

ASX RELEASE

30 October 2013

ASX CODE APP

NOTIFICATION OF LEGAL CLAIM

APA Financial Services Limited (APA or the Company) advises that the Company has received a claim from solicitors acting on behalf of Technology Capital Pty Ltd, an advisor or former advisor to Dairy Farm Investments (Management) Limited (DFIM) in relation to the potential Australian Dairy project previously announced by APA.

DFIM is a New Zealand incorporated company, which is not related to APA, with which APA has been negotiating during the last year in relation to the Australian Dairy project.

The claim is in respect of a confidentiality agreement entered into by Technology Capital Pty Ltd and Trustees Australia Limited.

Trustees Australia Limited is a significant shareholder of APA (approximately 34%) and Michael Hackett is a director of both companies.

APA advises that it intends to refute the claims and defend any action that may eventuate and may be seeking legal advice in due course. Updates will be made to the market on this claim.

APA FINANCIAL SERVICES LIMITED

Jerome Jones

Company Secretary