



**TROY RESOURCES LIMITED**

ABN: 33 006 243 750

15 May 2013

Companies Announcement Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

**TAKEOVER BID FOR AZIMUTH RESOURCES LIMITED**  
**Notice under Item 8 in Section 633(1) of the Corporations Act**

Pursuant to item 8 in section 633(1) of the *Corporations Act 2001* (Cth), Troy Resources Limited (ACN 006 243 750) (**Troy**) advises that it has completed sending to Azimuth Resources Limited (ACN 089 531 082) (**Azimuth**) shareholders the Bidder's Statement and Offer in relation to its off-market takeover bid for all the ordinary shares in Azimuth. The Offers are dated 13 May 2013.

A copy of the Bidder's Statement, which was sent to Azimuth shareholders, is contained in Troy's announcement released to the Australian Securities Exchange on 9 May 2013.

Yours sincerely

**Stacey Apostolou**  
**Company Secretary**  
**Troy Resources Limited**