67 million ounce resource at 0.65g/t (0.2g/t cut-off).
- Buccaneer HGZ with:
 - 1.1Moz gold averaging 2.23g/t gold (1.0g/t cut-off).
 - 677,300oz gold at 3.61g/t gold (2.0g/t cut-off).
- Significant potential at depth and along strike with higher grade zones.

REGIONAL EXPLORATION PORTFOLIO

- 60+ Au and Au-Cu prospects providing multiple exploration targets.
- Advanced exploration targets include:
 - Hyperion - 202,200 oz gold resource.
 - Kroda - pre-resource discovery with 29m @ 6.39g/t gold in drilling.
 - Tulsa – major untested geochemistry anomaly.
 - Reynolds Range / Lake Mackay – regional exploration.

TWIN BONANZA GOLD PROJECT

1.3 Moz gold averaging 5.19g/t

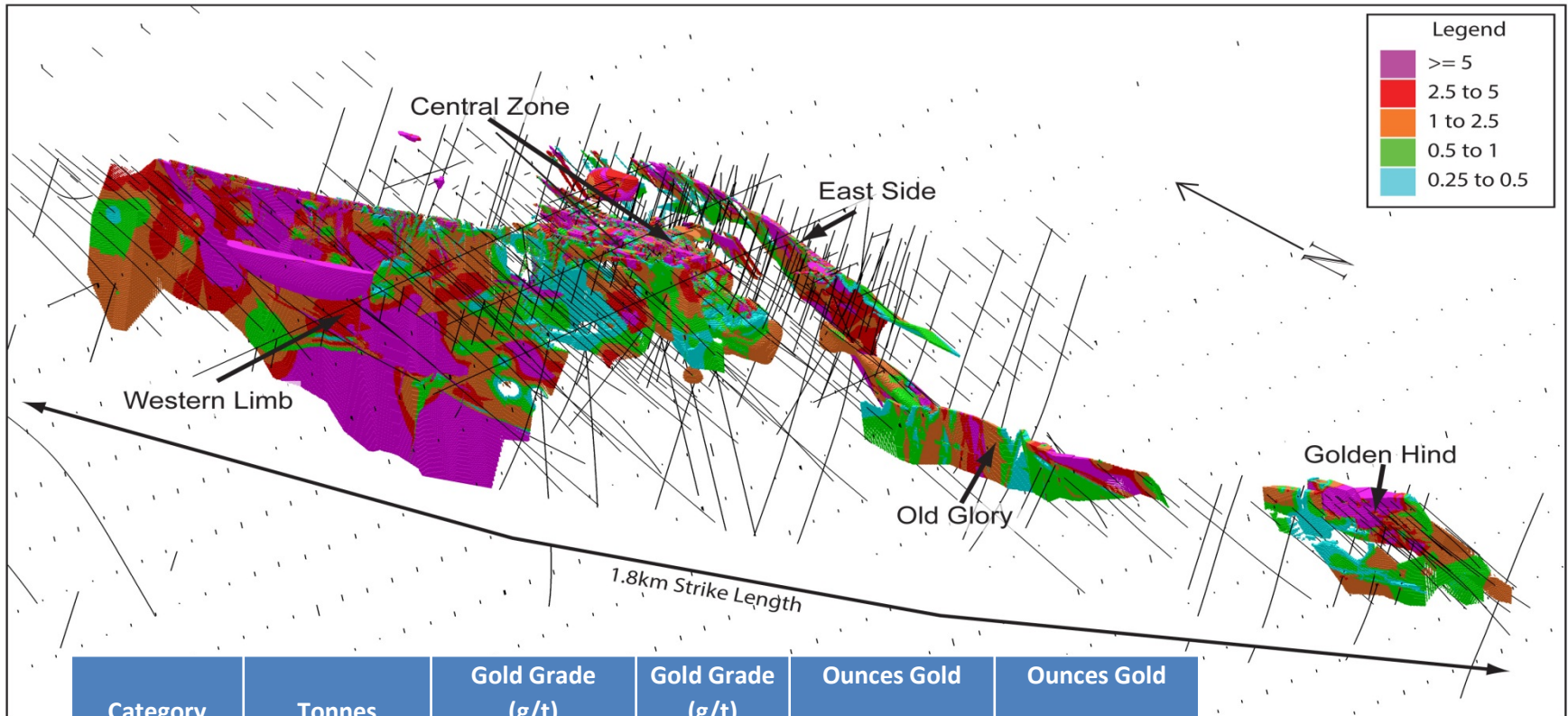
(1g/t cut-off OP / 2g/t cut-off Buccaneer)

1.7 Moz gold averaging 3.10g/t

(1g/t cut-off OP and Buccaneer).

Old Pirate – High Grade Gold Resource

- Multiple **high grade / coarse gold** bearing quartz veins in folded shale horizons over 1.8km strike length.
- Mineralisation from **surface** to a depth of >200m and **open in several directions**.

