



AUSTRALIA MINERALS & MINING GROUP LTD

Mines & Money Beijing

June 17 – 20, 2013

Project Overview



www.ammg.com.au

ASX: AKA

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Although AMMG believes that the expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to have been correct. Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, success of business and operating initiatives, changes in the regulatory environment and other government actions, fluctuations in commodity prices and exchange rates and business and operational risk management. AMMG undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events.

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Competent Person Statement

Technical information in this report is based on information compiled by Mr Michael O'Mara, B. App. Sc. (Geol.), AMMG Chief Geologist and a member of the Australian Institute of Geoscientists (AIG). Mr O'Mara has sufficient exploration experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' ("JORC 2004"). Mr O'Mara consents to the inclusion in this release of the matters based on his information in the form and context in which it appears.



**First phase RC drilling at
Pingaring Nickel Project,
Western Australia**

Corporate Snapshot

BOARD OF DIRECTORS

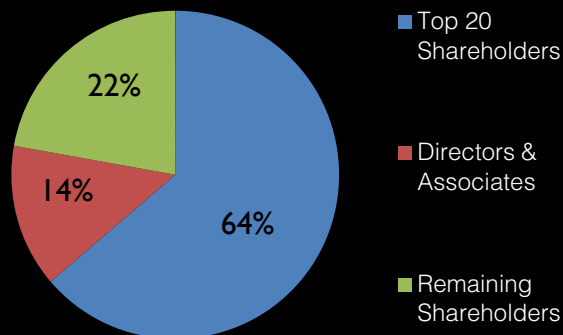
Luke Atkins	Non-executive Chairman
Ric Dawson	Managing Director
Dan Tenardi	Non-executive Director
Peter Bailey	Non-executive Director
Piers Lewis	Company Secretary/Chief Financial Officer

INFORMATION

As at 31 May 2013

Share Price (A\$)	0.11
Ordinary shares (AKA)	107.62m
Unlisted options (various)	11.5m
Listed Options (AKAOB)	21.46m
Performance Shares*	8m
Market Cap	11.8m
Cash (as at 31 March 2013)	3.2m
Debt	Nil

Major Shareholders as at 31 May 2013

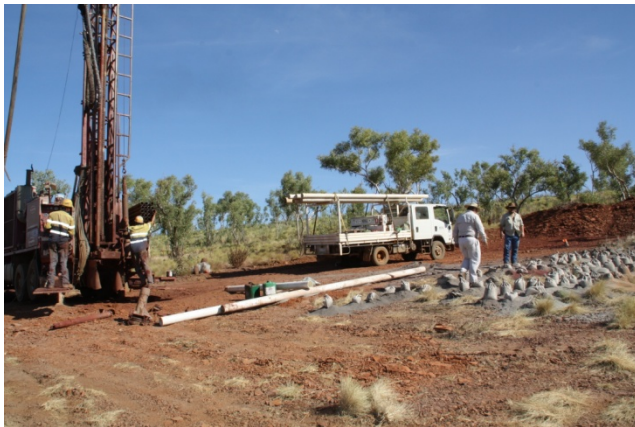


*Subject to performance criteria

Investment Case



Stage 1 diamond drilling program
Southdown Extension Iron Ore Project



Stage 1 RC drilling program
Constance Range Iron Ore Project

ASX publicly listed
exploration company

Strong financial position
~\$3.2m cash

Potential to spin-out or
joint venture
individual projects

Experienced board &
management team

Increasing demand from
China, India, SE Asia
Close shipping distance to
China

Diverse range of Australian
mineral projects
Minerals in increasing demand
Coal, Mineral Sands, High
Purity Alumina, Iron Ore,
Gypsum, Salt, Glauconite,
Gold



Exploration site visit at
Meckering High Purity Alumina Project



Exploration site visit at
Green Range Coal Project

OUR VISION

Identify sufficient resources with potential to develop **bulk mineral** projects

Develop projects internally or with **JV partners**

Add **value** to our projects to create **shareholder wealth** by JV, spin-out or divesting projects



Stage 1 diamond drilling at Southdown Extension Iron Ore Project, Western Australia

