

3 December 2013

CANCELLATION OF CERTAIN OPTIONS AND LOAN PLAN SHARES

Ampella Mining Limited (ASX: **AMX**) advises the following adjustments to the Company's issued capital have taken effect as at close of business Monday 2nd December 2013:

Cancellation of Unlisted Employee Options:

1,220,000 unlisted employee options exercisable at \$2.00 expiring on 31 August 2013

350,000 unlisted employee options exercisable at \$1.35 expiring on 7 May 2015

1,000,000 unlisted employee options exercisable at \$0.74 expiring on 31 July 2015

Cancellation of Employee Share Acquisition Scheme Shares:

1,000,000 fully paid ordinary shares held on Trust by Ampella Share Plan Pty Ltd as Trustee for Non-Executive Directors Ronnie Beevor (500,000 fpos) and Ron Renton (500,000 fpos) following expiry of the Ampella Employee Share Plan Loans on 24 November 2013.

Updated Issued Capital Totals as at 3 December 2013:

Number	Class
247,000,493	Ordinary Shares
500,000	Employee Options @ \$3.00 expiring 04.02.2014
1,100,000	Employee Options @ \$1.35 expiring 07.05.2015
6,350,000	Employee Options @ \$0.74 expiring 31.07.2015
900,000	Employee Options @ \$0.91 expiring 31.12.2015
722,270	Performance Rights Class 2012
5,408,740	Performance Rights Class 2013
2,671,380	Retention/Compensation Rights 2013

Appendix 3Y's to follow.

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