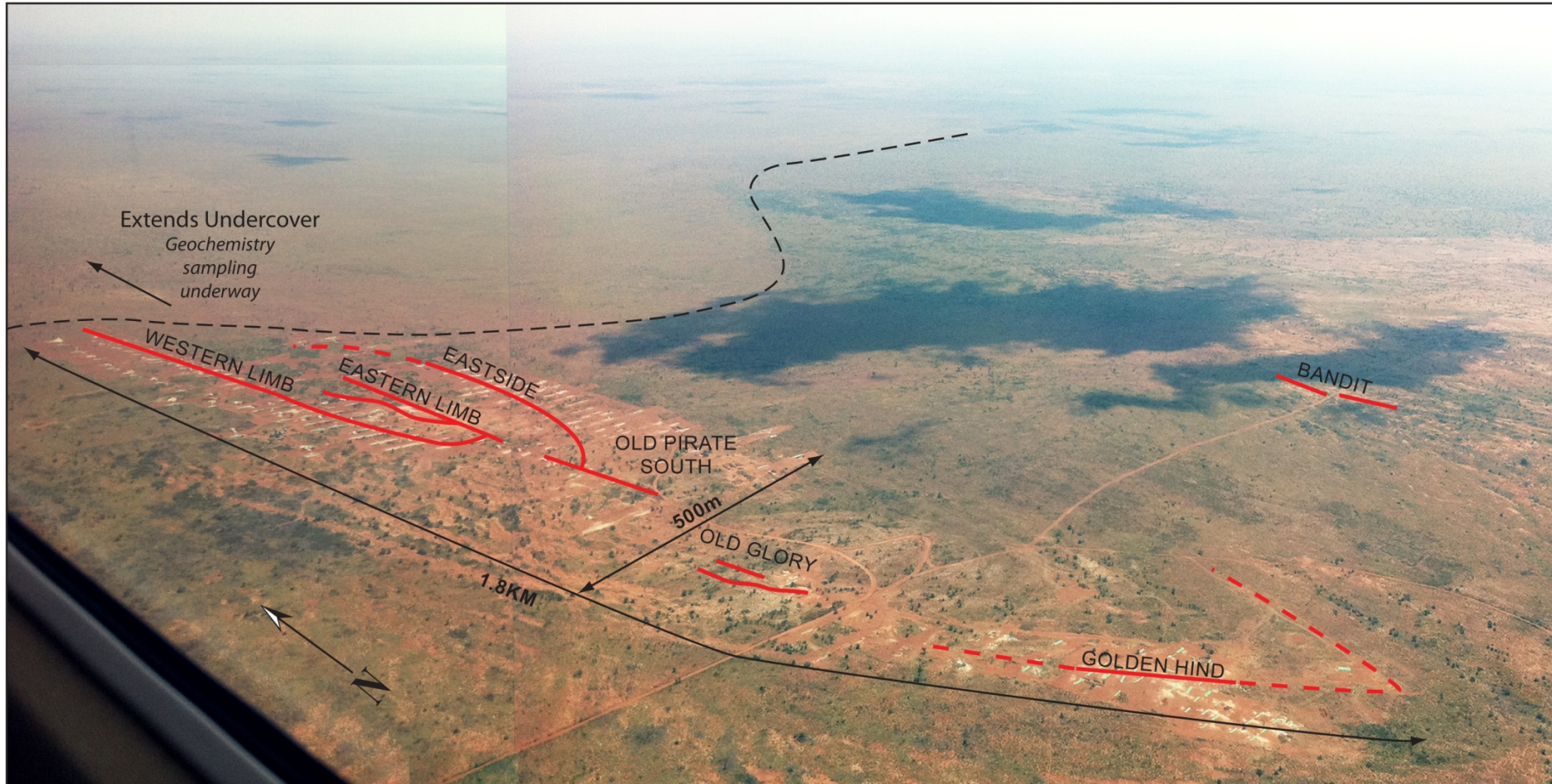


Category	Tonnes	Gold Grade (g/t) (300g/t top-cut)	Gold Grade (g/t) (uncut)	Ounces Gold (300g/t top-cut)	Ounces Gold (uncut)
Indicated	889,000	8.19	8.93	234,100	255,300
Inferred	993,000	11.80	14.67	376,900	468,500
Total	1,882,000	10.10	11.96	611,000	723,800

Old Pirate – High Grade Gold Resource

Old Pirate System from the air

- view north west
- 1.8km long x 500m wide
- South Plunging anticline



Old Pirate – High Quality Ore Potential!

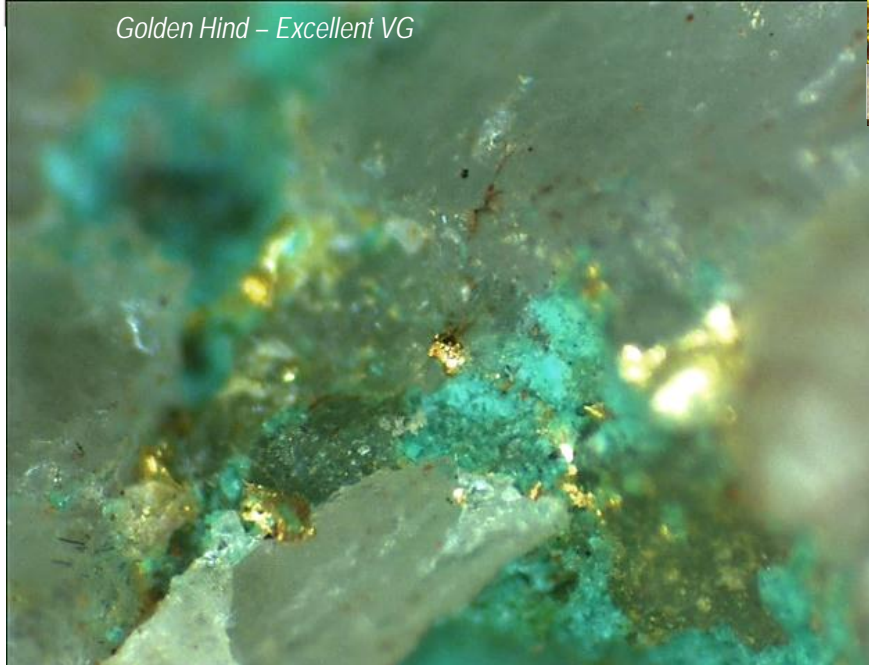
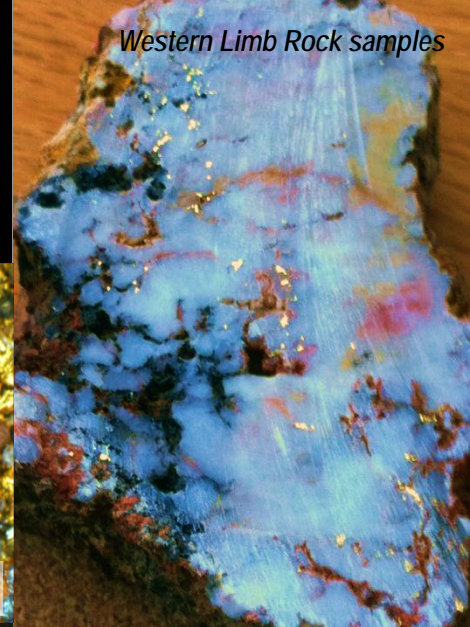
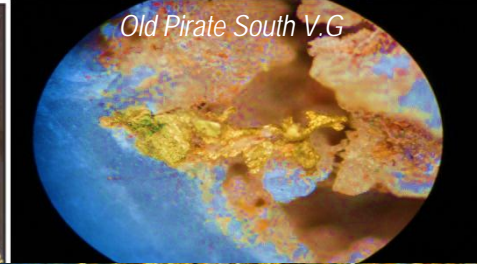
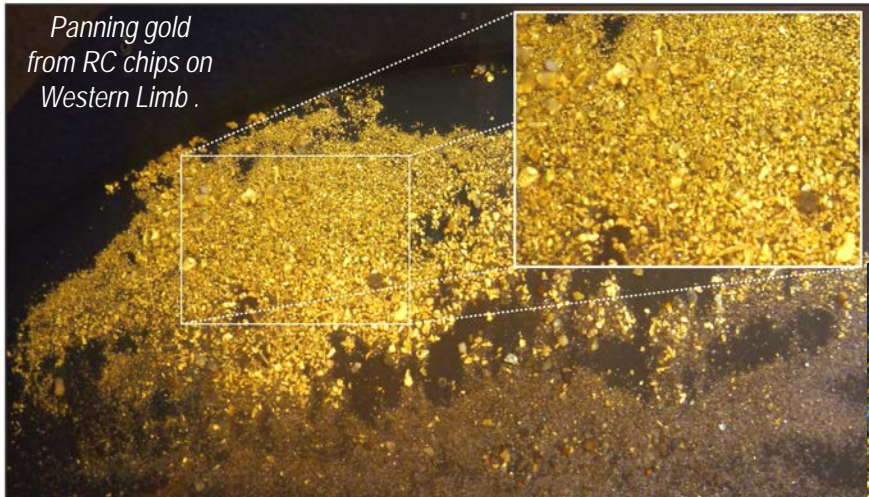
- Old Pirate has **COARSE GOLD** effect.
- In essence <20% of the quartz contains >90% of the gold.
- **Our Innovation** to solve this is detailed and systematic surface sampling along the strike of the veins:
 - Exposing and **continuous** sampling of all surface veins.
 - Detailed **measurements of width** and location.
 - Akin to **Grade Control** of the first bench.
 - Explains the “**hit and miss**” nature of the drilling.
- Test work shows **up to 97.3% recovery via gravity methods**:
 - **No need for cyanide leach** with environmental, energy and capital savings.
 - Simple and scalable development **with a risk-managed approach**.



Table (right) shows all samples in mineralised veins up to 2012. The datasets are statistically comparable.

Method	Approximate average sample weight (including duplicates)	Total number of samples in mineralised zones (>0.5g/t)	Approximate mass of total samples	Mean (normalised to 1m sample width)
Trenching	6.9kg	3355	23,286kg	12.9g/t
Drilling	1.85 kg	1152	2131.2 kg	9.89g/t

Old Pirate – High Quality Ore Potential!