Advance Constance Range Iron Ore Project, QLD

Advance Yilgarn Iron Ore Projects, WA

Develop HPA (high purity alumina) project

Increase 297Mt combined aluminous clay resource

Advance Green Range Coal Project

Advance Glenarty Creek Mineral Sands Project

Advance South West Salt Project

Project Locations

Total
tenements =
11,830km²

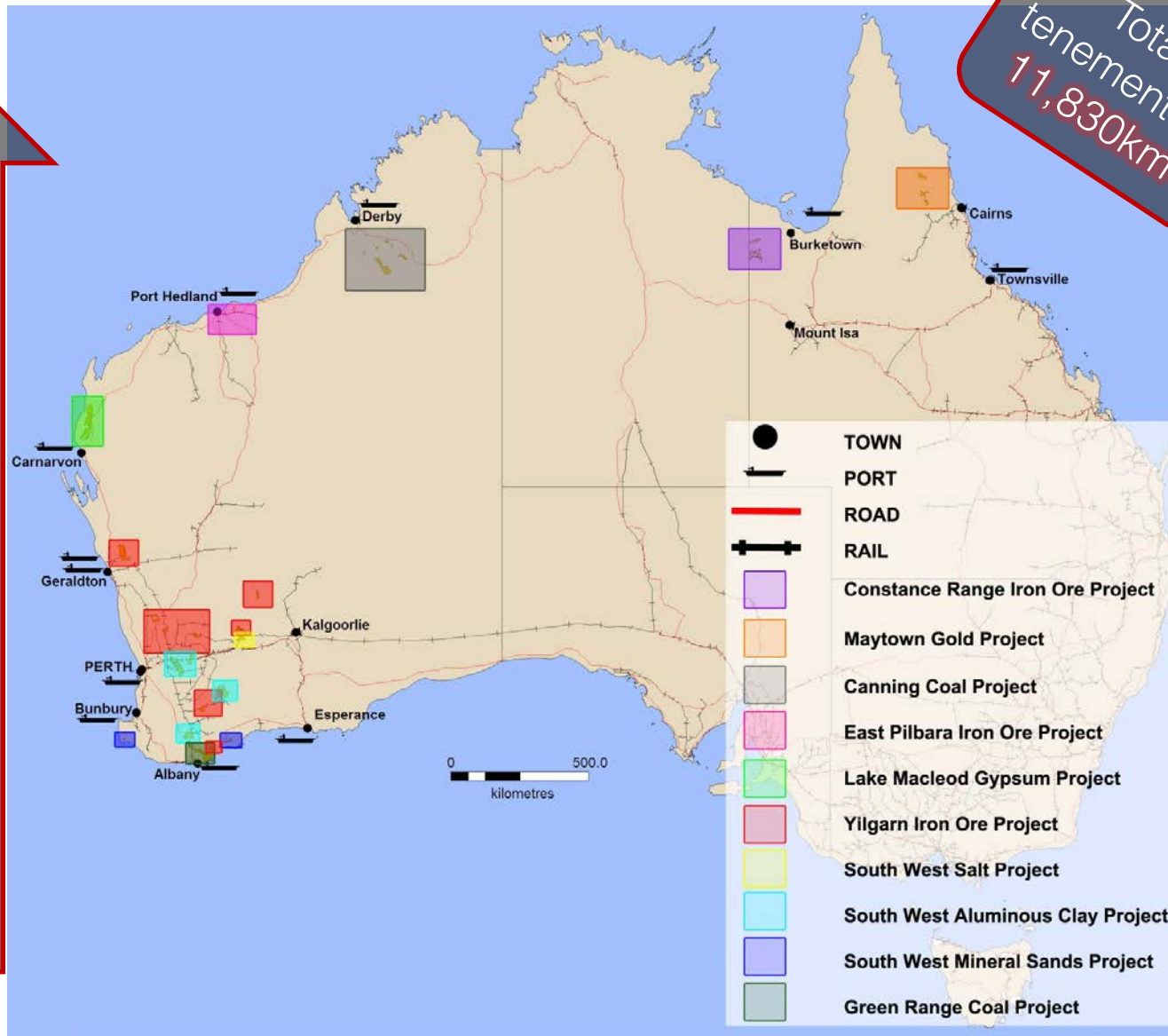


SHIPPING
DISTANCE
TO
CHINA:
~ 5,500-
6,000km

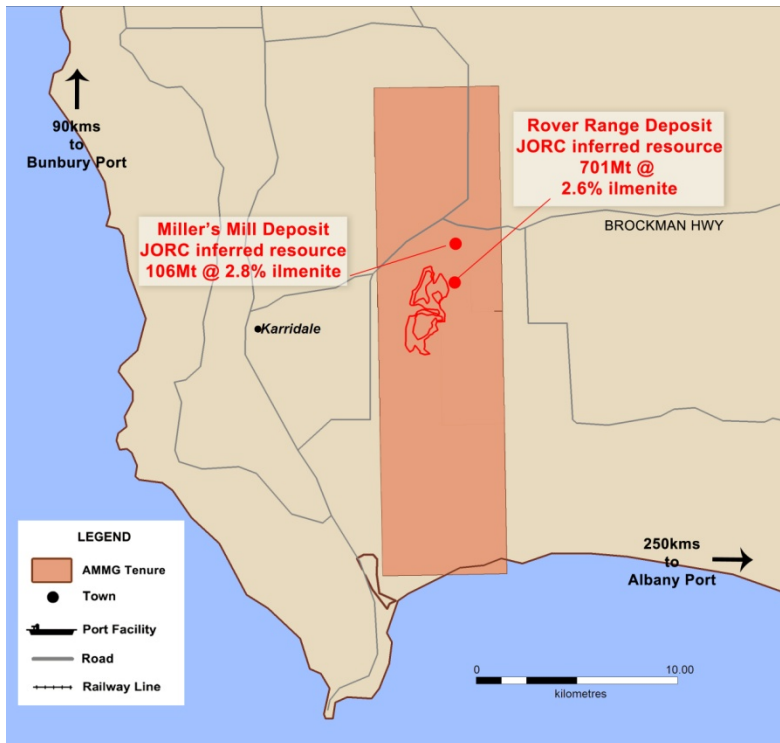
VS

WEST
AFRICA
~ 20,000km

SOUTH
AMERICA
~ 23,000km



Glenarty Creek Mineral Sands Project



JORC inferred resource of 701Mt @ 3.8% HM containing 2.6% ilmenite at Rover Range Deposit

