



ASX ANNOUNCEMENT / MEDIA RELEASE

ASX:ABU

13 May 2013

Technical & Corporate Presentation Update

ABM Resources NL is pleased to present its latest updated technical & corporate presentation.

Darren Holden, Managing Director has recorded an audio of the presentation with Boardroom Radio. To listen to the recording, copy the following details into your web browser:

www.brrmedia.com/event/111757

About ABM Resources NL

ABM Resources is an exploration company developing several gold discoveries in the Central Desert region of the Northern Territory of Australia. The Company has a multi-tiered approach to exploration and development with a combination of high grade potentially short-term production scenarios such as Old Pirate and the Golden Hind, large scale discoveries such as Buccaneer, and regional exploration discoveries such as the Kroda Gold Project. In addition, ABM Resources is committed to regional exploration programs throughout its extensive holdings.

Signed

A handwritten signature in black ink, appearing to read 'Darren Holden'.

Darren Holden – Managing Director

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ABM RESOURCES NL

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Technical & Corporate Update
May 2013
ASX:ABU

From exploration to development of high-grade gold!



ABM
RESOURCES NL

Delivering on milestones and delivering value!

Darren Holden – Managing Director

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- This presentation has been prepared by ABM Resources NL ("ABM" or the "Company"). It should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.
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TECHNICAL STATEMENT / COMPETENT PERSONS STATEMENT

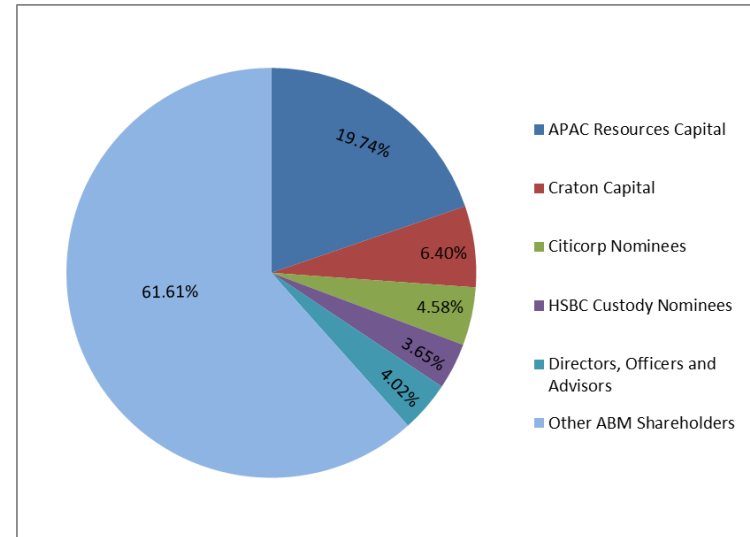
- The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Darren Holden who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Holden is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr Holden consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.
- Refer to previous Company Press-Releases for full resource estimation details, drill hole details, and intercept calculations. A full list is provided in Appendix C.

Corporate Snapshot



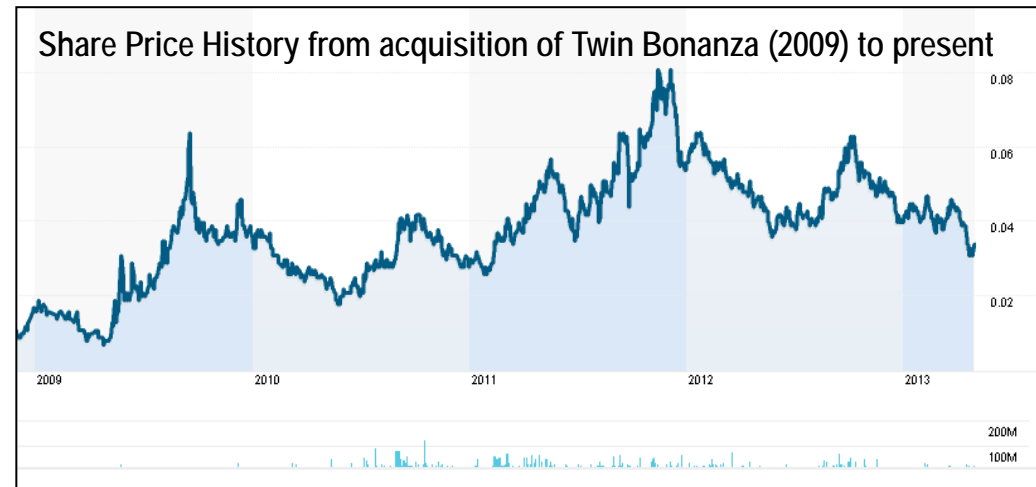
ASX Code	ABU
Shares on issue	3,283M
Share options (<i>Ave Ex Price ~1.5c</i>)	218M
Cash (<i>31 March 2013</i>)	\$10.8M
Market Cap (<i>at 3.2 cents</i>)	\$105M
Fully Diluted EV (<i>at 3.2 cents</i>)	\$98M

Major Shareholders

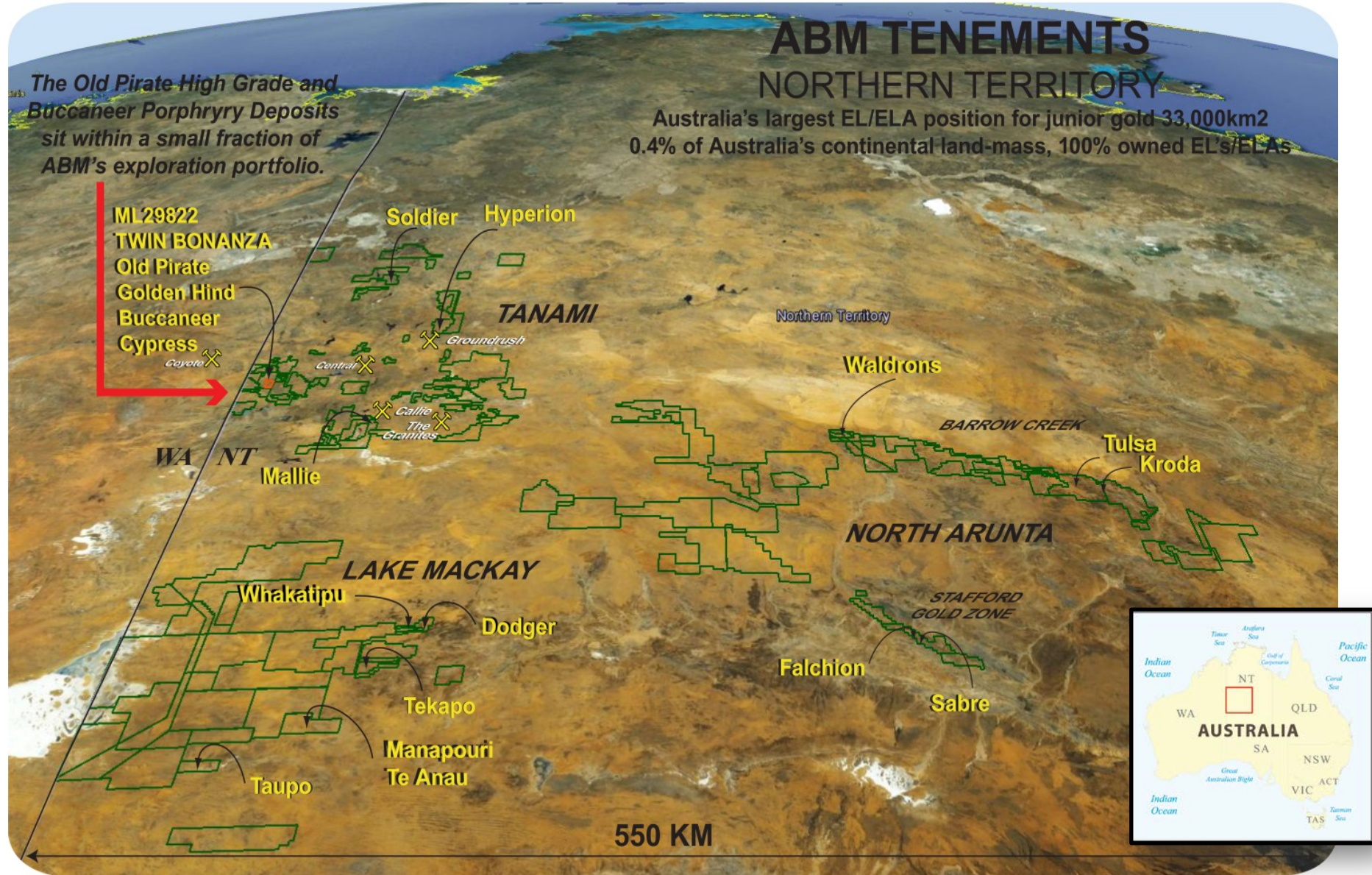


Winner:
Best Emerging Company
Diggers + Dealers Mining
Forum 2012

A S&P/ASX300 Company



ABM's Significant Landholding



Project Summary - 3.6Moz* in Global Resource



OLD PIRATE HIGH-GRADE GOLD PROJECT

- The best high-grade never before mined gold deposit in Australia.
- Coarse visible gold from surface to depths >200m.
- 723,800 ounces at 11.96g/t (uncut) Resource Estimation.
- Trial mining in preparation.
- High margin open-pit.

BUCCANEER PORPHYRY GOLD DISCOVERY

- First gold porphyry hosted discovered in the district.
- 2.67 million ounce resource at 0.65g/t (0.2g/t cut-off).
- **Buccaneer HGZ with:**
 - 1.1Moz gold averaging 2.23g/t gold (1.0g/t cut-off).
- Significant extensional potential with higher grade zones.

REGIONAL EXPLORATION PORTFOLIO

- Largest land holding in Australia for gold.
- Hyperion - 202,200 oz gold resource.
- Kroda - pre-resource discovery with 29m @ 6.39g/t gold in drilling.
- Large scale untested geochemistry anomalies.
- 60+ regional targets.

