

STATEMENT RELATING TO ASX-LISTED STAPLED SECURITIES

The Asia Pacific Data Centre Trust (**APDC Trust**) and Asia Pacific Data Centre Holdings Limited (**APDC Holdings**) (together, **APDC**) provide the following statement in relation to:

- the proposed admission of APDC's stapled securities to the official list of ASX Limited (**ASX**); and
- the official quotation of 115,000,100 partly paid stapled securities under a combined product disclosure statement and prospectus dated 3 December 2012.

ASX reserves the right (but without limiting its absolute discretion) to remove the APDC Trust and APDC Holdings from the official list of ASX if any of the units in the APDC Trust and shares in APDC Holdings comprising APDC's stapled securities cease to be stapled together or any securities are issued by an entity in APDC which are not stapled to the equivalent securities in the other entity.

The securities of the Asia Pacific Data Centre Group (**APDC**) are partly paid. Each partly paid stapled security carries a liability to pay a further instalment of \$0.39 on 15 May 2013 (subject to a potential extension of no longer than six months after 15 May 2013 provided at least two months' notice has been given to holders of partly paid stapled securities).

When investors acquire the partly paid stapled securities they assume the liability to pay the instalment. It is the investor's responsibility to ensure that if they are on the register when the liability for the instalment arises, they can afford to pay the instalment. If an investor has a liability and does not pay the instalment, APDC can take action to recover the amount owing including costs and expenses.