JORC inferred resource of 106Mt @ 3.6% HM containing 2.8% ilmenite at the Miller's Mill Deposit



Tenement bisected by Brockman Hwy with direct route to Bunbury via BHP constructed Sues Rd

AMMG's 100% owned project located ~120kms from Bunbury port



Albany Hub & Port

Multi-mineral projects



Located in Western Australia's premier mining state

Same time zone as China

Shipping distance to China approx. 6,500kms

Existing port – planning to upgrade capacity

Regional city of Albany

Moderate Mediterranean climate

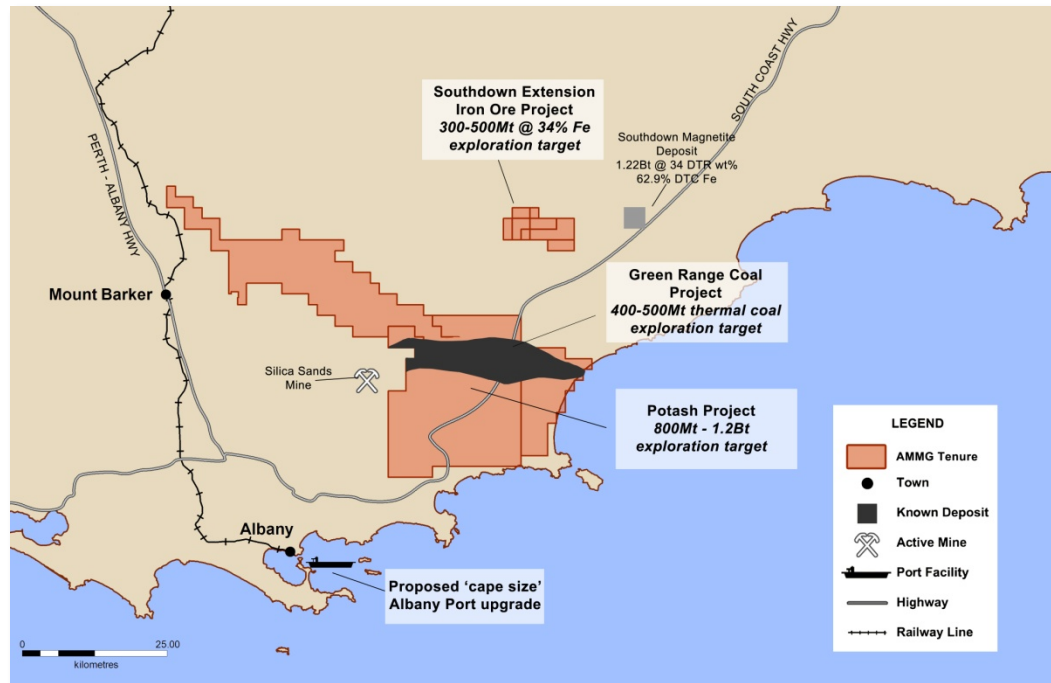


Aerial view of Albany



Albany Port

Albany Hub Multi-mineral projects



GREEN RANGE COAL PROJECT

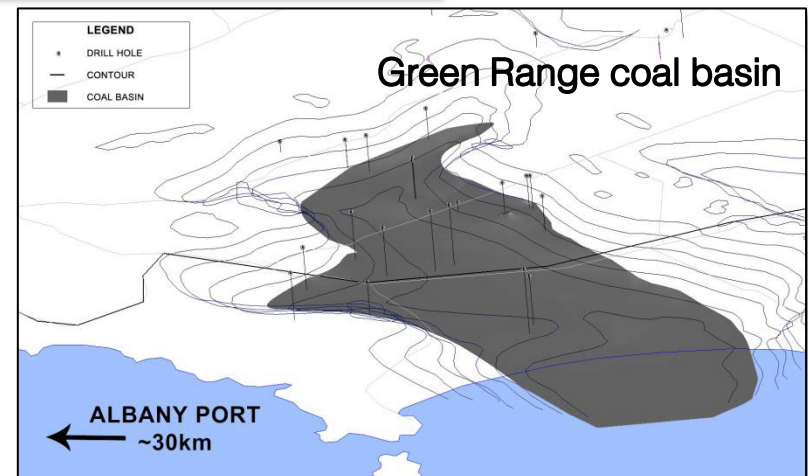
Exploration target*
400-500Mt thermal grade coal based on historical drilling