Old Pirate – Stage 1 Scoping Study May 2012

Scoping Study highlights Old Pirate's robust economics and its significant free cash flow generation potential. Pending update based on new resource, increased recovery, pit and underground design changes and staged approach.

- Independent Scoping Study by Entech Pty Ltd Mining Consultants in May 2012.
- Based **only on open pit** Indicated and Inferred Resource to a depth of 100m (not yet updated for 2012 resource and does not include underground potential).

Scoping Study Summary *

260,000 ounces Au recovered over 2 to 3 years open pit

Stand-alone gravity plant (no chemical processing)

Low capital costs (see note on pilot plant)

~2500 ounces per vertical metre

~A\$511 per ounce total costs

~A\$383 per ounce cash costs

+\$250M positive cash flow after expenses, royalties and capex

*Scoping study based on A\$1,600 per ounce Au price

** Recent test-work reveals recoveries up to 97.3% Au

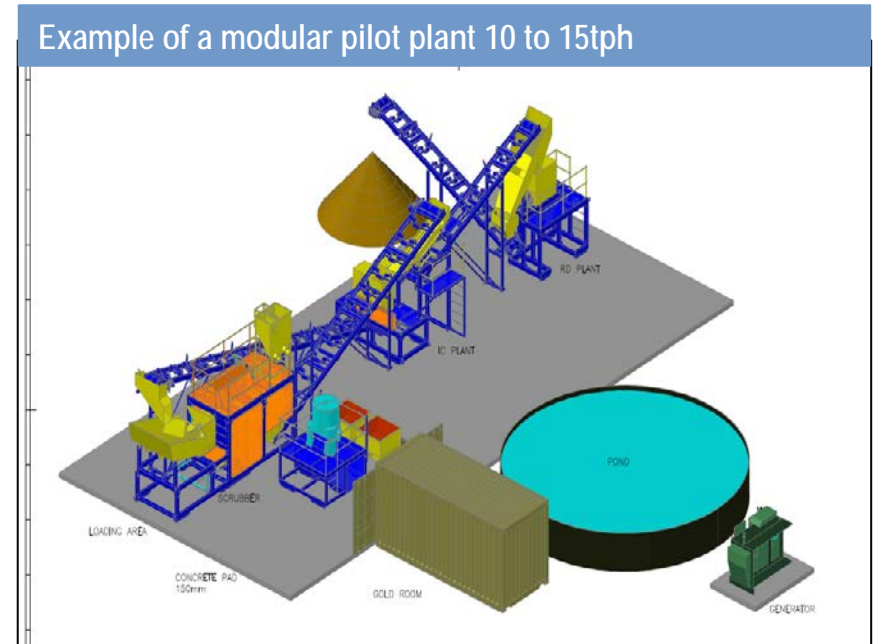
Scoping Study based on 2012 Resource. To be reviewed with new resource and presented here as guideline only.

Gold Bearing Quartz Veins Ready to Mine



Old Pirate – Bulk Sample / Trial Mining

- Aim – to trial mine / bulk sample **10,000 tonnes of material** to validate mining methods, dilution management, grade, processing and recovery.
- Install a modular gravity gold plant:
 - **15tph** taking ~5 to 8 weeks to complete processing.
 - **Purchase plant** with capital cost to be finalised (budgeting ~\$2M + installation costs and site works).
- **Targeting 10g/t recovered grade.**
- Gold will be held in secured storage / in trust until the mineral lease is granted.



Bulk sampling / trial mining permits pending, which will be followed by further pilot plant cost assessment and design. Approvals received from Central Land Council and Minerals Titles Division at the Northern Territory Department of Resources with Mine Management Plan (Mining and Environmental compliance Division) expected to be finalised shortly. Plant will be for gravity concentrate only and will likely include crushing / grind, concentrators and gold room. All numbers presented on this slide are guide-lines only. The start date for the bulk sample / trial mining is dependent on permits, wet-season and equipment delivery times. The aim is to start the processing in 3 to 6 months.

The bulk sample / trial mining is intended to be carried out under an Exploration License.

Old Pirate – The Staged Approach is Best Approach

- The trial mining / bulk sample provides valuable data and is equivalent of the feasibility study.
- Old Pirate may mine at higher grade due to
 - Coarse Gold
 - Selective mining
 - Dilution management.

Selecting the optimal plant size is crucial.

- The Pilot Plant is a low-cost entry into mine development and processing.
- Pilot plant capacity, at 15tph, equivalent to 120Ktpa.
- Readily scalable to 200-300Ktpa.
- At 200Ktpa, and 10g/t head grade, gold production in the order of 60,000 oz pa.

Gravity Pilot Plant similar to what ABM will install

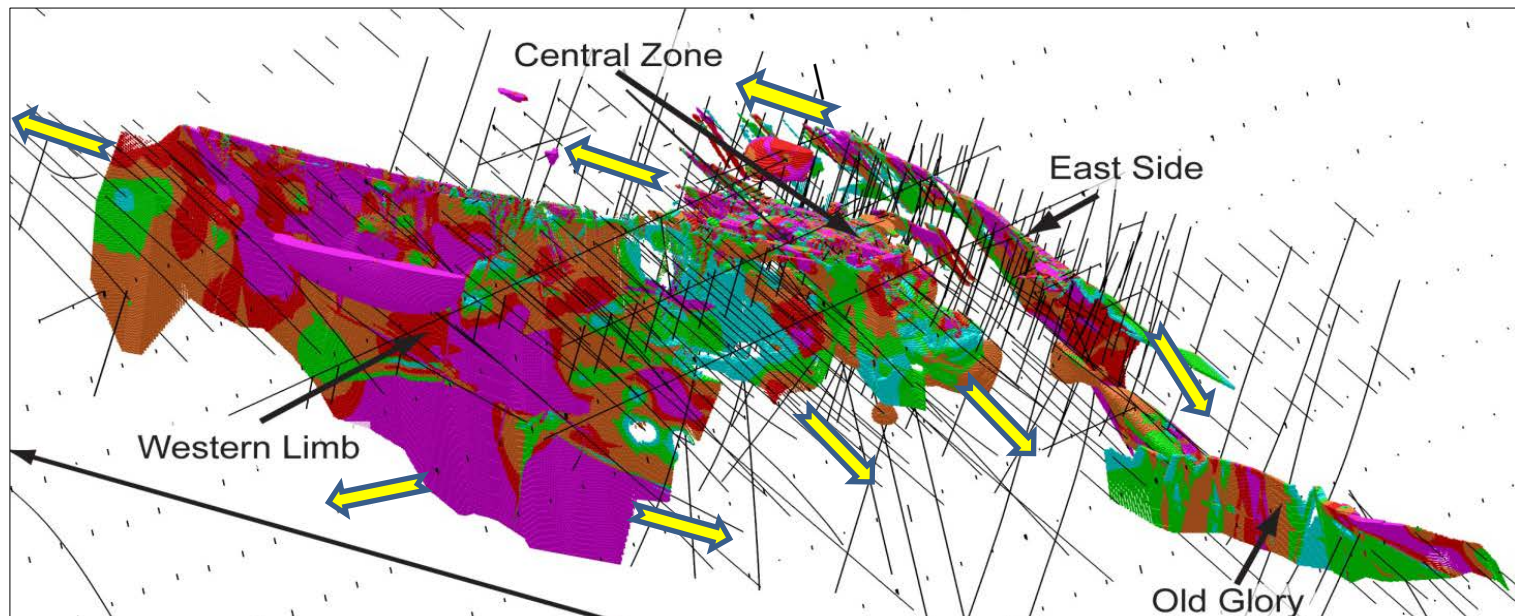


Manage Risk – Retain the Upside

Old Pirate – Growth Potential

Existing resource remains open with:

- Western Limb along strike to the north.
- Western Limb below 150m extending Inferred Resource.
- East-side vein at depth.
- Eastern Limb extensions to north.
- Down plunge of main axis.
- Heartland Deep's area in all directions.
- Old Glory.
- Peripheral veins not yet tested with drilling.



