



5 March 2013

Mr Dave Filov  
Australian Securities Exchange  
Level 8 Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Dave

Pursuant to Listing Rule 17.2 Apex Minerals NL (ASX: AXM) requests an immediate voluntary suspension on its securities be granted by ASX until the open of market Monday 11 March, 2013.

The voluntary suspension is requested in respect of a capital raising.

In accordance with Listing Rule 17.2 AXM provides the following information:

1. Reason for voluntary suspension: The Company is in advanced discussion regarding a possible capital raising.
2. How long the Company wants the voluntary suspension to last: Until open of trading Monday 11 March.
3. The event the Company expects to happen that will end the voluntary suspension: Completion of the capital raising.
4. Is the Company aware of any reason why the voluntary suspension should not be granted: No.
5. Is there any other information necessary to inform the market about the voluntary suspension or that ASX has asked for: No.

Kind regards

Jeremy Robinson  
**Company Secretary**