



9 July 2013

**Anittel Group Limited**  
**Non-Renounceable Rights Issue**

Dear Option holder

Anittel Group Limited (the Company) is pleased to provide an opportunity for holders of shares in the Company (Shareholders) with a registered address in Australia or New Zealand (Eligible Shareholders) as at 7:00 p.m. AEST on 16 July, 2013 (Record Date) to participate in a non-renounceable pro rata rights issue (Rights Issue or the Offer).

Pursuant to the Rights Issue the Company will issue up to approximately 737,079,432 fully paid ordinary shares in the capital of the Company (New Shares) at an issue price of \$0.004 (0.4 cents) per New Share. The New Shares will be offered to Eligible Shareholders on the basis of one (1) New Share for every three (3) fully paid ordinary shares (Shares) held in the Company as at the Record Date (Entitlement). Fractional entitlements will be rounded up to the nearest whole number of New Shares.

Currently, Anittel has you on record as an existing holder of options to subscribe for shares in the Company (Existing Options). You will not be able to participate in the Rights Issue in respect of these Existing Options unless the Existing Options are exercised and you are registered as a holder of the underlying Shares by 7:00 pm AEST on 16 July 2013. You may exercise your Existing Options by following the exercise instructions in accordance with the terms of issue of your Existing Options.

If you are an Eligible Shareholder on the Record Date you will be able to participate in the Rights Issue by filling out your Entitlement and Acceptance Form that will accompany the Offer Document. The Offer Document was lodged with ASX on 8 July 2013 ([www.asx.com.au](http://www.asx.com.au)) and will be mailed to all Eligible Shareholders as at the Record Date (16 July 2013) on 22 July 2013.

Eligible Shareholders who are taking up part or all of their Entitlement must ensure that the completed Entitlement and Acceptance Form and Application Money is received by the Company's share registry, Computershare Investor Services Pty Limited, by 5.00pm AEST on the Closing Date (Wednesday, 7 August 2013).

The proposed timetable and important dates of the Rights Issue are set out below.

<b>Event</b>	<b>Date</b>
Announcement of Rights Issue, Offer Document, Appendix 3B and cleansing notice lodged with ASX	Monday, 8 July 2013

Notice to Shareholders containing information required by Appendix 3B	Tuesday, 9 July 2013
Ex date – the date on which Shares commence trading without the entitlement to participate in the Rights Issue	Wednesday, 10 July 2013
Record Date – the date for determining entitlements of Shareholders to participate in the Rights Issue	Tuesday, 16 July 2013
Dispatch of Offer Document and Entitlement and Acceptance Form	Monday, 22 July 2013
Rights Issue opens for acceptances	Monday, 22 July 2013
Closing Date	Wednesday, 7 August 2013
Notification to ASX of under subscriptions	Monday, 12 August 2013
Allotment of New Shares	By Thursday, 15 August 2013

This timetable is indicative only and subject to change. Subject to the Corporations Act 2001 and the Listing Rules, the Directors reserve the right to vary these dates, including the Closing Date. The Directors also reserve the right not to proceed with the Offer (or any part of it) at any time prior to allotment. In that event, any application money received will be returned without interest.

Please ensure you read the Offer Document in its entirety and refer to the Company's ASX announcements before considering whether to participate in the Offer. If in any doubt you should consult your professional advisor.

For further information on your Entitlement please contact the Company's share registry Computershare Investor Services Pty Limited by telephone on 1300 557 010 (within Australia) and +61 3 9415 4000 (outside Australia).

Yours faithfully

Justyn Stedwell  
**Company Secretary**  
 On behalf of the Board of Directors  
 Anittel Group Limited