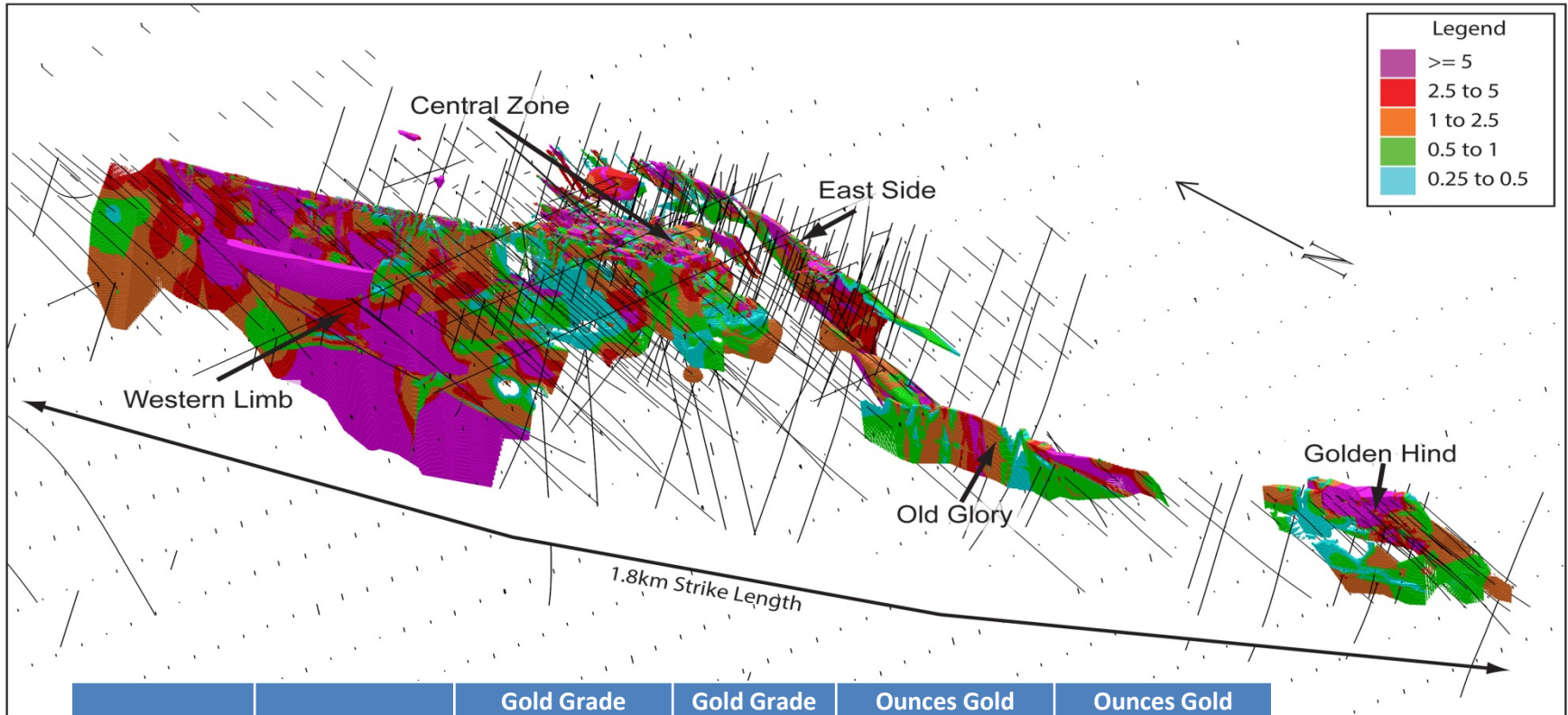
TWIN BONANZA GOLD PROJECT
3.4Moz Gold Resource in 3 years

Refer to Appendix B for full Resource Tables.

*3.6Moz Company global resource = Old Pirate High-Grade Uncut (0.72Moz); Buccaneer global resource 2012 (2.67Moz) + Hyperion (0.2Moz) . Refer Appendix B for full details.

Old Pirate – High-Grade Gold Resource

- Multiple **high grade / coarse gold** bearing quartz veins in folded shale horizons over 1.8km strike length.
- Mineralisation from **surface** to a depth of >200m and **open in several directions**.

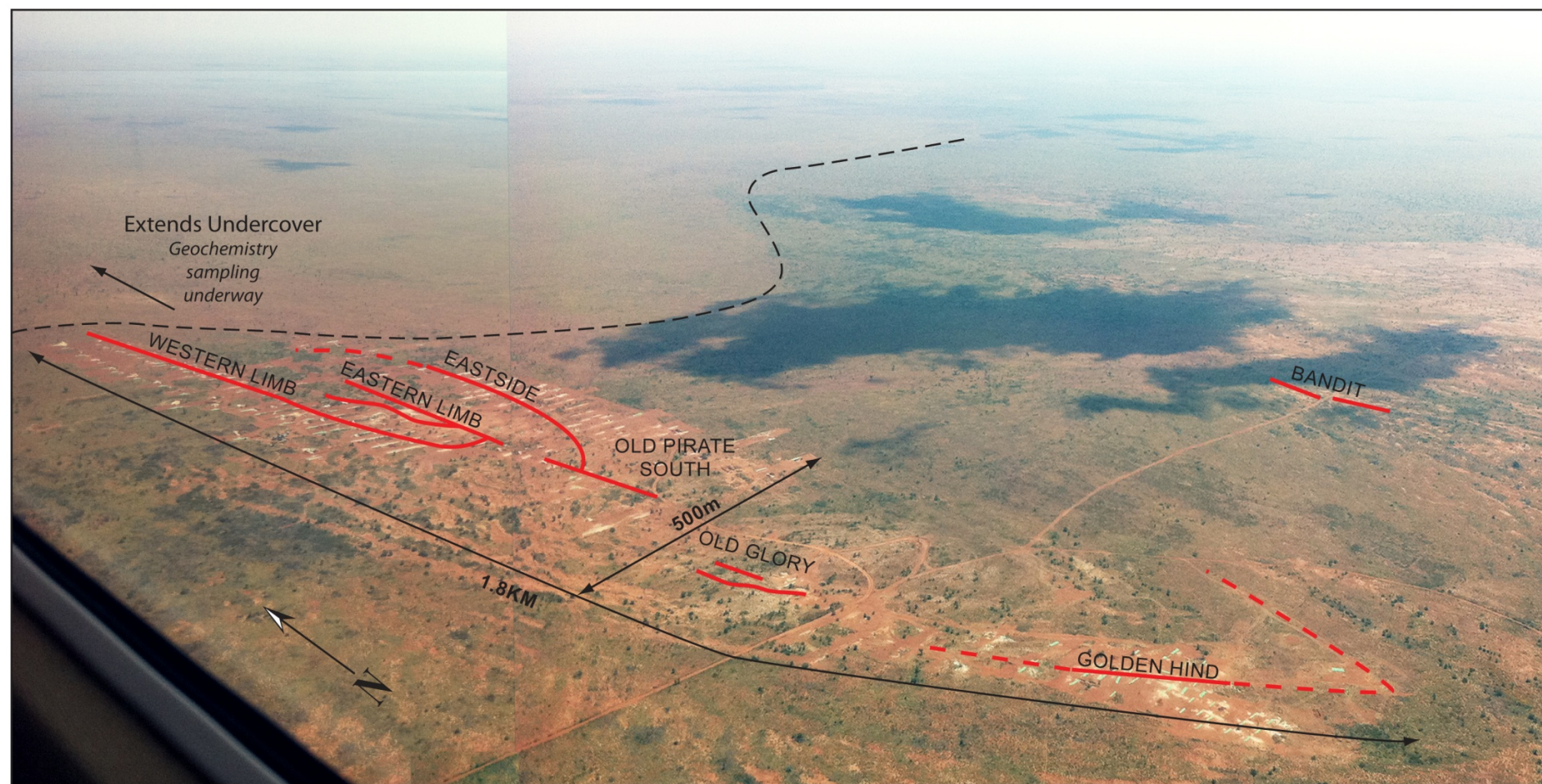


Category	Tonnes	Gold Grade (g/t) (300g/t top-cut)	Gold Grade (g/t) (uncut)	Ounces Gold (300g/t top-cut)	Ounces Gold (uncut)
Indicated	889,000	8.19	8.93	234,100	255,300
Inferred	993,000	11.80	14.67	376,900	468,500
Total	1,882,000	10.10	11.96	611,000	723,800

Old Pirate – High Grade Gold Resource

Old Pirate System from the air

- view north west
- 1.8km long x 500m wide
- South Plunging anticline



Old Pirate – High Quality Ore Potential!