Old Pirate – Growth Potential – more Golden Hinds!

- Golden Hind is a high grade vein system discovered in mid 2012.
- The Deposit has a very small footprint less than 80m long at surface.
- Resulted in best ever drill result on project of:
 - 15m @ 118g/t gold within:
 - 42m @ 44g/t gold.
- Resource 113,000 tonnes averaging 16.45g/t for 59,100oz gold including:
 - 34,000 tonnes averaging 45.58g/t gold for 49,000oz.
 - All within 50m of surface.

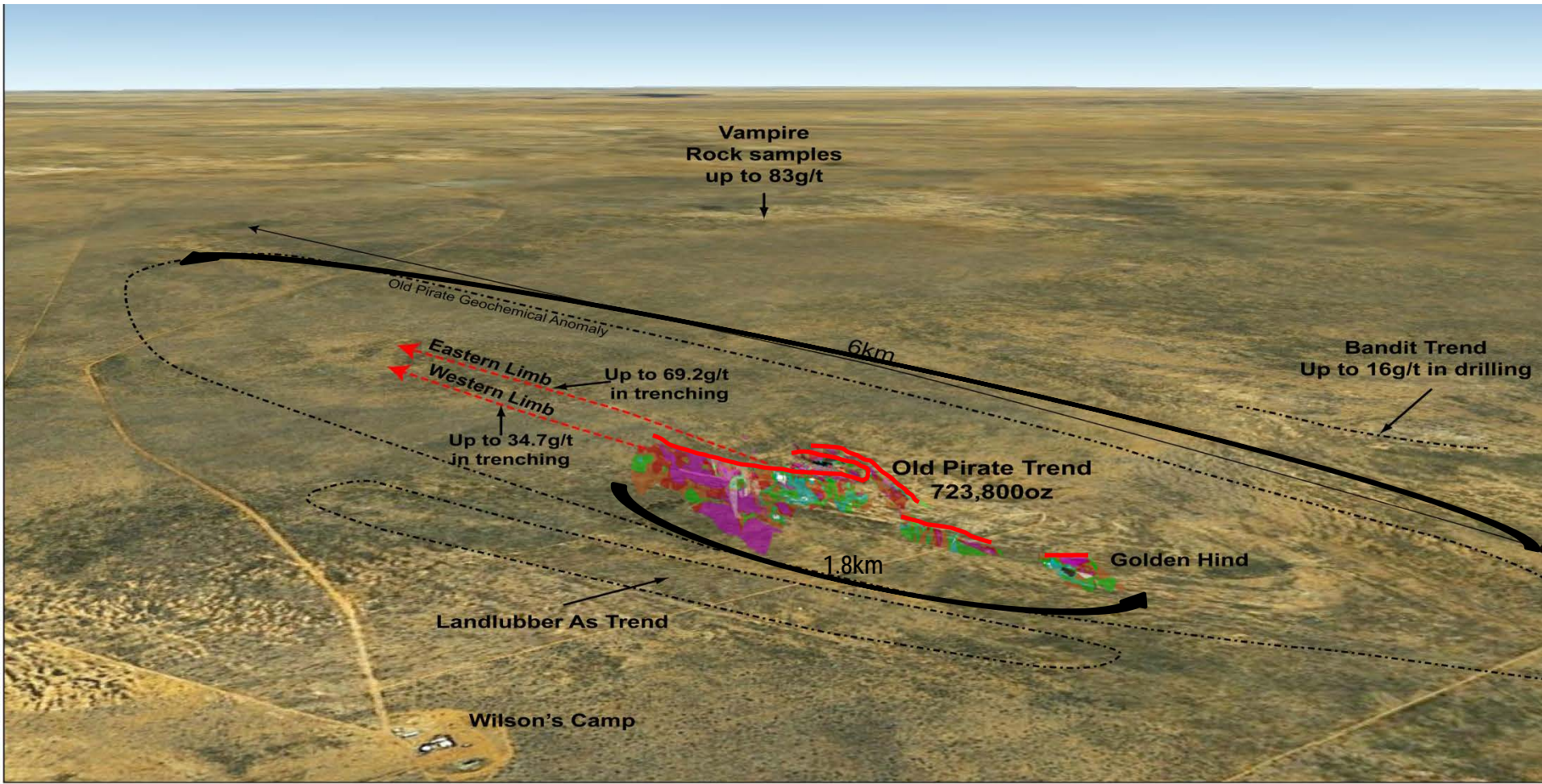
Golden Hind represents a short mine-life but extremely profitable potential development.

The Company is targeting for other "Golden Hinds".



Old Pirate – Growth Potential Beyond the Resource

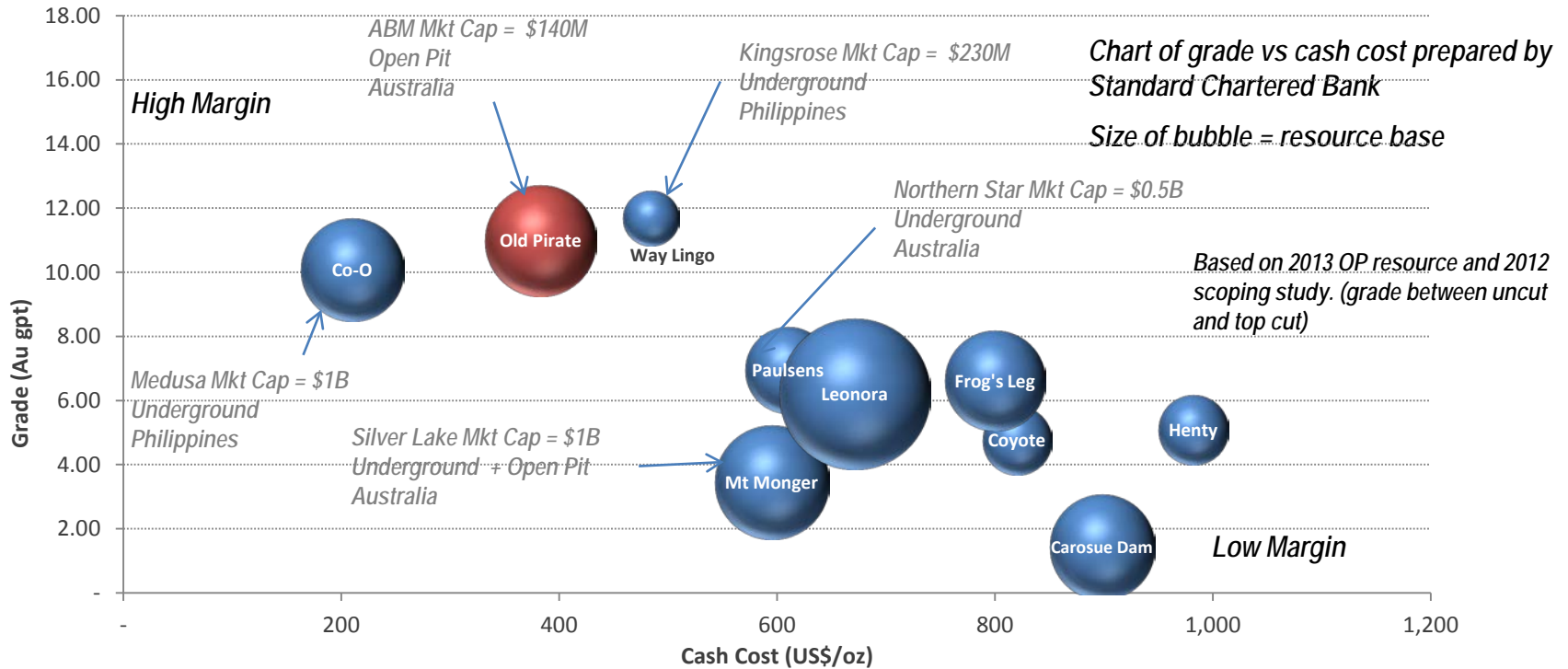
- *Western Limb has two outcrops **500m and 800m along strike** beyond existing resource both with significant gold samples up to **34.7g/t gold**.*
- *Eastern Limb is exposed a further **700m along strike** beyond existing resource with gold samples up to **69.7g/t gold**.*
- ***Gold in soil anomaly >6km long**.*
- *Several other trends also identified in close proximity: Landlubber As trend, Bandit, Casa Prospects, Vampire etc.*



