



ASX ANNOUNCEMENT

8th April 2013

Capital Raising Complete and Update on Singapore Acquisition

- **\$3.1m capital raising concluded**
- **Due Diligence for Singapore Acquisition identifies non-finalised legal matter**
- **Still in negotiations to reach conclusion**

Further to the announcement on 1st February 2013, ADG Global Supply "ADG" is pleased to confirm it has successfully concluded the capital raising of \$3.1 million (56.2 million shares at 5.5cents). Funds have been received and shares have been issued.

Approximately \$1.15m (37%) of the capital has been raised from ADG Directors and Management as approved at Extraordinary General Meeting held on 11th March 2013.

ADG also wishes to provide an update on the progress of ADG's purchase of the Singapore based company which is privately held and provides specialised equipment and support services in power generation to the oil and gas industry (also announced 1st February 2013).

The due diligence on this purchase has identified a non-finalised legal matter which may lead to a material impact on the prospective company's balance sheet.

Based on this, the Board of ADG has decided to delay the purchase until this matter is resolved.

Management are continuing strategic discussions to reach a conclusion that is mutually beneficial.

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About ADG Global Supply ADG Global Supply (ASX:ADQ) is an industrial products, global procurement and supply chain services company. Headquartered in Perth, Western Australia, ADG services clients in over 50 countries around the world. In the 2012 FY, ADG generated sales of A\$83.7m.

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