



2nd December 2013

Company Announcements Office
Australian Securities Exchange

Notice under Section 708A(5)(e) Corporations Act

On 29 November 2013, AusAmerican Mining Limited ABN 99 073 155 781 (**Company**) issued 41,260,416 fully paid ordinary shares (**Shares**) to sophisticated and professional investors.

The Company gives notice under section 708A (5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (b) section 674 Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A (7) of the Corporations Act)

Yours faithfully

AusAmerican Mining Limited

A handwritten signature in black ink, appearing to read 'Jim Malone', with a horizontal line underneath.

Jim Malone
Company Secretary

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