Thermal coal grade up to 24Mj/kg or 5,732 kcal/kg

GLAUCONITE (POTASH) PROJECT
800Mt - 1.2Bt exploration target*

High purity silica sands deposit

Currently 250k tonne per annum DSO operation to Japan on adjacent ground



Albany Hub Multi-mineral projects

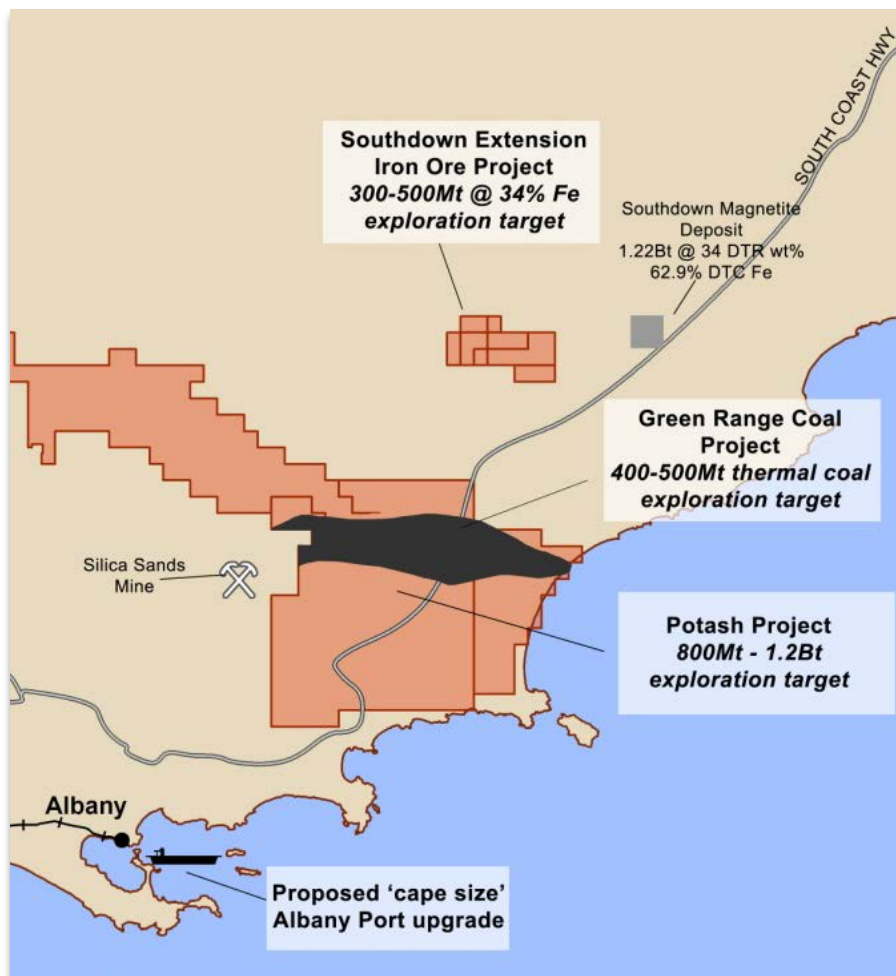
SOUTHDOWN EXTENSION IRON ORE PROJECT

Exploration target*
300-500Mt Fe grades
~34% in the magnetite

Adjacent to Grange
Resources' Southdown
magnetite project –
1.22Bt @ 34%
DTR wt% rec.
62.9% DTC Fe

AMMG metallurgical test
work showed average
iron concentrate of 68%;
average mass recovery
35%

