



AUSTRALIA NEW AGRIBUSINESS & CHEMICAL GROUP LTD

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5 November 2013

Amendment to Sale and Purchase Agreement

Australia New Agribusiness & Chemical Group (“ANB”) and Krucible Metals Limited (“Krucible”) wish to announce that they have now agreed to complete the Sale and Purchase Agreement no later than 31 January 2014.

In return for the deferment of payment, there is an increase in purchase price of \$275k. ANB has agreed to immediately release to Krucible the remaining deposit of \$860,000 (\$134k was released early), to pay associated tenement maintenance costs through to the new completion date and to make a 10% instalment off the purchase price by 31 December 2013. The new date and terms are covered by a deed of amendment due to be executed this week.

ANB and Krucible have agreed that all the conditions precedent to completion have been satisfied, except for two conditions relating to ongoing warranties given by Krucible which are to remain in place until the new completion date.

For further information, please contact:

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