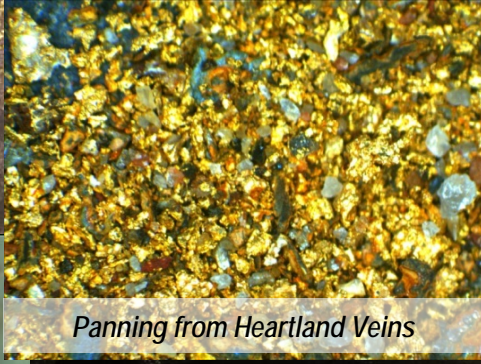
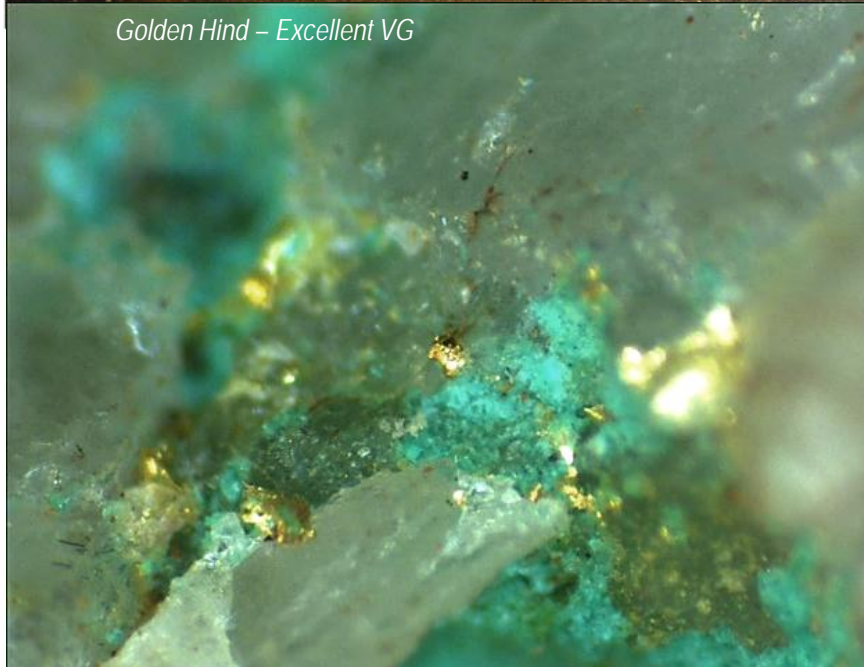
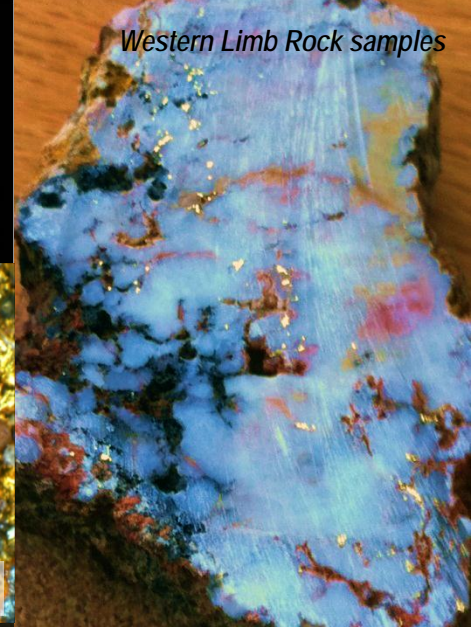
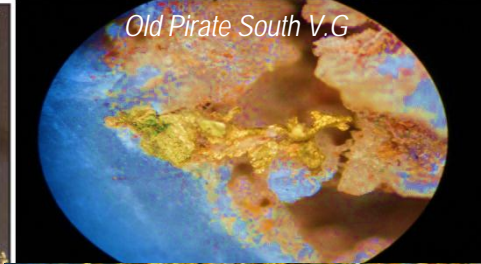
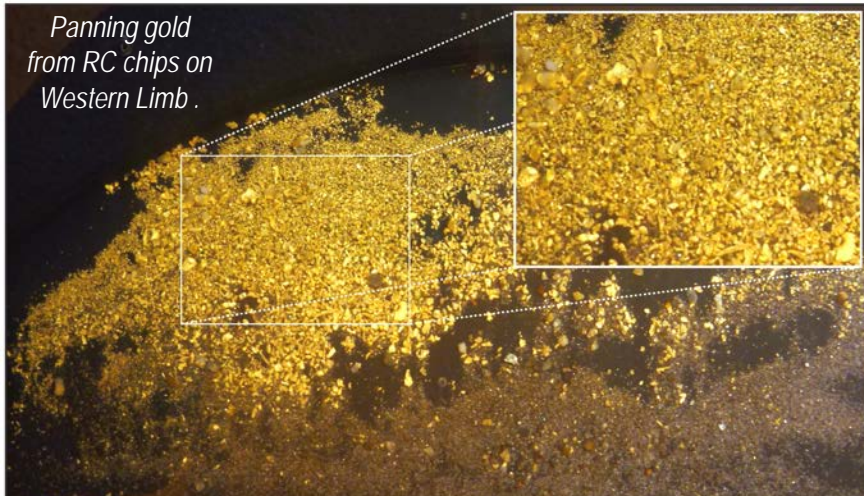
- Old Pirate has **COARSE GOLD** effect.
- **Our Innovation** to understand this is detailed and systematic surface sampling along the strike of the veins:
 - Exposing and **continuous** sampling of surface quartz veins.
 - Equal to **Grade Control** of the first bench.
 - **Larger sample size** correlates to **higher grade**.
- Test work shows up to **97.3% recovery** via gravity methods:
 - 200kg metallurgical samples thought to be averaging 10 to 20g/t gold returned metallurgical recovery results of:
 - 40g/t gold and 143g/t gold for an average of **91g/t gold**.



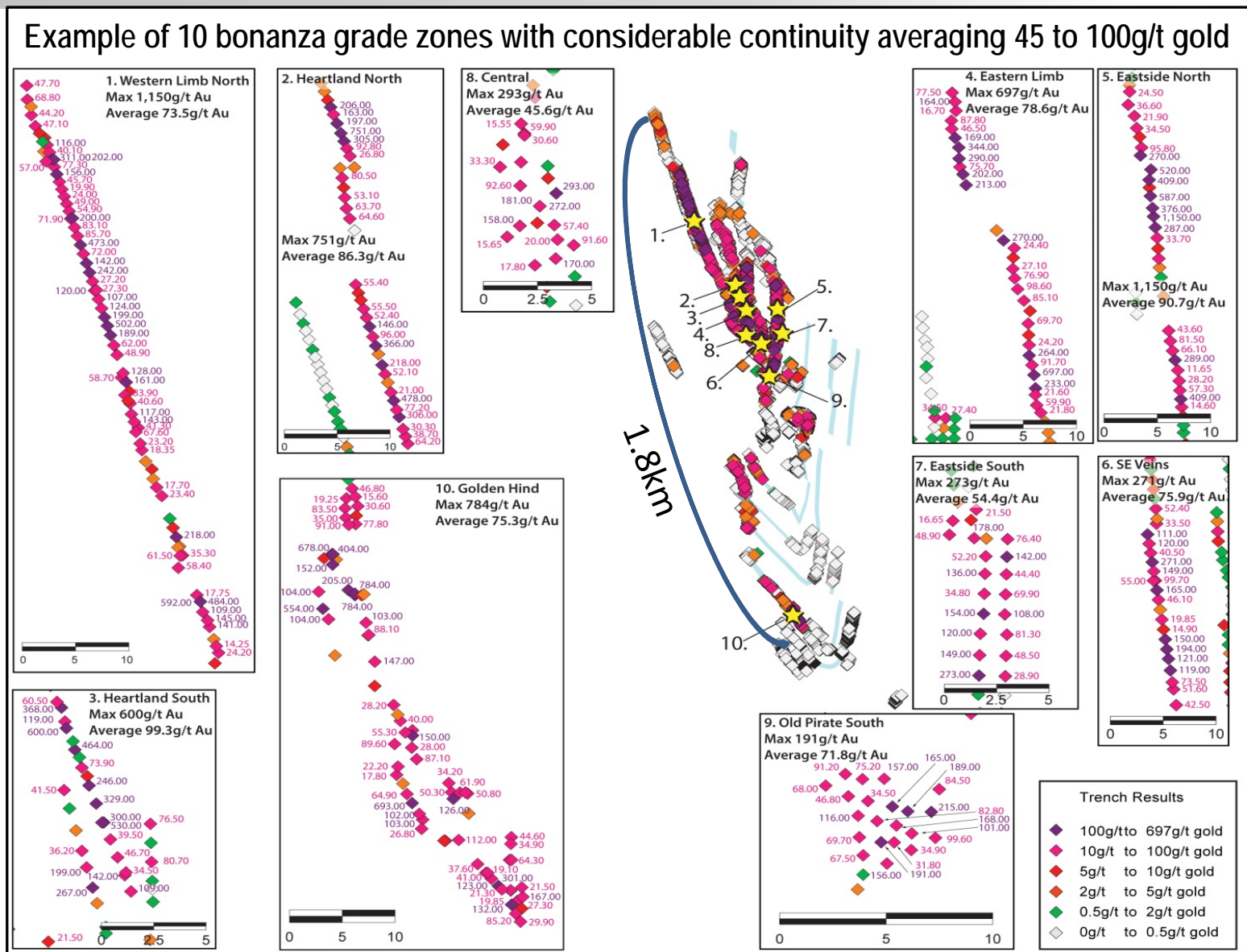
Table shows all samples in mineralised veins used in resource estimation.

Method	Approximate average sample weight (including duplicates)	Total number of samples in mineralised zones (>0.5g/t)	Approximate mass of total samples	Mean (normalised to 1m sample width)
Trenching	6.9kg	3,355	23,286kg	12.9g/t gold
Drilling	1.85 kg	1,152	2,131kg	9.89g/t gold

Old Pirate – High Quality Ore Potential!



Old Pirate – Bonanza Grade Zones Start at Surface!



Surface sampling (longitudinal trenching results) summary from 2011 and 2012 illustrating some of the areas that form part of the trial mine highlighting some of the bonanza high-grade areas at Old Pirate and Golden Hind. Note – these assay results have not been normalised to sample width and are hence undiluted grades. Averages based on original and duplicate samples as previously announced with labels displayed on peak value.

Old Pirate – Scoping Study May 2012

*Scoping Study highlights Old Pirate's robust economics and its significant free cash flow generation potential.
Note - has not been updated for new resource estimation.*

- Independent Scoping Study by Entech Pty Ltd Mining Consultants in May 2012.
- Based **only on open pit** Indicated and Inferred Resource to a depth of 100m (does not include underground potential).