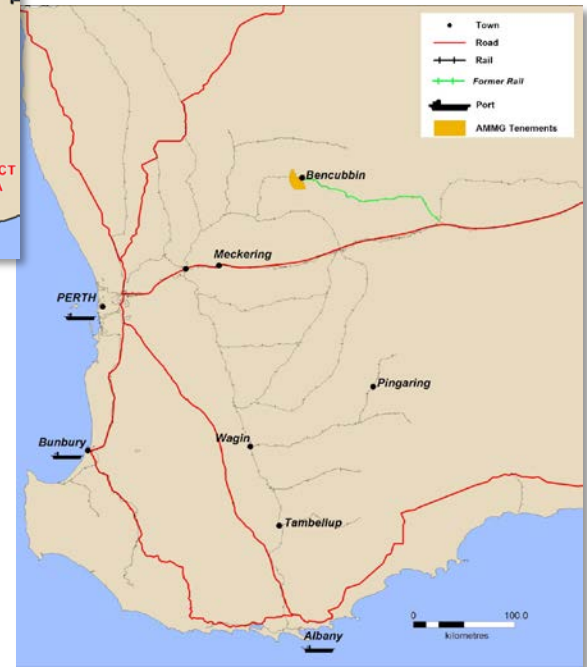
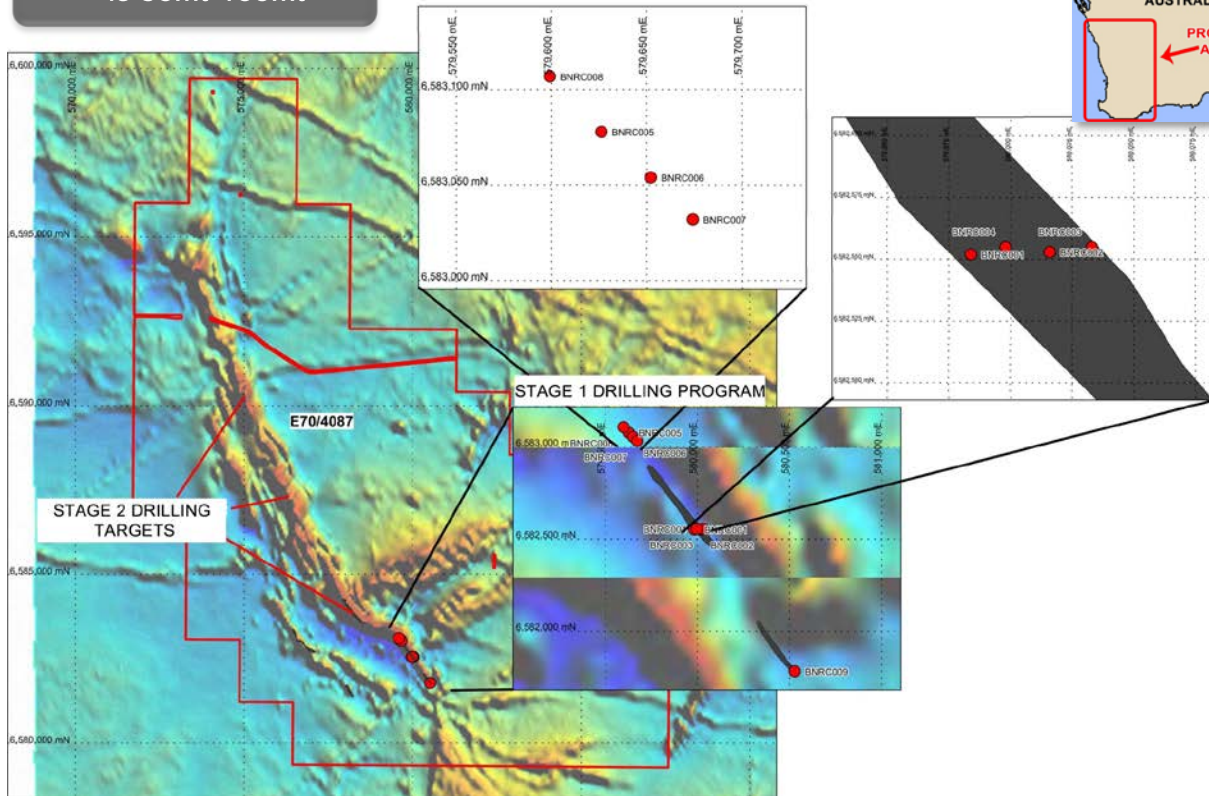
Grind size was -75
microns (coarser than
previously reported at
other WA magnetite
projects)



Southdown Extension
Stage 1 diamond drilling
program

Bencubbin Yilgarn Iron Ore Projects

AMMG's exploration target*
is 50Mt-100Mt



Metallurgical results indicate very 'coarse' liberation of magnetite at a grind size of 150 microns

Average iron conc. was above 70%, average mass recovery 38.6%, 'coarser' grind size of 150 microns.



Stage 1 RC drilling at Bencubbin

*The term target should not be misunderstood nor misconstrued as an estimate of Mineral Resources and Reserves as defined by the JORC Code (2004), and therefore the term has not been used in this context. It is uncertain if further exploration or feasibility study will result in the determination of a Mineral Resource or Mining Reserve.

