

Australian Education Trust

ASX ANNOUNCEMENT

19 September 2013

Estimated Distribution for the Quarter Ending 30 September 2013

In accordance with the 2014 full year distribution guidance of approximately 12.0 cents per unit (cpu) announced on 8 August 2013, Folkestone Investment Management Limited as the responsible entity of the Australian Education Trust (AET) gives notice that the estimated distribution for the quarter ending 30 September 2013 is **3.0 cpu**.

The following dates apply to the distribution for the quarter ending 30 September 2013:

Ex-distribution Date	24 September 2013
Record Date	30 September 2013
Payment Date	21 October 2013

AET makes all distribution payments via Electronic Funds Transfer. Unitholders are encouraged to provide their banking instructions to AET's registry, Boardroom Pty Limited (telephone: 1300 131 856 or website: www.boardroomlimited.com.au).

For taxation purposes an estimate of the breakdown of the distribution components will be posted on AET's website on 18 October 2013 at: http://www.educationtrust.com.au/investor_relations/distribution_components.aspx.

The September 2013 quarter distribution statements will be mailed to all Unitholders by 22 October 2013 and will also be available on Boardroom's website at: http://www.boardroomlimited.com.au/ - InvestorServe.

Nick Anagnostou Chief Executive Officer Australian Education Trust For further information contact: Lula Liossi Investor Relations Manager +61 3 8601 2668

Further information

The Australian Education Trust internet site, www.educationtrust.com.au is a source of information for Unitholders. It includes details of AET and its Manager, announcements, current activities and historical information. The site provides access to annual and half-year reports and also AET updates covering matters of relevance to investors.

About Folkestone

Folkestone (ASX:FLK) is an ASX listed real estate funds manager, investor and developer. Folkestone's on balance sheet activities focus on value-add and opportunistic real estate investments and its funds management platform, with approximately \$630 million under management, offers listed and unlisted funds to private clients, high net worth individuals and institutional investors. For further information on Folkestone visit, www.folkestone.com.au.