Scoping Study Summary *

260,000 ounces Au recovered over 2 to 3 years open pit

Stand-alone gravity plant (no chemical processing)

Low capital costs (see note on pilot plant)

~2500 ounces per vertical metre (higher in 2013 resource)

~A\$511 per ounce total costs

~A\$383 per ounce cash costs

High margin / low cost operation

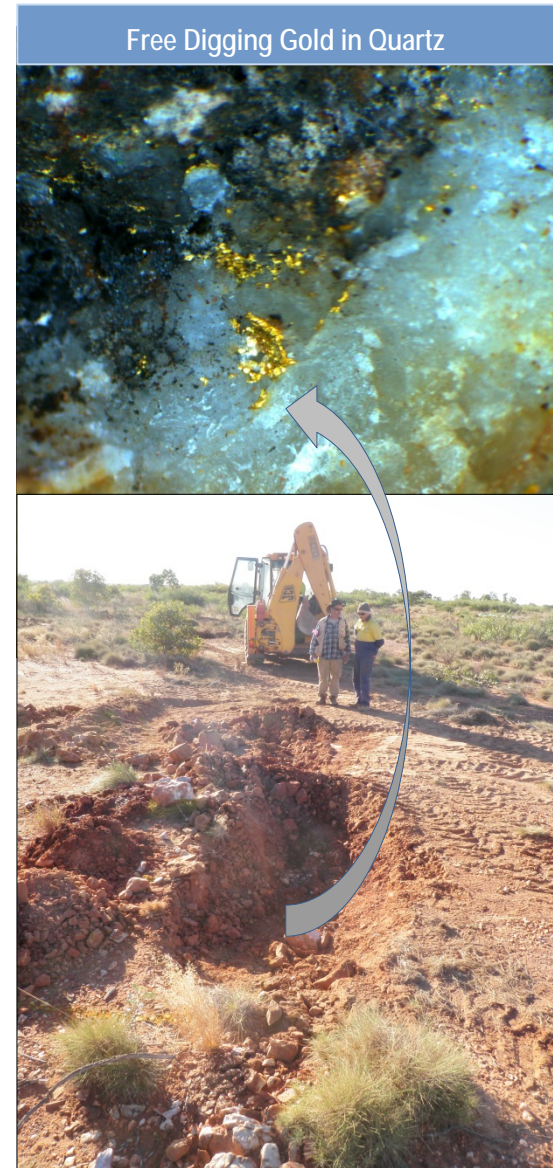
**Scoping study based on A\$1,600 per ounce Au price
Scoping Study based on 2012 Resource.
To be reviewed with new resource and outcome of trial mining.
Company working towards similar assumptions.*

Gold Bearing Quartz Veins Ready to Mine



Old Pirate – Our Staged Approach

- Our alternative to expensive feasibility study process.
- Minimises risk by utilising three key engineering **advantages** compared to other gold development plays:
 - **High-grade** (5 times typical open-pit grade in Australia).
 - **Open pit with NO pre-strip** (first scoops contain gold)
 - **Gold liberates very easily** using gravity methods (no scaled up cyanide recovery required).



Old Pirate – Our Staged Approach

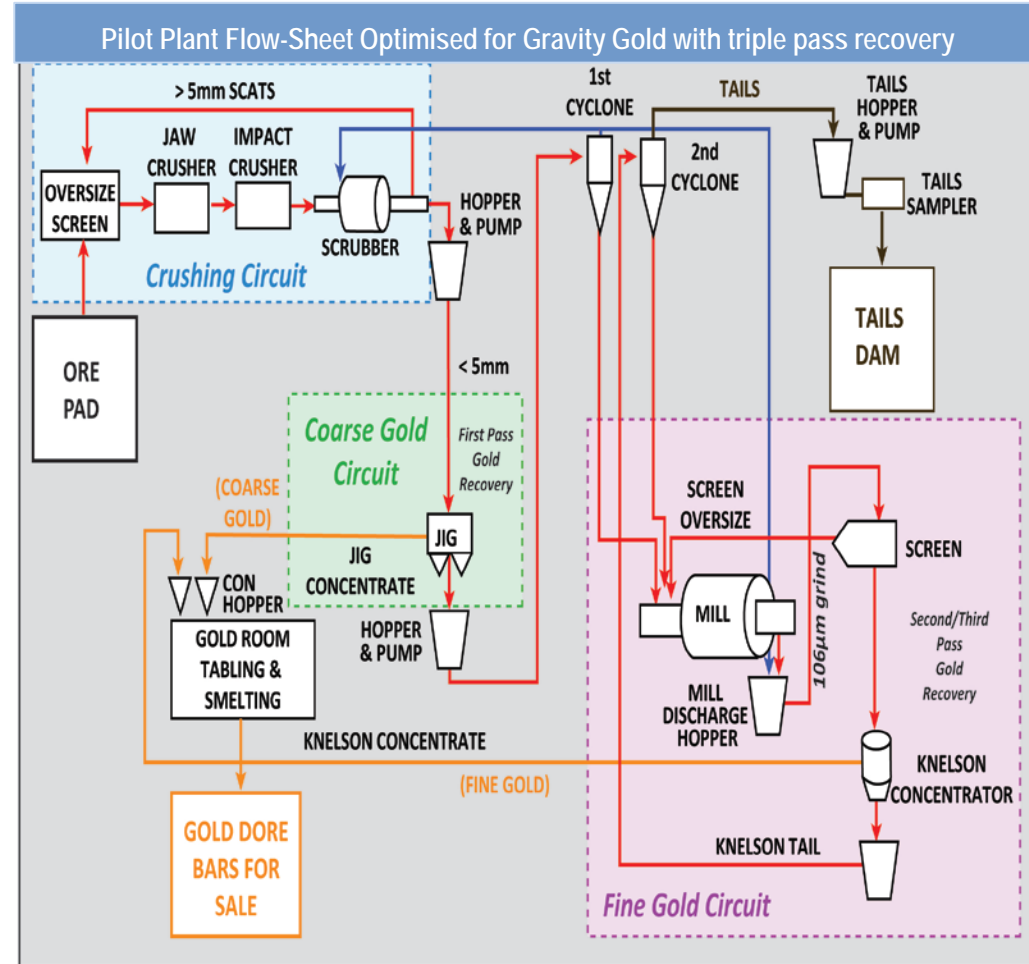
- **Stage One** – Trial Mining 10,000 tonnes under exploration license.
 - All equipment ordered and under construction.
 - Site works & Digging commencing June 2013.
 - Processing commencing July 2013.
 - Anticipated weekly gold pours.
- **Stage Two** – Open Pit mining using the same plant as at the Trial Mining.
- **Stage Three** – Expansion phase.



Each Stage is designed to mitigate risk, spread capital expenditure, generate cash-flow and increase production incrementally.

Old Pirate – Stage 1 - Bulk Sample / Trial Mining

- Aim – to trial mine / bulk sample 10,000 tonnes of material.
- Targeting 10g/t recovered grade for >3000 ounces of gold.
- Install a 15tph modular gravity gold plant:
 - Optimised for coarse and fine free gold targeting >90% recovery.
 - Plant purchase budgeting ~\$2M + \$1M installation costs.
 - This is equivalent to our feasibility study.



Old Pirate – Stage 1 - Bulk Sample / Trial Mining

- The trial mining / bulk sample provides valuable data and is equivalent of the feasibility study.
- Allows scalability and optionality in a stepwise process.
- The Pilot Plant is a low-cost entry into mine development and processing.
- Digging commencing in June 2013.
- Processing commencing in July 2013:
 - On single shift takes 2 months to complete processing.
 - On double shift takes 1 month to complete processing.

Gravity Pilot Plant similar to what ABM will install



Example of a gravity gold plant with ball mill and Knelson concentrator. Image source: www.knelsongravitiesolutions.com

Remains an asset of ABM.

Old Pirate – Beyond the Trial

Following successful trial and on-going optimisation studies:

Stage Two – open pit mining utilising the pilot plant

- 150,000 tpa plant with only minor improvements required to Pilot Plant.
- Targeting top 30 metres in Stage Two with resource (in top 30m) of:
 - 420,000 tonnes averaging 10.36g/t gold for 140,000 ounces (indicated + inferred) including:
 - 286,000 tonnes averaging 12.15g/t gold for 112,000 ounces (indicated resource only).



Stage Three – Expansion Phase

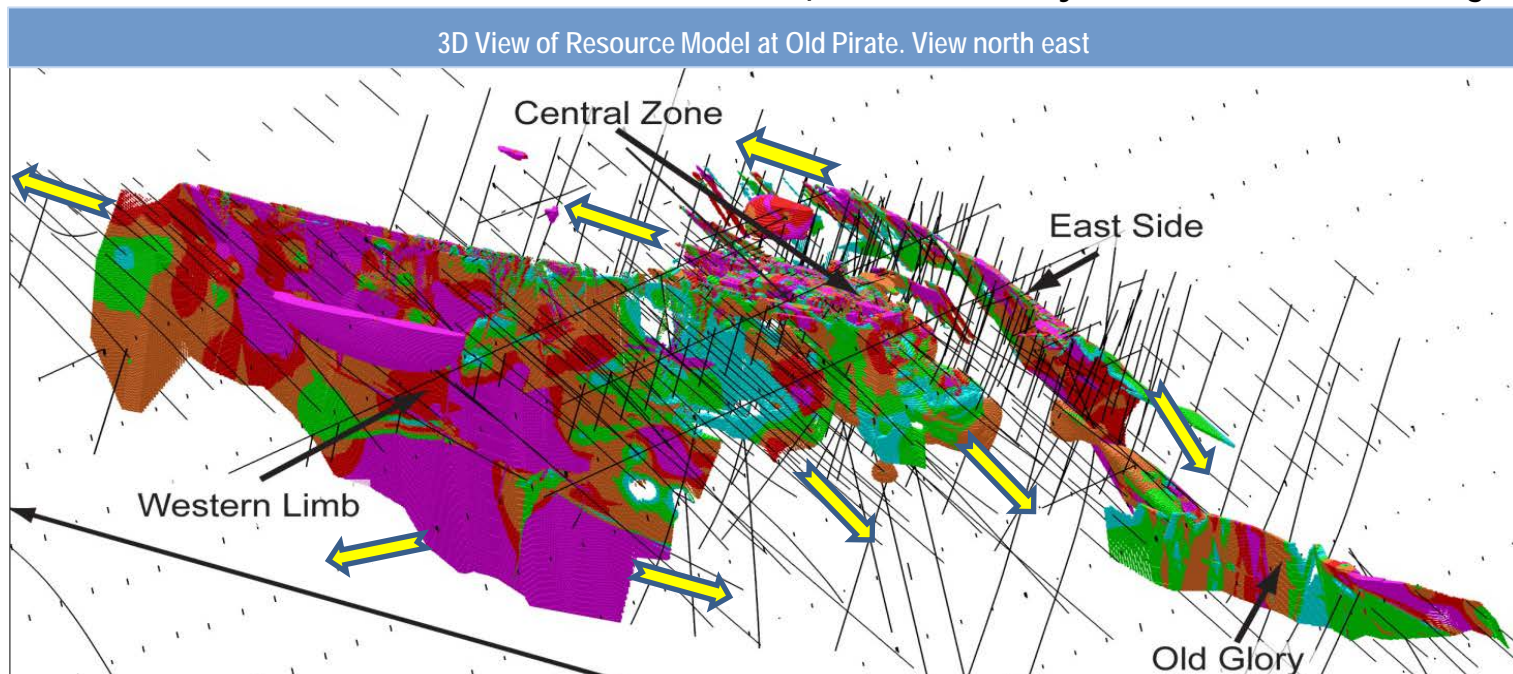
- Increase to 240,000 to 300,000 tpa by scaling modular plant funded from proceeds of Stage Two.
- Pit expansion and potential underground development.
- Conceptually 300,000 tpa at 10g/t gold is a ~100,000 ounces gold per annum operation.