Old Pirate – Staged Development

Strategic Aim – to use a staged risked managed development path.

- Pilot plant 10 to 15tph, however readily scalable to 35 to 50tph (200K to 300Ktpa).
- Following pilot plant study and granting of mining lease up-scale the plant into full scale production.

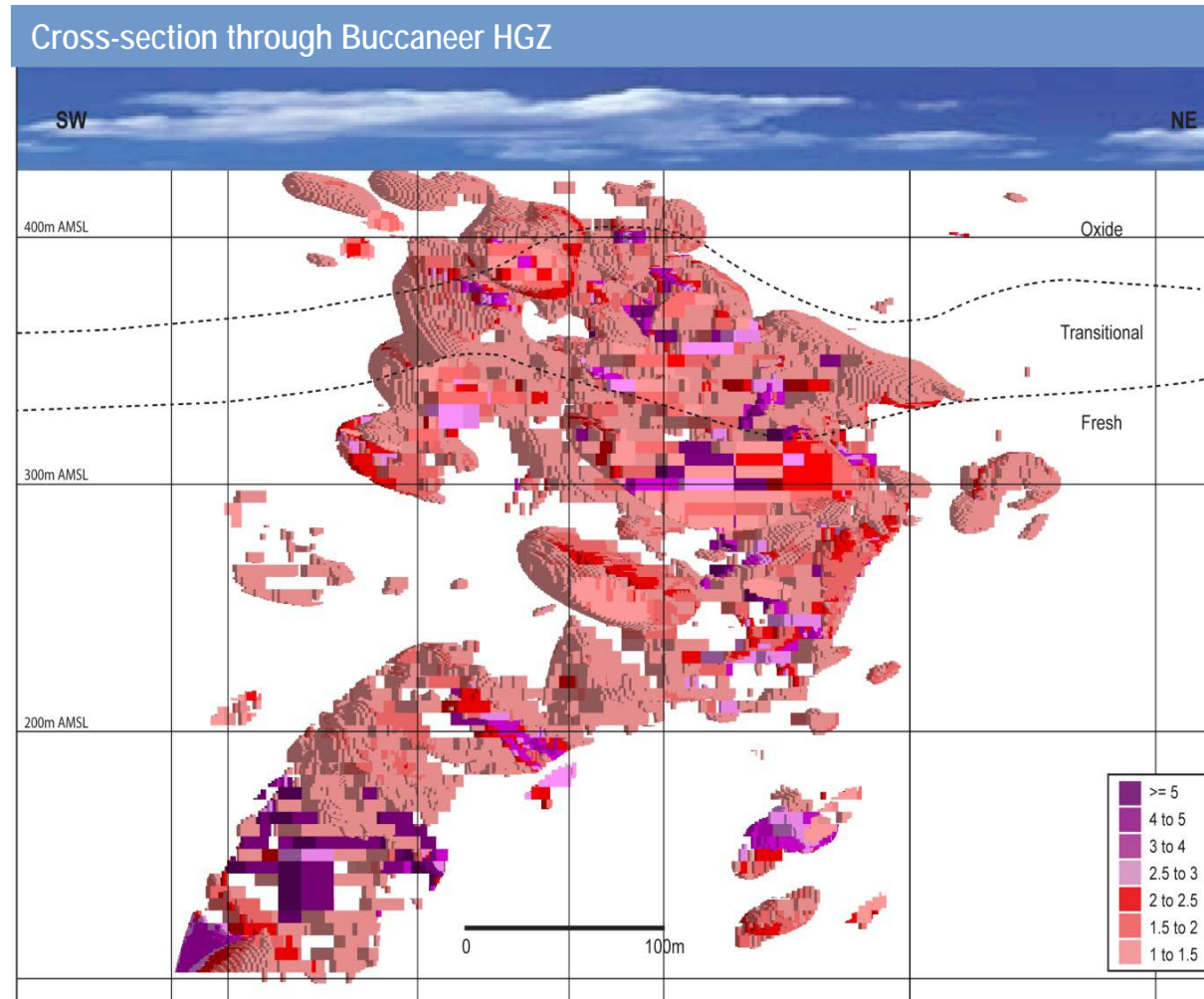


Why is Old Pirate one of the **best gold development plays** in the Asia Pacific region?

- Never before developed – no legacy mine issues.
- Open Pit High-Grade (first shovels pay).
- Low capex and low cash costs projected. One of the lowest cost / highest margin Australian producers.
- Safe jurisdiction with low sovereign risk.

