



**AUSTRALIAN
NATURAL
PROTEINS**

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ASX Code: AYB

ASX Announcement
By e-lodgement

9 May 2013

Issue of \$2,000,000 Convertible Note

On 6 May 2013, Australian Natural Proteins Limited (“AYB” or “Company”) announced that the Company and H.Harvest Company Pty Ltd [ACN 161 412 933] (“the Investor”), a company associated with Mr. Xu Lidi, had entered into a convertible note deed for \$2,000,000. The Company confirms receipt of the \$2,000,000 and the issue of the convertible note to the Investor pursuant to the convertible note deed. The convertible note shall automatically convert into ordinary shares at 6 cents per share on, and subject to, approval by AYB shareholders at a general meeting to be held by AYB at a date yet to be confirmed. Subject to such approval being gained within 90 days of the convertible note agreement, no interest is payable and the convertible note is not redeemable. AYB is required to obtain shareholder approval within 120 days of the convertible note agreement.

For further information please contact:

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