High Purity Alumina South West Project

5 projects
(100% owned)
covering 3,500km²



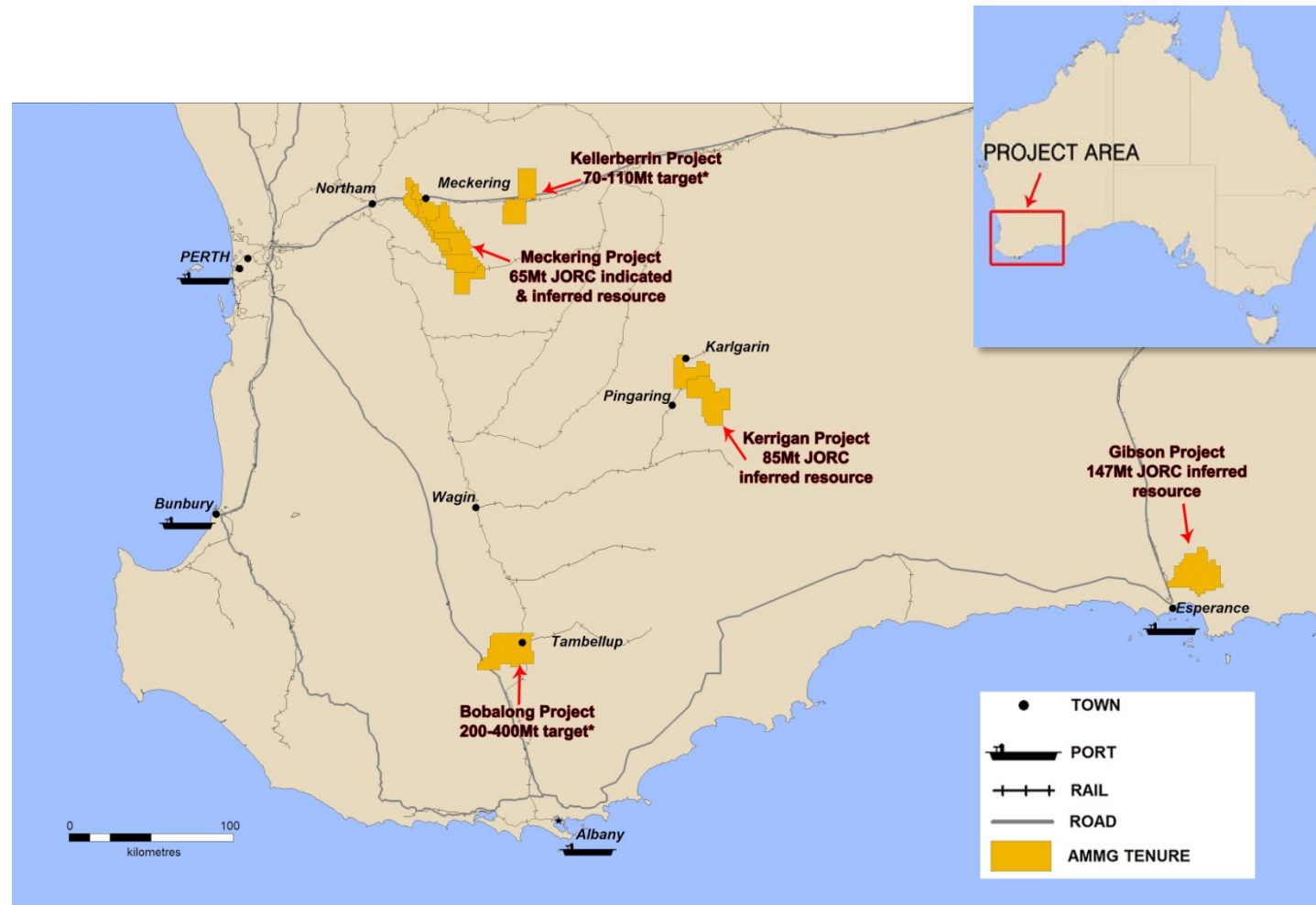
297Mt JORC
combined resource



Exploration target*
2.5Bt – 3.9Bt



Close to existing port
and rail networks

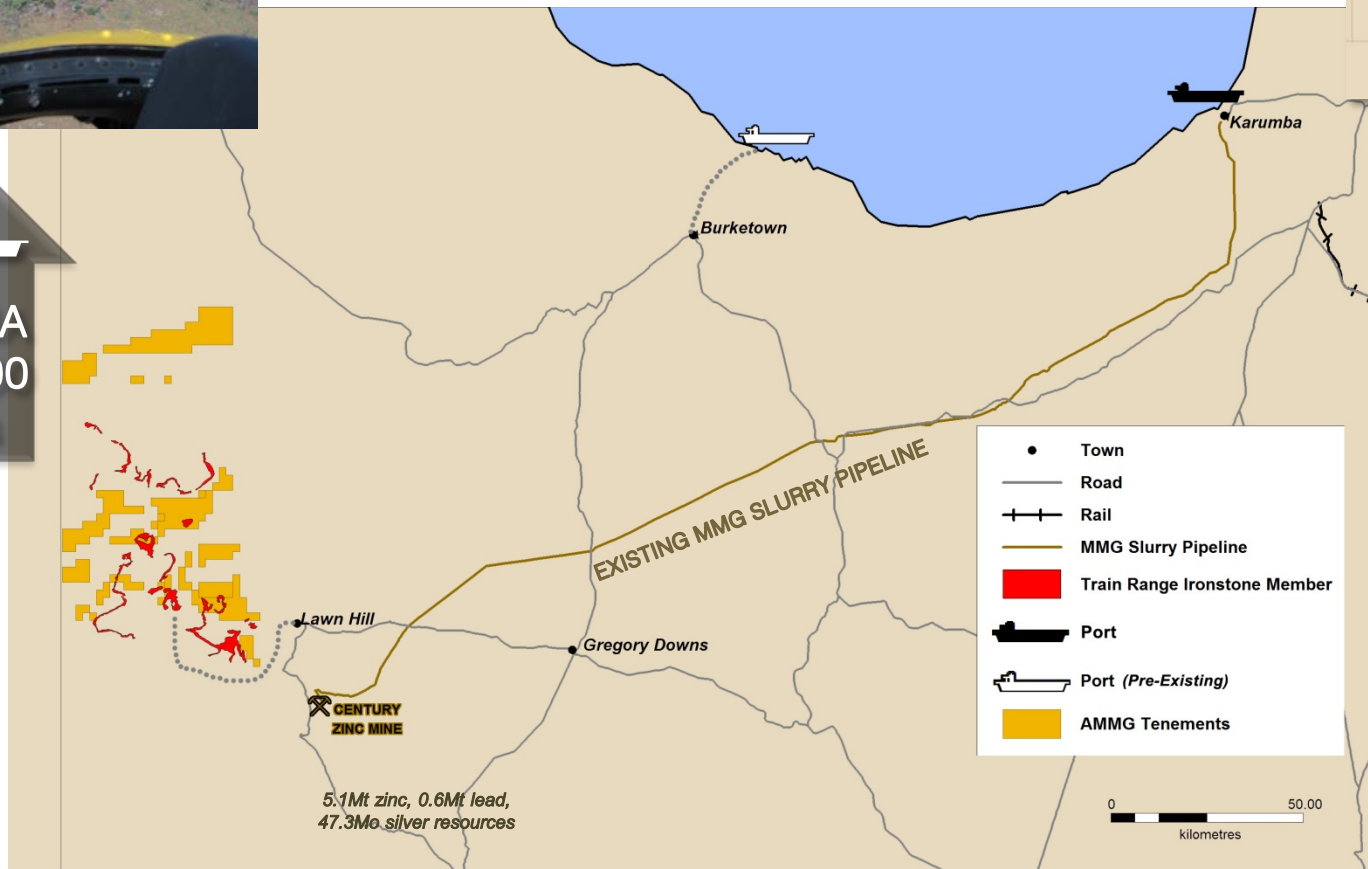


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Constance Range Iron Ore/DSO Project



CHINA
~5,500
kms



Constance Range Iron Ore/DSO Project

BHP Historical Deposit A

(100% Viento Group Ltd)

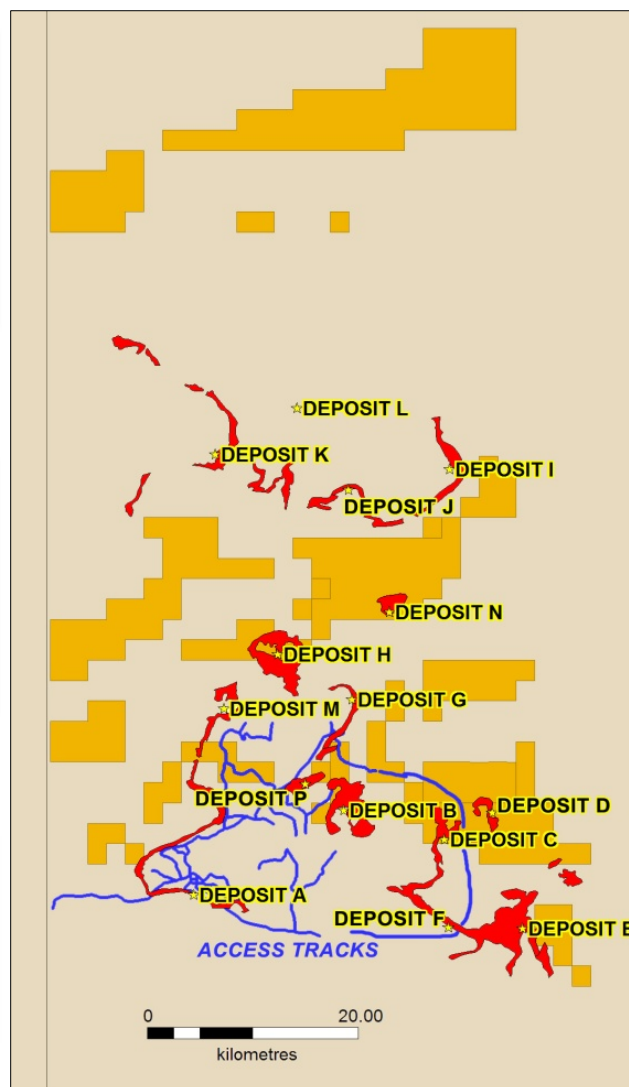
- Inferred resource 236Mt at 53.2% Fe
- DSO inferred resource 15Mt at 56.5% Fe