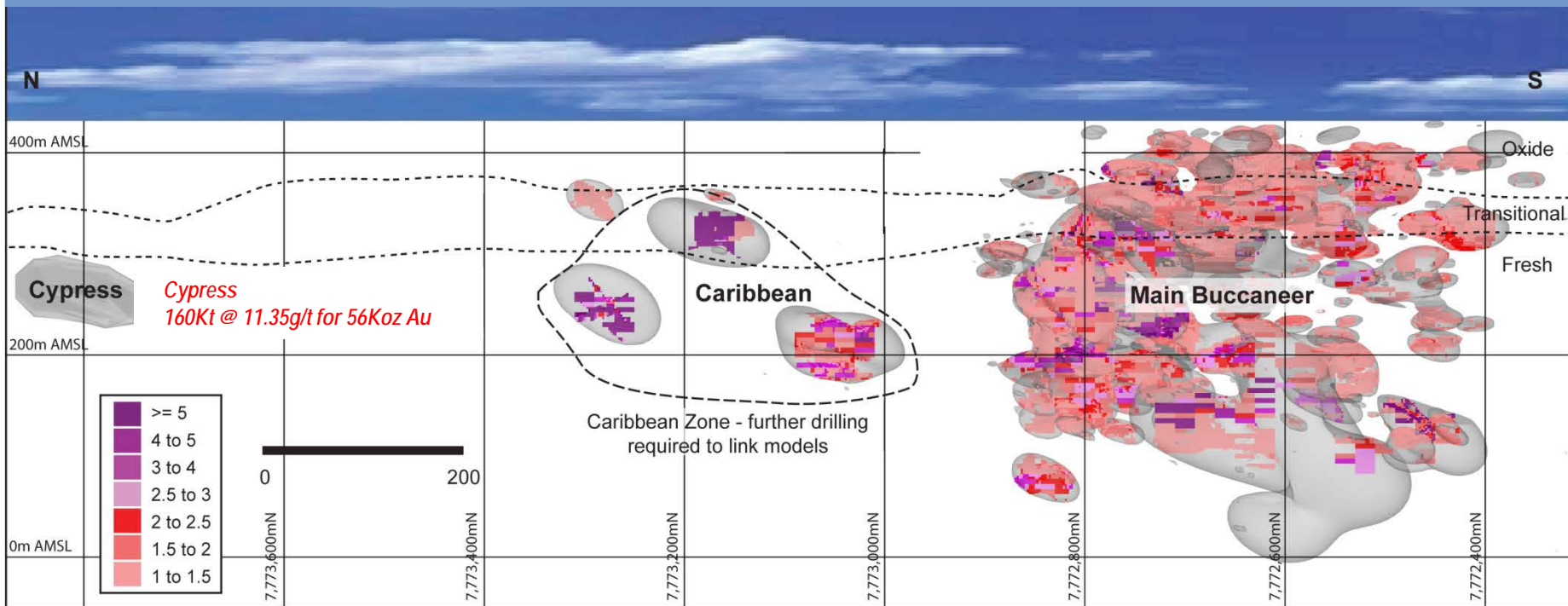
Buccaneer Gold Porphyry

- The **first** intrusive related gold deposit discovered in the Tanami-Arunta Region.
- Bulk tonnage **127.8Mt @ 0.65g/t gold for 2.67Moz gold**.
- New Buccaneer HGZ Resource:
 - **5.8Mt @ 3.61g/t gold for 677Koz gold (2g/t cut-off) or**
 - **15.3Mt @ 2.23g/t gold for 1.1Moz gold (1g/t cut-off).**
- Located **only 3km** from Old Pirate.
- Footprint 650m x 550m.
- True width higher grade zones >100m.
- Has the scale potential to suggest **low-strip ratio / bulk tonnage mining operation.**



Buccaneer Gold Porphyry – 2013 HGZ Zone

Buccaneer HGZ Model – View East (Indicated Resources Blocks only, Inferred not shown). Grey transparent area is 0.5g/t grade shell.



Buccaneer HGZ Resource at 2g/t cut-off.

Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces Gold uncut
Indicated	2,261,000	3.39	4.17	246,200	303,000
Inferred	3,573,000	3.75	4.56	431,100	523,500
Total	5,834,000	3.61	4.41	677,300	826,500

Buccaneer HGZ Resources at 1g/t cut-off.

Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces gold uncut
Indicated	7,117,000	2.00	2.25	458,500	515,300
Inferred	8,183,000	2.43	2.78	639,700	732,200
Total	15,300,000	2.23	2.54	1,098,200	1,247,500

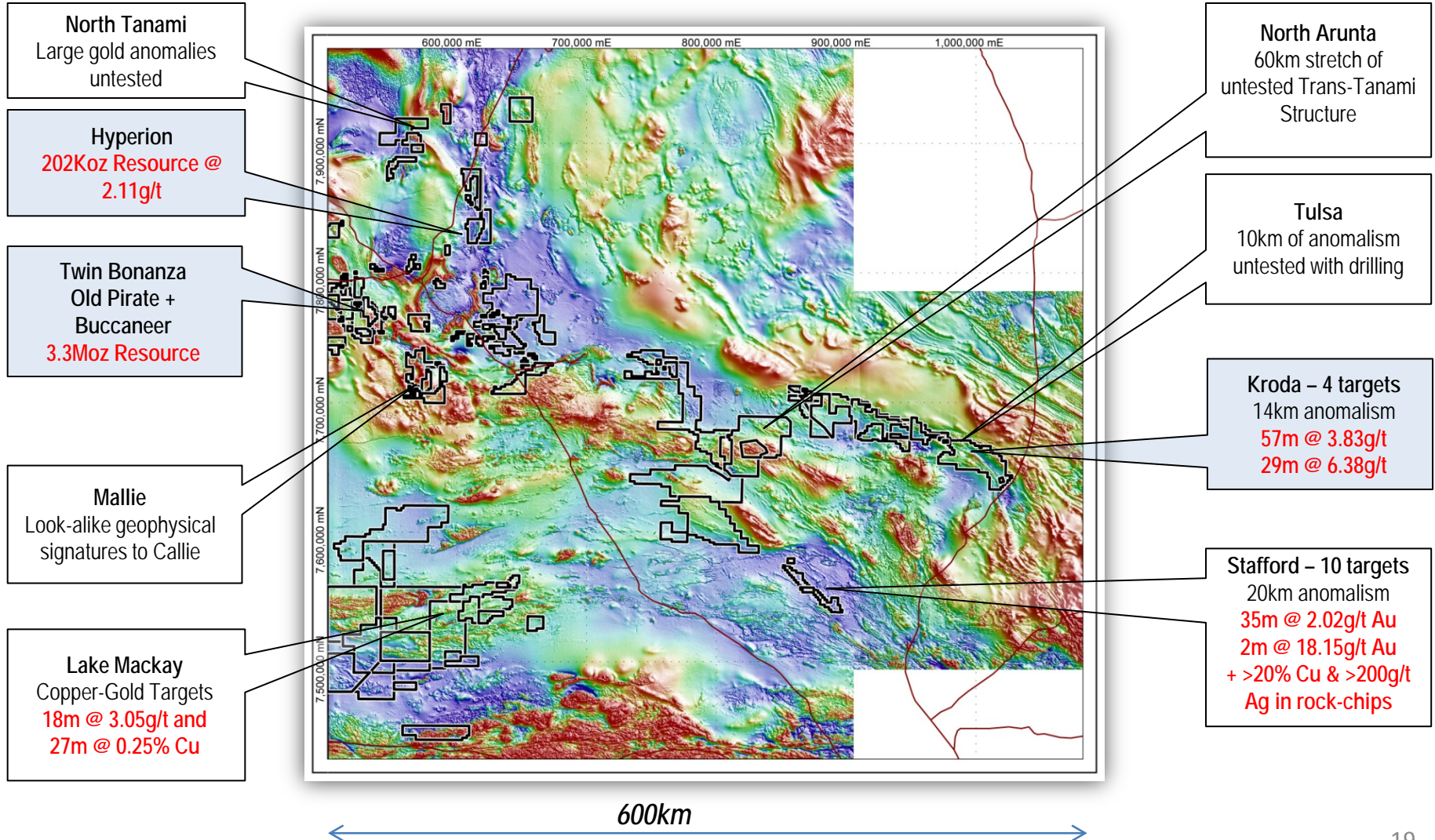
Buccaneer Gold Porphyry

- Buccaneer next steps:
 - Target high grade extensions and infill.
 - Scoping / mining studies / open pit optimisation.
 - Assess infrastructure piggyback with Old Pirate.



Regional Projects - Overview

A multitude of advanced and high priority exploration targets throughout the Central Desert, NT



Summary

The Company

- ✓ Strong management & passionate exploration team.
- ✓ Strong cash position of \$14.1M (December 31st, 2012).
- ✓ Exceptional track record of identifying resources.

The Assets

- ✓ Five new discoveries and 3.5Moz in resources defined in <3 years of exploration.
- ✓ The highest grade undeveloped gold deposit at surface in Australia.
- ✓ ~60 regional targets across the largest junior gold land holding in the country.

