



## ASX ANNOUNCEMENT

24 June 2013

### Alcyone Shareholder Briefing Sessions

Dear Shareholder,

As you may now be aware, Alcyone Resources (ASX: AYN) (the "Company") has announced a non-renounceable pro-rata Entitlement Offer (the "Entitlement Offer") to comprise of 2 Shares for every 1 Share held at an issue price of \$0.005 per share to raise up to approximately \$16.25M together with 1 free attaching Option exercisable at \$0.01 on or before 31 July 2015 for every 2 Shares subscribed for and issued. The ASX Announcement released on 14 June 2013 outlines the details and rationale for the Entitlement Offer.

The prospectus was lodged with ASIC and the ASX on Thursday 13 June 2013 and was sent to shareholders on Friday 14 June 2013. The prospectus outlines all the offer details and is accompanied by an application form providing you with your opportunity to participate in the Entitlement Offer and apply for additional shares using the shortfall form.

Alcyone executive management will be holding briefing sessions across Australia for those shareholders who would like to listen to the investor presentation. The briefing sessions will be held at the following times and venues:

Location	Time and Date	Venue
Brisbane	12:00pm Monday 1 July 2013	Regus Meeting Room Level 5,, Riverside Centre 123 Eagle Street Brisbane QLD 4000
Sydney	12:30pm Tuesday 2 July 2013	FTI Consulting Level 3, 156 Gloucester Street Sydney NSW 2000
Melbourne	12.30pm Wednesday 3 July 2013	Patersons Securities Limited Level 15, 333 Collins Street Melbourne VIC 3000
Perth	12.30pm Thursday 4 July 2013	Patersons Securities Limited Level 23, Exchange Plaza 2 the Esplanade Perth WA 6000

For those unable to attend any of the listed sessions, a webcast of the Sydney briefing session will be made available on the company's website [www.alcyone.com.au](http://www.alcyone.com.au). Relevant access details will be announced to the ASX in due course.

If you have any questions, please call the Company Secretary, Trevor Harris on +61 8 9476 3000 any time between 8:30am and 5:00pm (WST).

Yours sincerely,

Alcyone Resources Limited

Dr Paul D'Sylva  
Chairman

Michael Reed  
Managing Director