- Part of Constance Range Iron Ore Alliance

Deposit D

- JORC resource of 6.1Mt at 39.9% Fe
- Exploration target* 5-10Mt with ~55% ca Fe
- BHP historical drilling

BHP Historical Deposit I

- Exploration target* 20-50Mt with ~58% ca Fe
- Subject to due diligence



AMMG's tenement holdings in the Constance Range



AMMG's resource drilling at BHP historical deposit 'D'

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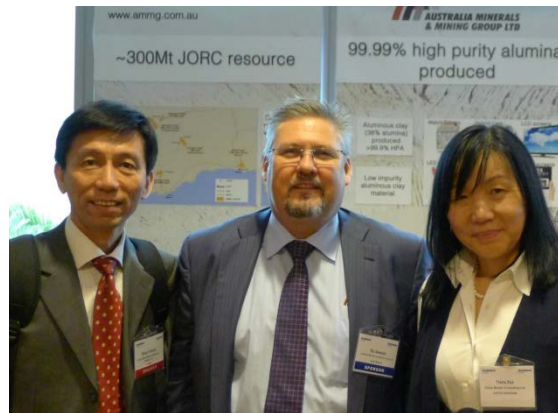
Overseas Interest South West Regional Projects



AMMG participated at the China Mining conference in Tianjin in both 2011 and 2012, and plans to attend this year.

