

510A Hay Street,
Subiaco WA 6008
PO Box 2030, Subiaco
WA 6904

P: +61 8 9381 2488
F: +61 8 9388 3117
admin@azimuthresources.com.au
www.azimuthresources.com.au



March 28, 2012

Kerrie Papamihail
Adviser, Listing Compliance
Australian Stock Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

For the attention of:

By email: kerrie.papamihail@asx.com.au
tradinghaltspert@asx.com.au

RE: AZH TRADING HALT

Dear Kerrie,

Pursuant to Listing Rule 17.1, Azimuth Resources Limited (Company) requests a voluntary trading halt be granted by the ASX with respect to the Company's securities.

In accordance with Listing Rule 17.1, the Company advises:

- a) That it is seeking a trading halt pending an announcement regarding a potential transaction to acquire the Company's securities;
- b) It anticipates the trading halt to remain in place until the earlier of such time as it makes an announcement or the opening of trade on ASX on Tuesday, 2 April 2013; and
- c) It is not aware of any reason why the trading halt should not be granted.

If you have any questions or wish to discuss this further, please do not hesitate to call me on 0401 519 323.

Yours sincerely,

Joshua Ward
Company Secretary