ASX ANNOUNCEMENT



16 August 2013

ALLIANCE RESOURCES LTD

ASX: AGS

ABN: 38 063 293 336

Market Cap: A\$51 M (A\$0.15)

Shares on issue: 341,172,309

Cash: \$25.4 M (30 Jun 2013)

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Projects:

Four Mile (25%): uranium

Warrina: copper-gold

East Frome: copper, base-

metals

Cabeza de Vaca, Chile:

copper-gold

FOUR MILE PROJECT - PEPR STATUS

Alliance Resources Ltd (**ASX:AGS**) advises that the Program for Environment Protection and Rehabilitation (PEPR) for ML 6402, Version 1.0 as submitted on 2 August 2013 has been approved as PEPR No. PEPR2013/014 in accordance with Section 70B(5) of the Mining Act 1971 (SA).

The Environment Protection Authority (EPA) South Australia has also approved a Licence for Mining and Mineral Processing, including Radiation Management and Radioactive Waste Management plans.

The South Australian Department for Manufacturing, Innovation, Trade, Resources and Energy (**DMITRE**) has advised that, in addition to the approval of the PEPR, the following key steps remain to be completed prior to commencement of mining operations:

• modification to the existing Beverley and Beverley North PEPR's to accommodate the integration of Four Mile operations;

payment of the Rehabilitation Liability Bond;

 submission of key design, construction and commissioning reports to DMITRE and EPA at progressive stage of mine development, and

• Commonwealth approval of the relevant monitoring programs and plans as required under the Commonwealth Environment Protection and Biodiversity Conservation Act conditions.

The Company will advise the market as each of these steps is completed.

Steve Johnston Managing Director