Chairlady of Hanking Group Yang Min and her delegation visited the Chairman of AMMG to discuss potential involvement and investment opportunities in AMMG.

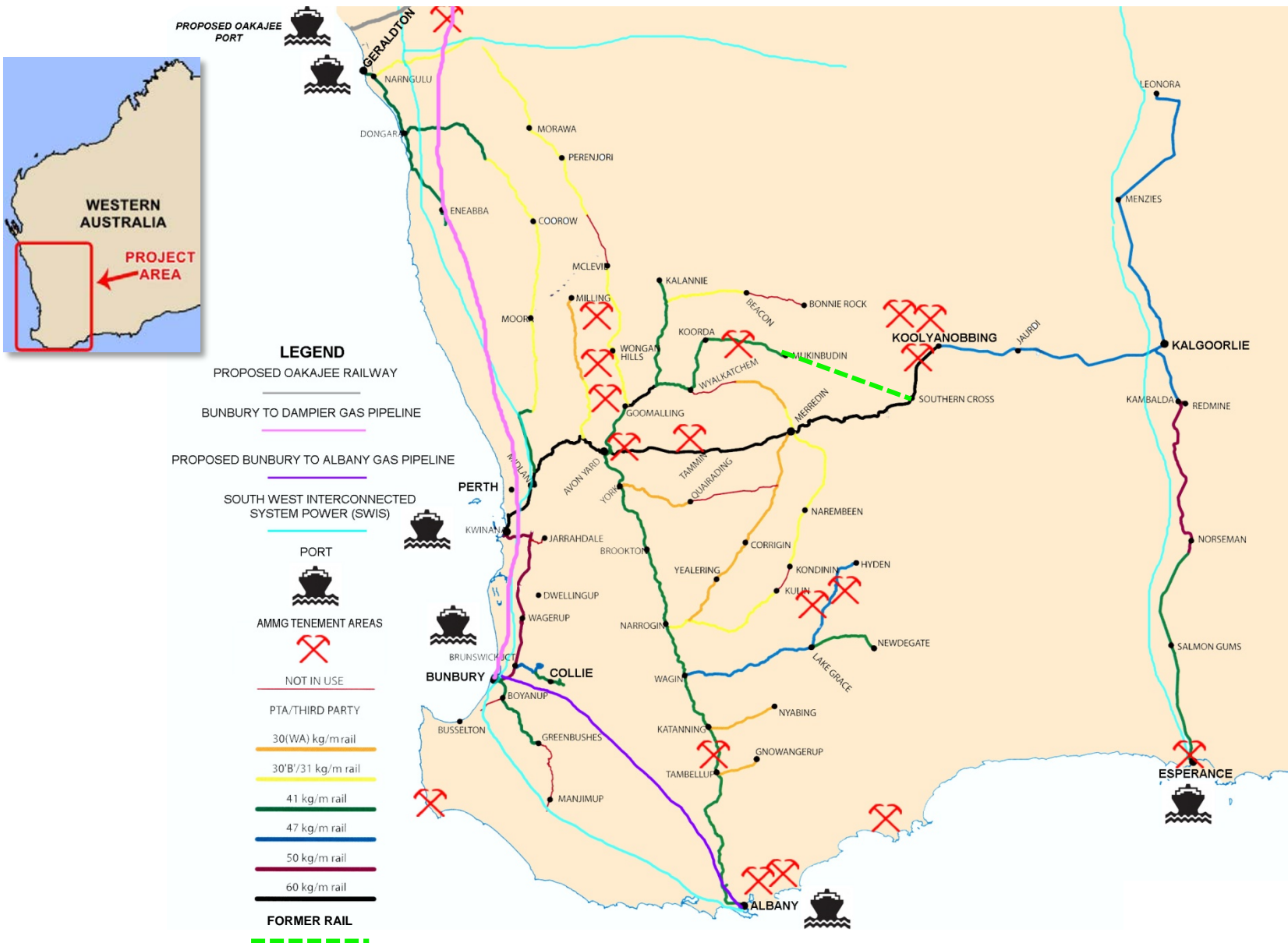
AMMG hosted a leading Chinese delegation on a tour of its south west regional projects and to view the infrastructure at Albany port.



AMMG participated in the Bauxite & Alumina conference in Singapore and Miami.



Infrastructure Projects close to road, rail, ports





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