The Future

- ✓ Old Pirate Pilot Plant / Trial Mining proposed.
- ✓ Scalable into full scale mining using staged approach.
- ✓ Extensions to be drilled.
- ✓ Potential near term production and cash flow at Old Pirate and long term large scale project at Buccaneer.
- ✓ Exploration running simultaneously at multiple locations providing exceptional optionality to upside of the region.



Thank You



For Further Information Contact ABM Resources NL

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CFO / Company Secretary – Jutta Zimmermann

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TECHNICAL STATEMENT / COMPETENT PERSONS STATEMENT

- The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Holden is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.
- Refer to previous Company Press-Releases for full resource estimation details, drill hole details, and intercept calculations. A full list is provided in Appendix C.

Appendix A - Board and Management



Board of Directors

Dr Mike Etheridge
Non-Executive Chairman

Dr Etheridge is a geologist with over 40 years' experience in exploration, mining, consulting and research. Until 2004 he was Chairman of the consulting firm SRK Consulting (Australia), having co-founded its predecessor, Etheridge Henley Williams in 1990. Dr Etheridge is a former board member on Consolidated Minerals and Lihir Gold. Dr Etheridge is an Adjunct Professor at Macquarie University where he has led an industry collaborative resource project on risk and value in mineral exploration.

Mr Darren Holden
Managing Director

Mr Holden is a geologist with over 18 years experience in mining and exploration. Mr Holden has previously held the role of Senior Consultant at Fractal Geoscience and was involved in modelling and targeting on a wide range of deposit styles. Mr Holden was a leading member of the team that won the GoldCorp Challenge in 2001. Prior to ABM, Mr Holden was Vice President Exploration for a Vancouver based junior and oversaw the definition of several deposits including a multi-million ounce gold porphyry in Alaska.

Mr Imants Kins
Non-Executive Director

Mr Kins is an Economist with over 25 years experience specialising in the resource sector. He has a Bachelor of Economics from the University of WA and a Master of Arts (Futures studies) degree from the Curtin University of Technology. Since 1987 Mr Kins has mainly worked as a consultant to the resource sector undertaking projects with exploration and mining companies, investors and brokers.

Graeme Sloan
Non-Executive Director

Mr Sloan is a Mining Engineer with extensive corporate and operational experience both within Australia and overseas and is currently a Non-Executive Director of Orion Gold NL. He has held senior roles with several ASX listed companies, including Managing Director/CEO of Tanami Gold NL, and has been responsible for the successful development, implementation and commissioning of various projects over a range of different commodity types. Mr Sloan is currently the CEO of Herencia Resources PLC.

Andrew Ferguson
Non-Executive Director

Andrew Ferguson is an Executive Director and the Chief Executive Officer of APAC Resources Limited, which is a natural resources investment company listed on Hong Kong Stock Exchange. Mr Ferguson holds a Bachelor of Science Degree in Natural Resource Development and was a mining engineer in Western Australia in the mid 90's. In 2003, Mr Ferguson co-founded New City Investment Managers in England. He has a proven track record in fund management and was the former co-fund manager of City Natural Resources High Yield Trust, which was awarded best UK Investment Trust in 2006. He has also worked for CQS LLP (CQS) in Hong Kong as the Chief Investment Officer for New City Investment Managers CQS and a Senior Portfolio Manager for CQS.

Senior Management

Brad Valiukas
Chief Operating Officer

Mr Brad Valiukas is a Mining Engineer with over 16 years management and technical experience in the mining sector. Mr Valiukas has previously held roles of Chief Operating Officer at Focus Minerals Ltd, Deputy Chief Mining Engineer at Mincor Resources and has worked in both open pit and underground mining environments, and is an expert in narrow vein mining. Mr Valiukas holds a Bachelor of Engineer (Mining) from the University of New South Wales and multiple industry based accreditations.

Jutta Zimmermann
Chief Financial Officer &
Company Secretary

Ms Zimmermann has over twenty years experience in accounting, taxation and management in both Australia and Germany. She is an accountant with an Australian AQF diploma level and a equivalent Australian bachelor degree level from the Furtwangen Polytechnic in Information Technology and is a member of Chartered Secretaries Australia. Ms Zimmermann holds the position of Chief Financial Officer with the company and was appointed Company Secretary on 17 April 2007.

Appendix B – Resource Statement



Old Pirate Resource Estimation February 2013.

Category	Tonnes	Gold Grade (g/t) (300g/t top-cut)	Gold Grade (g/t) (uncut)	Ounces Gold (300g/t top-cut)	Ounces Gold (uncut)
Indicated	889,000	8.19	8.93	234,100	255,300
Inferred	993,000	11.80	14.67	376,900	468,500
Total	1,882,000	10.10	11.96	611,000	723,800

*Note - totals may vary due to rounding. Refer press release 4th February, 2013 for full details.

Appendix B – Resource Statement



Buccaneer Higher Grade Zone Resource at 2g/t cut-off.					
Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces Gold uncut
Indicated	2,261,000	3.39	4.17	246,200	303,000
Inferred	3,573,000	3.75	4.56	431,100	523,500
Total	5,834,000	3.61	4.41	677,300	826,500

Buccaneer Higher Grade Zone Resources at 1g/t cut-off.					
Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces gold uncut
Indicated	7,117,000	2.00	2.25	458,500	515,300
Inferred	8,183,000	2.43	2.78	639,700	732,200
Total	15,300,000	2.23	2.54	1,098,200	1,247,500

Buccaneer Bulk Tonnage Resource at 0.2g/t cut-off			
0.2g/t cut off	Million Tonnes	Gold (g/t)	Million Ounces
Indicated	34.0	0.64	0.702
Inferred	93.9	0.65	1.970
Total	127.9	0.65	2.672

*Note - totals may vary due to rounding. Refer press release 5th February, 2013 and 16th April, 2012 for full details.

Appendix B – Resource Statement



Twin Bonanza Global Resource with Old Pirate and Buccaneer High-Grade Zone at 2g/t cut-off.				
Project	Cut-off	Tonnes all categories	Grade (g/t Au) all categories	Ounces gold
Old Pirate Trend	1.0g/t (top-cut)	1,882,000	10.1	611,000
Buccaneer HGZ	2.0g/t (top-cut)	5,834,000	3.61	677,300
Total		7,716,000	5.19	1,288,300

Twin Bonanza Global Resource with Old Pirate and Buccaneer High-Grade Zone at 1g/t cut-off.				
Project	Cut-off	Tonnes all categories	Grade (g/t Au) all categories	Ounces gold
Old Pirate Trend	1.0g/t (top-cut)	1,882,000	10.1	611,000
Buccaneer HGZ	1.0g/t (top-cut)	15,300,000	2.23	1,098,200
Total		17,182,000	3.10	1,709,200

*Note - totals may vary due to rounding. Refer press release 5th February, 2013 for full details.

Appendix B – Resource Statement



Hyperion Gold Project Resource Estimation without top-cut.			
0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.14	152,100
Hyperion South	768,000	2.71	66,800
Total	2,977,000	2.29	219,000
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.36	94,400
Hyperion South	272,000	5.37	47,000
Total	1,147,000	3.83	141,400

Hyperion Gold Project Resource Estimation with 50g/t top-cut.			
0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.06	146,600
Hyperion South	768,000	2.25	55,500
Total	2,977,000	2.11	202,200
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.17	89,100
Hyperion South	272,000	4.08	35,700
Total	1,147,000	3.38	124,800

*Note - totals may vary due to rounding. Refer press release 16th April, 2012 for full details.

Appendix C – List of ASX Announcements



List of ASX announcements relating to technical results in this presentation.