Beyond Stage Three – Integration with Buccaneer Porphyry Gold Deposit

Old Pirate – Growth Potential

Existing resource remains open with:

- Western Limb along strike to the north.
- Western Limb below 150m extending Inferred Resource.
- East-side vein at depth.
- Eastern Limb extensions to north.
- Veins within resource area, not identified / no outcrop.
- Down plunge of main axis.
- Heartland Deeps area in all directions.
- Old Glory.
- Peripheral veins not yet tested with drilling.
- Nearby recent discoveries (e.g. Bermuda)



Old Pirate – Growth Potential & search for more Golden Hinds!

- Golden Hind is a high-grade vein system discovered in mid 2012.
- The Deposit has a very small footprint less than 80m long at surface.
- Resulted in best ever drill result on project of:
 - 15m @ 118g/t gold within:
 - 42m @ 44g/t gold.
- Resource 113,000 tonnes averaging 16.45g/t gold for 59,100oz gold including:
 - 34,000 tonnes averaging 45.58g/t gold for 49,000oz.
 - All within 50m of surface.

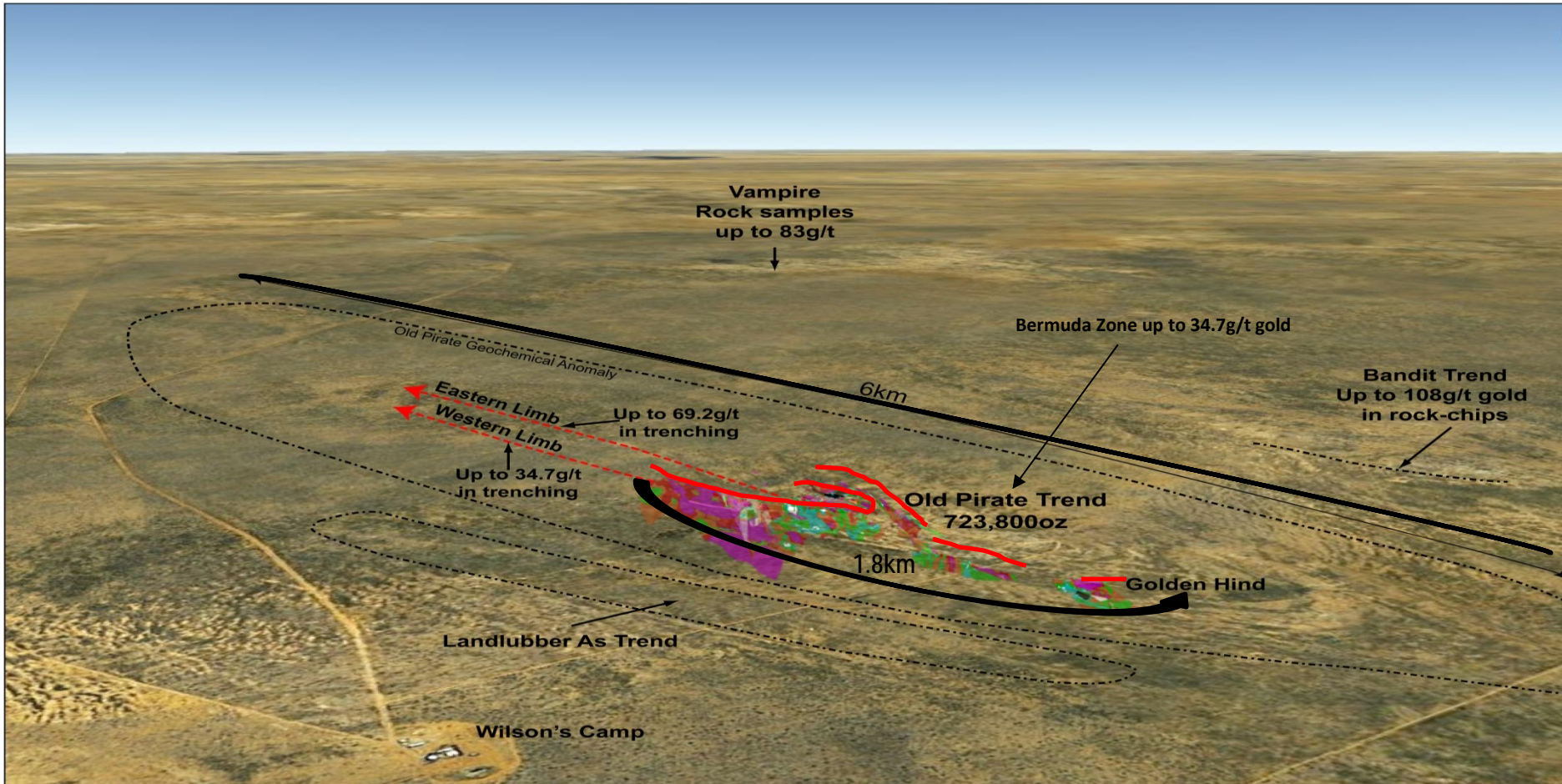
Golden Hind represents a short mine-life but an extremely profitable development.

The Company is targeting for other "Golden Hinds".



Old Pirate – Growth Potential

- Western Limb & Eastern Limb have outcrop, 500m to 800m along strike beyond existing resource, both with significant gold samples up to 34.7g/t gold and 69.7g/t gold respectively.
- Gold in soil anomaly >6km long.
- New Bermuda Zone 200m to SE of Old Pirate with samples up to 34.7g/t gold.
- Several other trends also identified in close proximity: Bandit, Casa Prospects, Vampire etc.

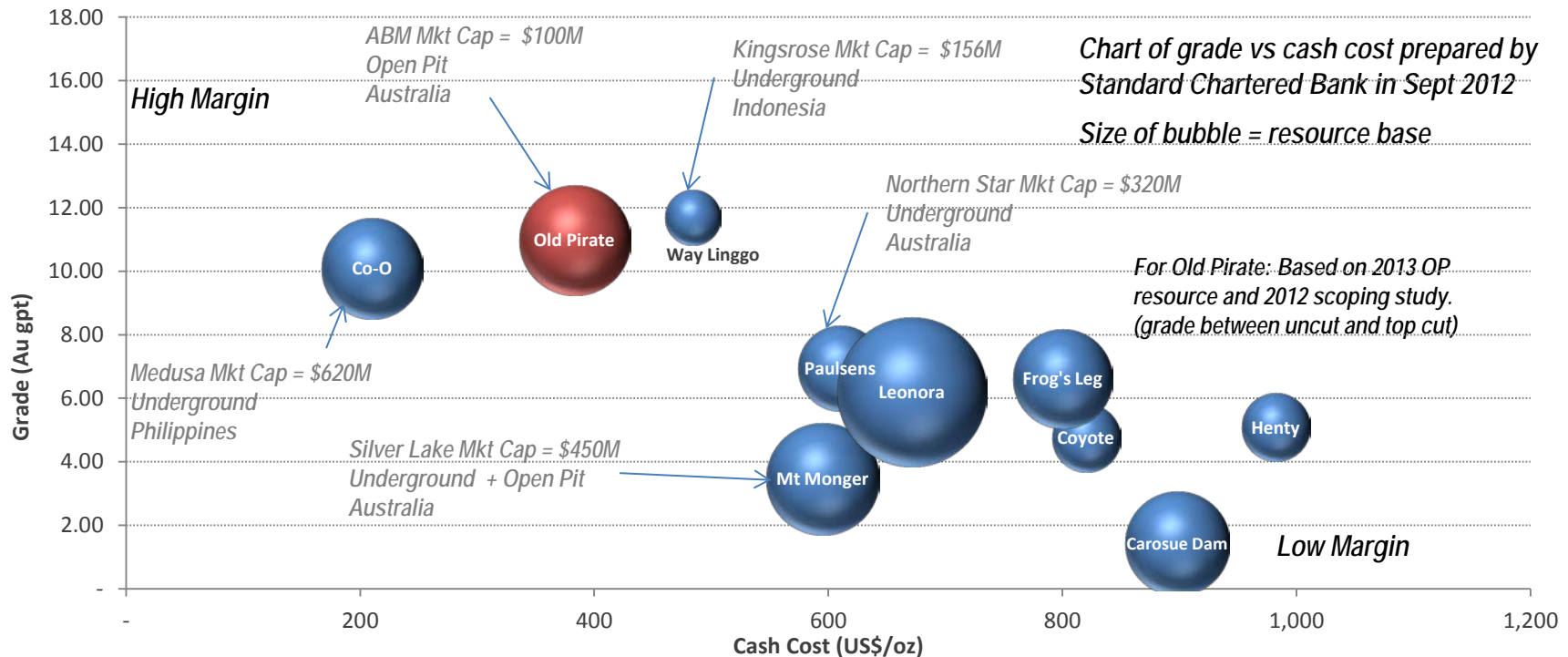


Old Pirate – Comparisons

Compare Old Pirate to our peers.

