



19 December 2013

ASX Release
By e-lodgement

Dear Sir / Madam,

Cleansing Prospectus

Attached is a prospectus for the offer of 1 fully paid ordinary share ("Share") in the capital of AusAmerican Mining Limited ("AusAmerican" ASX: AIW) at an issue price of \$0.028 per share and 1 free attaching option exercisable at \$0.09 on or before 1 March 2015 ("Option") for every Share subscribed for and issued, to raise approximately \$0.028 (before expenses).

The prospectus has been prepared primarily for the purpose of section 708A (11) of the *Corporations Act 2001* (Cth) to remove any trading restrictions on the sale of Shares or Options issued by AusAmerican.

AusAmerican has today sought the quotation of previously issued, but unlisted, Options ("Existing Options"). The issue of the Prospectus and the resulting removal of the trading restrictions on the Existing Options will facilitate the trading of the Existing Options.

Sincerely,

Jim Malone
Company Secretary

ENDS

Further information contact;
Jim Malone
Company Secretary
+61 8 9481 0799
jmalone@ausamerican.com