

NOTICE TO SHAREHOLDERS

**THE ARK FUND LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
(RECEIVERS AND MANAGERS APPOINTED)
ACN 009 204 175
("ARK")**

I refer to previous Notices to Shareholders.

The Receivers and Managers of ARK have advised that settlement in respect of the sale of ARK's remaining assets has occurred and that they are in the process of finalising post completion requirements.

I confirm the Deed Administrators have accepted a proposal to recapitalise ARK's ASX listed company shell. The successful proponent and the Deed Administrators are undertaking the matters required for the recapitalisation to occur. It is still anticipated that the re-instatement to trading of ARK's securities will not occur for at least six (6) months.

In addition, I advise that the ASX annual listing fees in respect of the year ending 30 June 2013 for ARK were paid on 29 August 2013.

Further updates will be provided to shareholders in due course.



Kim Strickland
Deed Administrator

Date: 24 October 2013

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