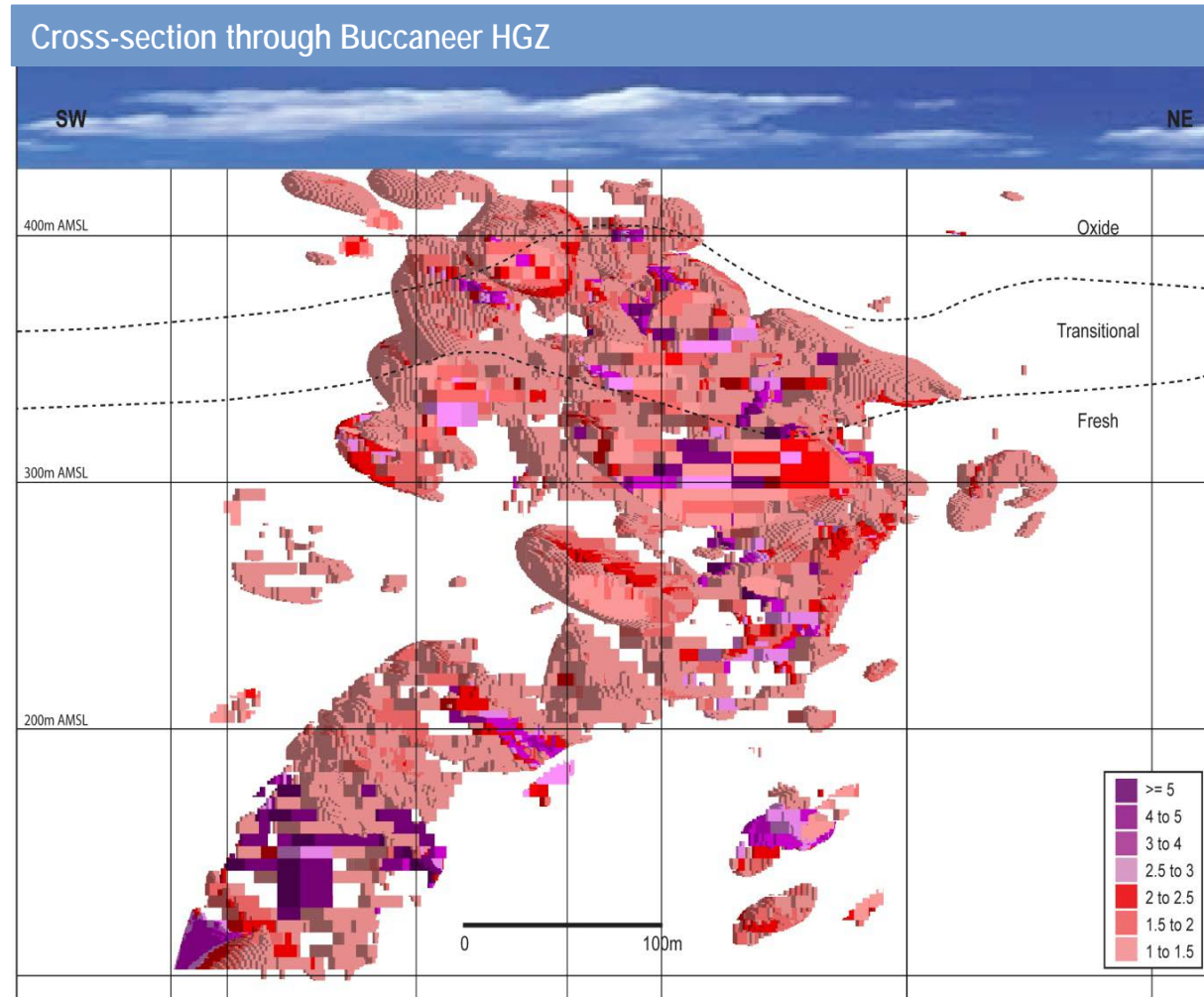
Why is Old Pirate one of the best gold development plays in the Asia Pacific region?

- Never before developed – no legacy mine issues.
- Open Pit High-Grade (first shovels pay).
- Low capex and low cash costs projected. One of the lowest cost / highest margin Australian producers.
- Safe jurisdiction with low sovereign risk.



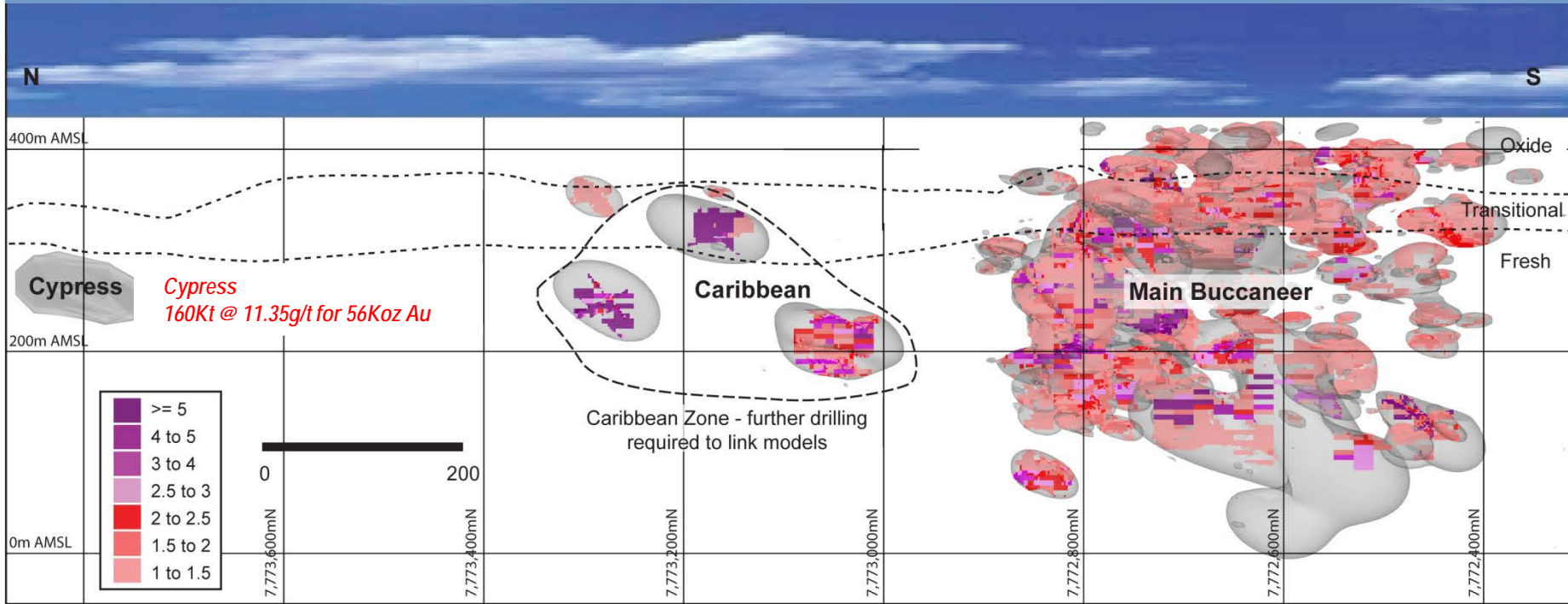
Buccaneer Gold Porphyry

- The first intrusive related gold deposit discovered in the region.
- Bulk tonnage 127.8Mt @ 0.65g/t gold for 2.67Moz gold.
- New Buccaneer HGZ Resource:
 - 15.3Mt @ 2.23g/t gold for 1.1Moz gold (1g/t cut-off).
- Located **only 3km** from Old Pirate.
- Footprint 650m x 550m.
- True width of higher grade zones >100m.
- Has the scale potential to suggest **low-strip ratio / bulk tonnage** mining operation.



Buccaneer Gold Porphyry – 2013 HGZ Zone

Buccaneer HGZ Model – View East (Indicated Resources Blocks only, Inferred not shown). Grey transparent area is 0.5g/t grade shell.



Buccaneer HGZ Resource at 2g/t cut-off.

Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces Gold uncut
Indicated	2,261,000	3.39	4.17	246,200	303,000
Inferred	3,573,000	3.75	4.56	431,100	523,500
Total	5,834,000	3.61	4.41	677,300	826,500

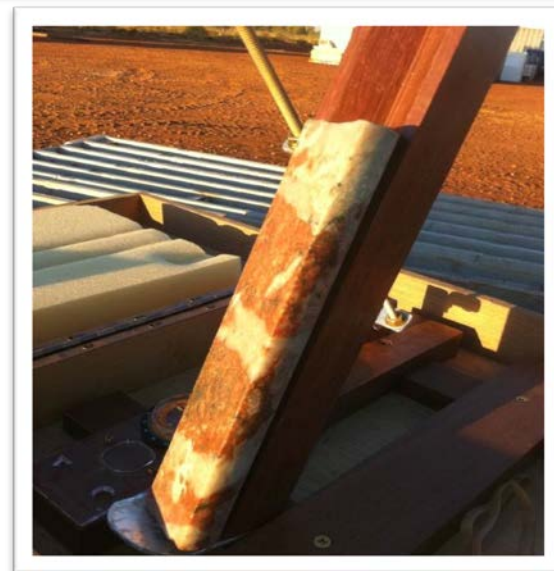
Buccaneer HGZ Resources at 1g/t cut-off.

Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces gold uncut
Indicated	7,117,000	2.00	2.25	458,500	515,300
Inferred	8,183,000	2.43	2.78	639,700	732,200
Total	15,300,000	2.23	2.54	1,098,200	1,247,500

Buccaneer Gold Porphyry

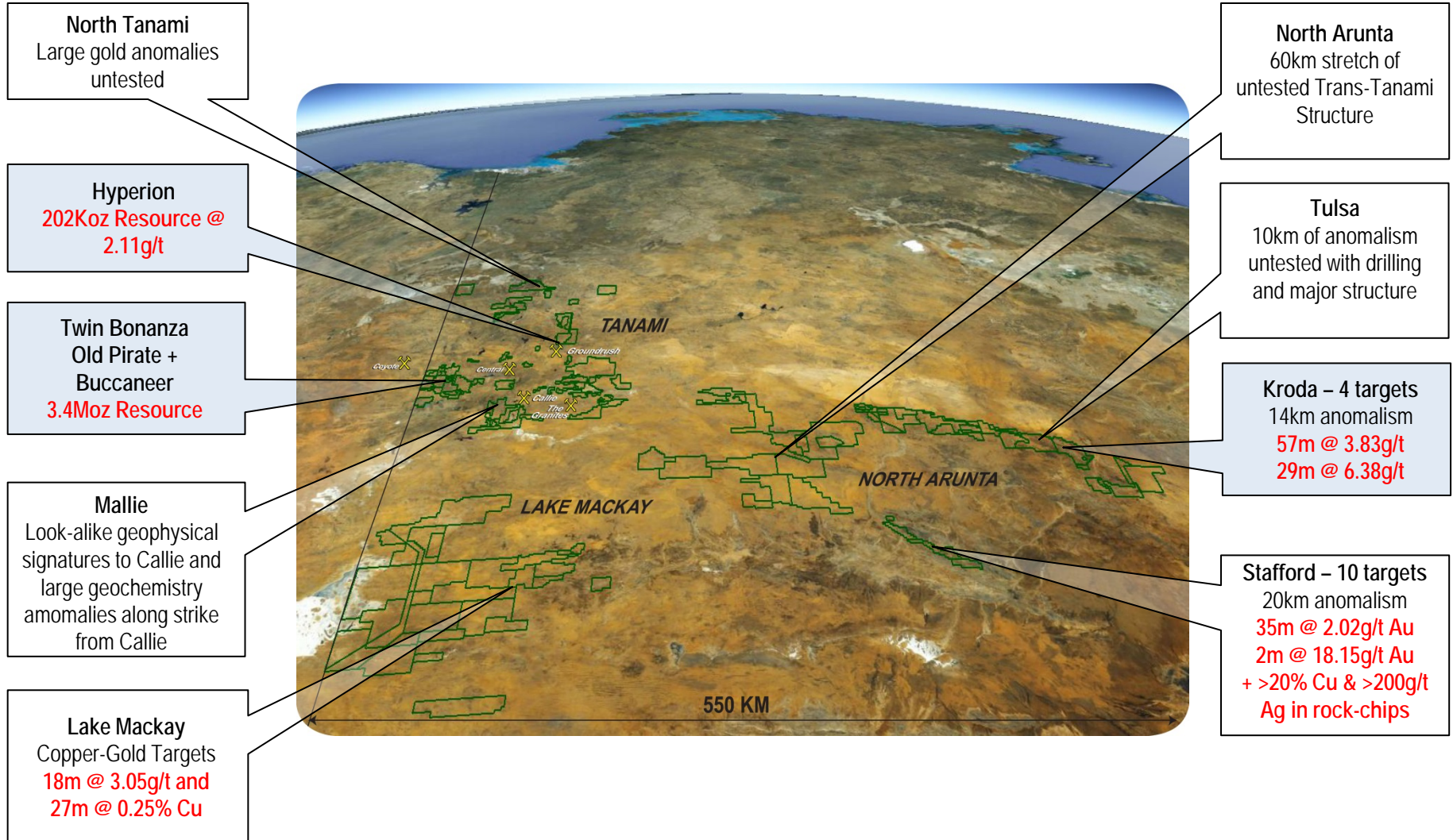
Buccaneer next steps:

- Target high-grade extensions and infill.
- Scoping / mining studies / open pit optimisation.
- Assess infrastructure and leverage off Old Pirate.



Regional Projects - Overview

A multitude of advanced and high priority exploration targets throughout the Central Desert, NT



Summary

The Company

- ✓ Strong management & exploration / development team.
- ✓ Strong cash position of \$10.8M (March 31st, 2013).
- ✓ Exceptional track record.

The Assets

- ✓ New discoveries 3.6Moz defined in <3 years of exploration.
- ✓ The highest grade gold deposit at surface in Australia.
- ✓ ~60 regional targets / the largest gold land holding in the country.



The Future

- ✓ Old Pirate Pilot Plant / Trial Mining - *Digging commences in June 2013, Processing in July 2013.*
- ✓ Expandable resource, mining and processing using staged approach.
- ✓ Extensional exploration with Bermuda Zone and Bandit South High-Grade surface discoveries in 2013 already.
- ✓ Potential near-term production and cash flow at Old Pirate and long-term large scale project at Buccaneer.

ABM has delivered on all key milestones and provides investors compelling upside and optionality

Thank You



For Further Information Contact ABM Resources NL

Managing Director – Darren Holden

CFO / Company Secretary – Jutta Zimmermann

COO – Brad Valiukas

Investors Relations Coordinator – Berdine Mastaglia

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Appendix A - Board and Management



Board of Directors

Dr Mike Etheridge
Non-Executive Chairman

Dr Etheridge is a geologist with over 40 years' experience in exploration, mining, consulting and research. Until 2004 he was Chairman of the consulting firm SRK Consulting (Australia), having co-founded its predecessor, Etheridge Henley Williams in 1990. Dr Etheridge is a former board member on Consolidated Minerals and Lihir Gold and is currently Chairman of Zeus Uranium and Clancy Exploration Ltd. Dr Etheridge is an Adjunct Professor at Macquarie University where he has led an industry collaborative resource project on risk and value in mineral exploration.

Mr Darren Holden
Managing Director

Mr Holden is a geologist with over 18 years experience in mining and exploration. Mr Holden has previously held the role of Senior Consultant at Fractal Geoscience and was involved in modelling and targeting on a wide range of deposit styles. Mr Holden was a leading member of the team that won the GoldCorp Challenge in 2001. Prior to ABM, Mr Holden was Vice President Exploration for a Vancouver based junior and oversaw the definition of several deposits including a multi-million ounce gold porphyry in Alaska.

Mr Imants Kins
Non-Executive Director

Mr Kins is an Economist with over 25 years experience specialising in the resource sector. He has a Bachelor of Economics from the University of WA and a Master of Arts (Futures studies) degree from the Curtin University of Technology. Since 1987 Mr Kins has mainly worked as a consultant to the resource sector undertaking projects with exploration and mining companies, investors and brokers.

Graeme Sloan
Non-Executive Director

Mr Sloan is a Mining Engineer with extensive corporate and operational experience both within Australia and overseas and is currently CEO of Herencia Resources PLC. He has held senior roles with several ASX listed companies, including Managing Director/CEO of Tanami Gold NL, and has been responsible for the successful development, implementation and commissioning of various projects over a range of different commodity types.

Andrew Ferguson
Non-Executive Director

Andrew Ferguson is an Executive Director and the Chief Executive Officer of APAC Resources Limited, which is a natural resources investment company listed on Hong Kong Stock Exchange. Mr Ferguson holds a Bachelor of Science Degree in Natural Resource Development and was a mining engineer in Western Australia in the mid 90's. In 2003, Mr Ferguson co-founded New City Investment Managers in England. He has a proven track record in fund management and was the former co-fund manager of City Natural Resources High Yield Trust, which was awarded best UK Investment Trust in 2006. He has also worked for CQS LLP (CQS) in Hong Kong as the Chief Investment Officer for New City Investment Managers CQS and a Senior Portfolio Manager for CQS.

Senior Management

Brad Valiukas
Chief Operating Officer

Mr Brad Valiukas is a Mining Engineer with over 16 years management and technical experience in the mining sector. Mr Valiukas has previously held roles of Chief Operating Officer at Focus Minerals Ltd, Deputy Chief Mining Engineer at Mincor Resources and has worked in both open pit and underground mining environments, and is an expert in narrow vein mining. Mr Valiukas holds a Bachelor of Engineer (Mining) from the University of New South Wales and multiple industry based accreditations.

Jutta Zimmermann
Chief Financial Officer &
Company Secretary

Ms Zimmermann has over twenty years experience in accounting, taxation and management in both Australia and Germany. She is an accountant with an Australian AQF diploma level and a equivalent Australian bachelor degree level from the Furtwangen Polytechnic in Information Technology and is a member of Chartered Secretaries Australia. Ms Zimmermann holds the position of Chief Financial Officer with the company and was appointed Company Secretary on 17 April 2007.

Appendix B – Resource Statement



Old Pirate Resource Estimation February 2013.					
Category	Tonnes	Gold Grade (g/t) (300g/t top-cut)	Gold Grade (g/t) (uncut)	Ounces Gold (300g/t top-cut)	Ounces Gold (uncut)
Indicated	889,000	8.19	8.93	234,100	255,300
Inferred	993,000	11.80	14.67	376,900	468,500
Total	1,882,000	10.10	11.96	611,000	723,800

*Note - totals may vary due to rounding. Refer press release 4th February, 2013 for full details.

Appendix B – Resource Statement



Buccaneer Higher Grade Zone Resource at 2g/t cut-off.					
Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces Gold uncut
Indicated	2,261,000	3.39	4.17	246,200	303,000
Inferred	3,573,000	3.75	4.56	431,100	523,500
Total	5,834,000	3.61	4.41	677,300	826,500

Buccaneer Higher Grade Zone Resources at 1g/t cut-off.					
Category	Tonnes	Grade (g/t Au) top-cut	Grade (g/t Au) uncut	Ounces Gold top-cut	Ounces gold uncut
Indicated	7,117,000	2.00	2.25	458,500	515,300
Inferred	8,183,000	2.43	2.78	639,700	732,200
Total	15,300,000	2.23	2.54	1,098,200	1,247,500

Buccaneer Bulk Tonnage Resource at 0.2g/t cut-off			
0.2g/t cut off	Million Tonnes	Gold (g/t)	Million Ounces
Indicated	34.0	0.64	0.702
Inferred	93.9	0.65	1.970
Total	127.9	0.65	2.672

*Note - totals may vary due to rounding. Refer press release 5th February, 2013 and 16th April, 2012 for full details.