Please refer for intercept calculation method, resource estimation, assay results and sampling techniques etc.

05/02/2013	Buccaneer Higher Grade Zones Establish Growth Pathway	28/02/2012	Hyperion Best Ever Intercept 35m @ 5.43 g/t Gold
04/02/2013	Significant Upgrade for Old Pirate sets ABM for Trial Mining	08/02/2012	Old Pirate Trenching Extends to 726 metres @ 24.01g/t Gold
26/11/2012	Old Pirate Western Limb Widens with High-Grade at Depth	20/01/2012	ABM and Tanami Gold enter Memorandum of Understanding
19/11/2012	New High Grade Veins Uncovered at Surface at Old Pirate	20/01/2012	TAM: Tanami Gold NL and ABM enter MOU
16/11/2012	First Results from Old Glory	19/01/2012	Impressive Drill Results from Buccaneer Porphyry
19/10/2012	OP Western Limb Extends with Surface Sampling av. 52.3g/t	18/01/2012	Cypress Zone Drill Results 8m@7.43g/t Au within 87m@1.13g/t
09/10/2012	Extensional Exploration Results with Assays up to156g/t Gold	5/01/2012	Old Pirate Trenching Update - 582m strike @ 23.98g/t Gold
02/10/2012	Golden Hind Spectacular Drill Intersections 42m @ 44g/t	23/12/2011	BRR -ABM extends high grade trenching results at Old Pirate
17/09/2012	High-Grade Discovery Confirmed at Golden Hind 17m @ 29.43g/t	22/12/2011	Old Pirate Trenching Extends to 427m Strike @ 21.85g/t Gold
05/09/2012	Old Pirate Test Work – Exceptional gravity Gold Recovery	5/12/2011	Technical and Corporate Update Presentation
20/08/2012	Exploration Update Golden Hind and New Prospect	30/11/2011	Broadcast - MD talks Gold from the Old Pirate
06/08/2012	High Grade Gold results from the Golden Hind Discovery	29/11/2011	High Grade Old Pirate Phase 2a Trench Results
02/08/2012	Old Pirate High Grade Drill Results 5m @ 52.27g/t gold	28/11/2011	Twin Bonanza Drill Results Extending Caribbean to Cypress
01/08/2012	High Grade Gold Drill Results at Buccaneer	24/11/2011	Historic Access Agreement Signed for Lake Mackay Regional
16/07/2012	Phase 3 Surface Vein Sampling Extends Old Pirate	24/11/2011	Lake Mackay Phase 1 Drill Results
09/07/2012	Phase 2 Surface Sampling on East Side Vein	09/11/2011	Drilling Commences at Hyperion
28/06/2012	New Prospect with Coarse Visible Gold at Surface	24/10/2011	Further Buccaneer Drill Results
15/06/2012	New High Grade Vein Uncovered at Old Pirate	13/10/2011	Old Pirate Trenching Combined Strike Length 166m@19.17g/t Au
14/06/2012	High Grade Gold Drill Results Extend Buccaneer	11/10/2011	Buccaneer Extension 26m @ 2.9g/t within 18m @ 4.05g/t Gold
15/05/2012	Old Pirate Stage 1 Scoping Study Results	27/09/2011	Drilling at Kroda Confirms Second Discovery Camp in the NT
03/05/2012	2012 Exploration Season Underway	12/09/2011	New Discovery at Cypress Prospect with 26m @ 5.53g/t Gold
16/04/2012	3.3 Million Ounces Gold in Resources	07/09/2011	Old Pirate Northern Extensions Further High Grade Results
12/03/2012	Hyperion Drill Results show wide mineralised zones	02/09/2011	Broadcast - ABM Gold Assays over 400 Grams per Tonne
07/03/2012	Latest Results Extend Eastern Contact Zone	31/08/2011	Old Pirate Northern Extensions High Grade Drill Results

Appendix C – List of ASX Announcements



List of ASX announcements relating to technical results in this presentation.

Please refer for intercept calculation method, resource estimation, assay results and sampling techniques etc.

24/08/2011	Drilling Commences at Lake Mackay Copper-Gold Targets	15/11/2010	2010 Old Pirate Drilling and Screen Fire Assay Program
17/08/2011	Caribbean Zone and Buccaneer Deposit Significantly Extended	04/11/2010	ABM adds second drill rig to NT exploration programs
09/08/2011	Broadcast Spectacular Gold at Old Pirate Northern Extensions	18/10/2010	Step Out Drilling at Buccaneer Delivers Excellent Intercepts
08/08/2011	Spectacular Gold at Old Pirate Northern Extensions	22/09/2010	ABM Continues to Expand Buccaneer Gold Porphyry
01/08/2011	Further Extensional Buccaneer Drill Results	13/09/2010	Best Intersection at Buccaneer - 202m grading 1g/t Gold
18/07/2011	Further Extensions at Buccaneer and New Porphyry Discovery	31/08/2010	Update Old Pirate High Grade Gold Prospect at Twin Bonanza
04/07/2011	New Sedimentary Hosted Oxide Gold Discovery at Twin Bonanza	19/08/2010	Buccaneer Porphyry Gold Drill Results Double Vertical Extent
20/06/2011	Drilling Commences at the Kroda Gold Project	27/07/2010	Bonanza Grades at Old Pirate - 5 metres at 274 g/t Gold
17/06/2011	Broadcast -ABM hits New Gold Zone and Extends Mineralisation	12/07/2010	Drill Results - 35m at 6.35g/t Au inc 8m at 21.78g/t Au
16/06/2011	Further Success at Buccaneer - Discovery at Caribbean Zone	07/07/2010	Exploration Update - Visible Gold at Old Pirate South
09/06/2011	First 2011 Drilling Extends Buccaneer	15/06/2010	Exploration Update from Twin Bonanza
10/05/2011	Updated Investor Presentation	24/05/2010	First Drill Results - High Grade Intercept Extends Sabre
09/05/2011	Exploration Update Twin Bonanza Program Ahead of Schedule	13/05/2010	Samples Return 20.3% Copper and 271 g/t Silver
27/04/2011	Extensional Drilling Underway at Buccaneer Western Zone	27/04/2010	ABM Resources Announces the Commencement of Drilling
04/04/2011	Metallurgical Tests Reveal High Quality Ore - 99.5% Recovery	16/04/2010	Presentation - The Big 8
22/03/2011	Presentation - Twin Bonanza and 1.67 Moz Buccaneer Deposit	31/03/2010	Newmont Transaction Complete - Prioritising 8 Discoveries
21/02/2011	Presentation - 1.67 Moz Gold - And We've Only Just Begun	16/03/2010	Kroda Gold Project - 6 Metres at 25.9g/t Gold
21/02/2011	Maiden Resource Estimation for Buccaneer	09/03/2010	Hyperion Gold Project with 60 m at 2.57 g/t Gold
03/02/2011	Twin Bonanza Gold Camp Expands to 30 Targets	02/02/2010	The Old Pirate High Grade Gold Project
31/01/2011	New Targets at Twin Bonanza Gold Camp	01/02/2010	Detail on the Twin Bonanza Porphyry Gold Project
13/01/2011	Buccaneer Porphyry Delivers Impressive Results	28/01/2010	Acquisition of Advanced Gold Prospects from Newmont
11/01/2011	Drill Results from the Hyperion Gold Project	18/01/2010	Exploration Update for Reynolds Range Project Area
13/12/2010	Buccaneer Continues To Grow With Step Out Drilling	07/01/2010	ABM Provides Exploration Update for Lake Mackay Project