



ASF GROUP LIMITED

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4 December 2013

The Manager  
Company Announcements  
Australian Stock Exchange Ltd  
20 Bridge Street  
Sydney 2000  
via: [www.asxonline.com](http://www.asxonline.com)

Dear Sir/Madam

### **Execution of Formal Agreements with CMR**

We refer to the announcement of ASF Group Limited (the "Company") dated 8 November 2013 regarding the acquisition of a 68.205% equity interest in Civil & Mining Resources Pty Ltd ("CMR") for a cash consideration of \$1,079,270.50 ("Acquisition").

The Company is pleased to announce that formal agreements have been signed with CMR and its shareholders on 3 December 2013. Completion of the Acquisition is subject to certain conditions including but not limited to the approval from the Foreign Investment Review Board (FIRB).

### ***Information about CMR***

CMR is a coal exploration company incorporated in Queensland. The major assets of CMR comprise 4 Exploration Permits for Coal (EPCs) and 22 applications for EPCs in Queensland. Trading as CMR Coal it has a substantial coal tenement portfolio, with ~14,182km<sup>2</sup> located throughout all the major coal-bearing basins in Queensland and are situated in close proximity to operating mines, infrastructure and proven economic coal resources. CMR offers a significant portfolio of prospective future hard coking, PCI and thermal coal projects ranging from potentially immediate to longer-term development timeframes.

### ***Information about ASF***

ASF is unique among ASX-listed public companies in Australia as a creator and facilitator of two-way cross-border investments, trade and funds management between China and Australia. Since its transformation into a Sino-Australian investment and trading house in 2006, ASF has focused principally on the identification, incubation and realisation of opportunities across various industries including resource, property, finance and travel.

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