Appendix B – Resource Statement



Twin Bonanza Global Resource with Old Pirate and Buccaneer High-Grade Zone at 2g/t cut-off.				
Project	Cut-off	Tonnes all categories	Grade (g/t Au) all categories	Ounces gold
Old Pirate Trend	1.0g/t (cut-off)	1,882,000	10.1	611,000
Buccaneer HGZ	2.0g/t (cut-off)	5,834,000	3.61	677,300
Total		7,716,000	5.19	1,288,300

Twin Bonanza Global Resource with Old Pirate and Buccaneer High-Grade Zone at 1g/t cut-off.				
Project	Cut-off	Tonnes all categories	Grade (g/t Au) all categories	Ounces gold
Old Pirate Trend	1.0g/t (cut-off)	1,882,000	10.1	611,000
Buccaneer HGZ	1.0g/t (cut-off)	15,300,000	2.23	1,098,200
Total		17,182,000	3.10	1,709,200

*Note - totals may vary due to rounding. Refer press release 5th February, 2013 for full details.

Appendix B – Resource Statement



Hyperion Gold Project Resource Estimation without top-cut.

0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.14	152,100
Hyperion South	768,000	2.71	66,800
Total	2,977,000	2.29	219,000
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.36	94,400
Hyperion South	272,000	5.37	47,000
Total	1,147,000	3.83	141,400

Hyperion Gold Project Resource Estimation with 50g/t top-cut.

0.8g/t cut off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	2,209,000	2.06	146,600
Hyperion South	768,000	2.25	55,500
Total	2,977,000	2.11	202,200
2g/t cut-off	Tonnes	Gold (g/t)	Ounces
Hyperion Central	875,000	3.17	89,100
Hyperion South	272,000	4.08	35,700
Total	1,147,000	3.38	124,800

*Note - totals may vary due to rounding. Refer press release 16th April, 2012 for full details.

Appendix C – List of ASX Announcements



List of ASX announcements relating to technical results in this presentation.

Please refer for intercept calculation method, resource estimation, assay results and sampling techniques etc.

29/04/2013	Bandit Trend Near Old Pirate with Samples to 108g/t gold	12/03/2012	Hyperion Drill Results show wide mineralised zones
09/04/2013	More High-Grade Gold at Old Pirate	07/03/2012	Latest Results Extend Eastern Contact Zone
18/03/2013	Trial Mining Permit Received for Old Pirate Gold Project	28/02/2012	Hyperion Best Ever Intercept 35m @ 5.43 g/t Gold
05/02/2013	Buccaneer Higher Grade Zones Establish Growth Pathway	08/02/2012	Old Pirate Trenching Extends to 726 metres @ 24.01g/t Gold
04/02/2013	Significant Upgrade for Old Pirate sets ABM for Trial Mining	20/01/2012	ABM and Tanami Gold enter Memorandum of Understanding
26/11/2012	Old Pirate Western Limb Widens with High-Grade at Depth	20/01/2012	TAM: Tanami Gold NL and ABM enter MOU
19/11/2012	New High Grade Veins Uncovered at Surface at Old Pirate	19/01/2012	Impressive Drill Results from Buccaneer Porphyry
16/11/2012	First Results from Old Glory	18/01/2012	Cypress Zone Drill Results 8m@7.43g/t Au within 87m@1.13g/t
19/10/2012	OP Western Limb Extends with Surface Sampling av. 52.3g/t	5/01/2012	Old Pirate Trenching Update - 582m strike @ 23.98g/t Gold
09/10/2012	Extensional Exploration Results with Assays up to156g/t Gold	23/12/2011	BRR -ABM extends high grade trenching results at Old Pirate
02/10/2012	Golden Hind Spectacular Drill Intersections 42m @ 44g/t	22/12/2011	Old Pirate Trenching Extends to 427m Strike @ 21.85g/t Gold
17/09/2012	High-Grade Discovery Confirmed at Golden Hind 17m @ 29.43g/t	5/12/2011	Technical and Corporate Update Presentation
05/09/2012	Old Pirate Test Work – Exceptional gravity Gold Recovery	30/11/2011	Broadcast - MD talks Gold from the Old Pirate
20/08/2012	Exploration Update Golden Hind and New Prospect	29/11/2011	High Grade Old Pirate Phase 2a Trench Results
06/08/2012	High Grade Gold results from the Golden Hind Discovery	28/11/2011	Twin Bonanza Drill Results Extending Caribbean to Cypress
02/08/2012	Old Pirate High Grade Drill Results 5m @ 52.27g/t gold	24/11/2011	Historic Access Agreement Signed for Lake Mackay Regional
01/08/2012	High Grade Gold Drill Results at Buccaneer	24/11/2011	Lake Mackay Phase 1 Drill Results
16/07/2012	Phase 3 Surface Vein Sampling Extends Old Pirate	09/11/2011	Drilling Commences at Hyperion
09/07/2012	Phase 2 Surface Sampling on East Side Vein	24/10/2011	Further Buccaneer Drill Results
28/06/2012	New Prospect with Coarse Visible Gold at Surface	13/10/2011	Old Pirate Trenching Combined Strike Length 166m@19.17g/t Au
15/06/2012	New High Grade Vein Uncovered at Old Pirate	11/10/2011	Buccaneer Extension 26m @ 2.9g/t within 18m @ 4.05g/t Gold
14/06/2012	High Grade Gold Drill Results Extend Buccaneer	27/09/2011	Drilling at Kroda Confirms Second Discovery Camp in the NT
15/05/2012	Old Pirate Stage 1 Scoping Study Results	12/09/2011	New Discovery at Cypress Prospect with 26m @ 5.53g/t Gold
03/05/2012	2012 Exploration Season Underway	07/09/2011	Old Pirate Northern Extensions Further High Grade Results
16/04/2012	3.3 Million Ounces Gold in Resources	02/09/2011	Broadcast - ABM Gold Assays over 400 Grams per Tonne

Appendix C – List of ASX Announcements



List of ASX announcements relating to technical results in this presentation.

Please refer for intercept calculation method, resource estimation, assay results and sampling techniques etc.

31/08/2011	Old Pirate Northern Extensions High Grade Drill Results	15/11/2010	2010 Old Pirate Drilling and Screen Fire Assay Program
24/08/2011	Drilling Commences at Lake Mackay Copper-Gold Targets	04/11/2010	ABM adds second drill rig to NT exploration programs
17/08/2011	Caribbean Zone and Buccaneer Deposit Significantly Extended	18/10/2010	Step Out Drilling at Buccaneer Delivers Excellent Intercepts
09/08/2011	Broadcast Spectacular Gold at Old Pirate Northern Extensions	22/09/2010	ABM Continues to Expand Buccaneer Gold Porphyry
08/08/2011	Spectacular Gold at Old Pirate Northern Extensions	13/09/2010	Best Intersection at Buccaneer - 202m grading 1g/t Gold
01/08/2011	Further Extensional Buccaneer Drill Results	31/08/2010	Update Old Pirate High Grade Gold Prospect at Twin Bonanza
18/07/2011	Further Extensions at Buccaneer and New Porphyry Discovery	19/08/2010	Buccaneer Porphyry Gold Drill Results Double Vertical Extent
04/07/2011	New Sedimentary Hosted Oxide Gold Discovery at Twin Bonanza	27/07/2010	Bonanza Grades at Old Pirate - 5 metres at 274 g/t Gold
20/06/2011	Drilling Commences at the Kroda Gold Project	12/07/2010	Drill Results - 35m at 6.35g/t Au inc 8m at 21.78g/t Au
17/06/2011	Broadcast -ABM hits New Gold Zone and Extends Mineralisation	07/07/2010	Exploration Update - Visible Gold at Old Pirate South
16/06/2011	Further Success at Buccaneer - Discovery at Caribbean Zone	15/06/2010	Exploration Update from Twin Bonanza
09/06/2011	First 2011 Drilling Extends Buccaneer	24/05/2010	First Drill Results - High Grade Intercept Extends Sabre
10/05/2011	Updated Investor Presentation	13/05/2010	Samples Return 20.3% Copper and 271 g/t Silver
09/05/2011	Exploration Update Twin Bonanza Program Ahead of Schedule	27/04/2010	ABM Resources Announces the Commencement of Drilling
27/04/2011	Extensional Drilling Underway at Buccaneer Western Zone	16/04/2010	Presentation - The Big 8
04/04/2011	Metallurgical Tests Reveal High Quality Ore - 99.5% Recovery	31/03/2010	Newmont Transaction Complete - Prioritising 8 Discoveries
22/03/2011	Presentation - Twin Bonanza and 1.67 Moz Buccaneer Deposit	16/03/2010	Kroda Gold Project - 6 Metres at 25.9g/t Gold
21/02/2011	Presentation - 1.67 Moz Gold - And We've Only Just Begun	09/03/2010	Hyperion Gold Project with 60 m at 2.57 g/t Gold
21/02/2011	Maiden Resource Estimation for Buccaneer	02/02/2010	The Old Pirate High Grade Gold Project
03/02/2011	Twin Bonanza Gold Camp Expands to 30 Targets	01/02/2010	Detail on the Twin Bonanza Porphyry Gold Project
31/01/2011	New Targets at Twin Bonanza Gold Camp	28/01/2010	Acquisition of Advanced Gold Prospects from Newmont
13/01/2011	Buccaneer Porphyry Delivers Impressive Results	18/01/2010	Exploration Update for Reynolds Range Project Area
11/01/2011	Drill Results from the Hyperion Gold Project	07/01/2010	ABM Provides Exploration Update for Lake Mackay Project
13/12/2010	Buccaneer Continues To Grow With Step Out Drilling		