

Birimian Gold
Limited

**An Emerging Gold Explorer in
West Africa
September 2013**



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Competent Persons Statement

The information in this report that relates to exploration results is based on information compiled by or under the supervision of Kevin Anthony Joyce. Mr Joyce is Managing Director of Birimian Gold and a Member of the Australian Institute of Geoscientists. Mr Joyce has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results. Mr Joyce consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

An emerging gold explorer in West Africa

Massigui Gold Project, Mali

- Project area surrounds the operating but underutilised Morila Processing Plant.
- Gold discovery at Ntiola Prospect.
- Assessing potential open pit mine development at Ntiola - Potential for early cash flow.
- Memorandum of Understanding with Morila SA for toll treatment of ore.
- Exploration data access agreement with Randgold .
- New drill targets defined for immediate testing around Ntiola.
- Aggressive exploration and evaluation program currently underway.

Basawa Gold Project, Liberia

- >45 km of gold-prospective strike delineated to date.
- Drill target definition underway.

Birimian Gold Limited

(ASX: BGS)

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Corporate Overview

Shares on Issue	724.8m
Options*	44.8m
Market Cap (@ 2.3c)	\$16.7m
Cash	\$2.8m
Enterprise Value	\$13.9m

*Options: 19M ex. \$0.060 and Feb 2014
6M ex. \$0.012 and Oct 2015
20M ex. \$0.031 and April 2016

Significant Shareholders

Sprott Global Resource Investments	14%
Macquarie Bank Metals & Energy	4%
Directors	3%

6 Month Share Price History



Board

Winton Willesee – Non -Executive Chairman

Finance - Extensive corporate experience

Kevin Joyce – Managing Director

Geologist - 18 years experience.

Hugh Bresser – Non Executive Director

Geologist - 18 years experience

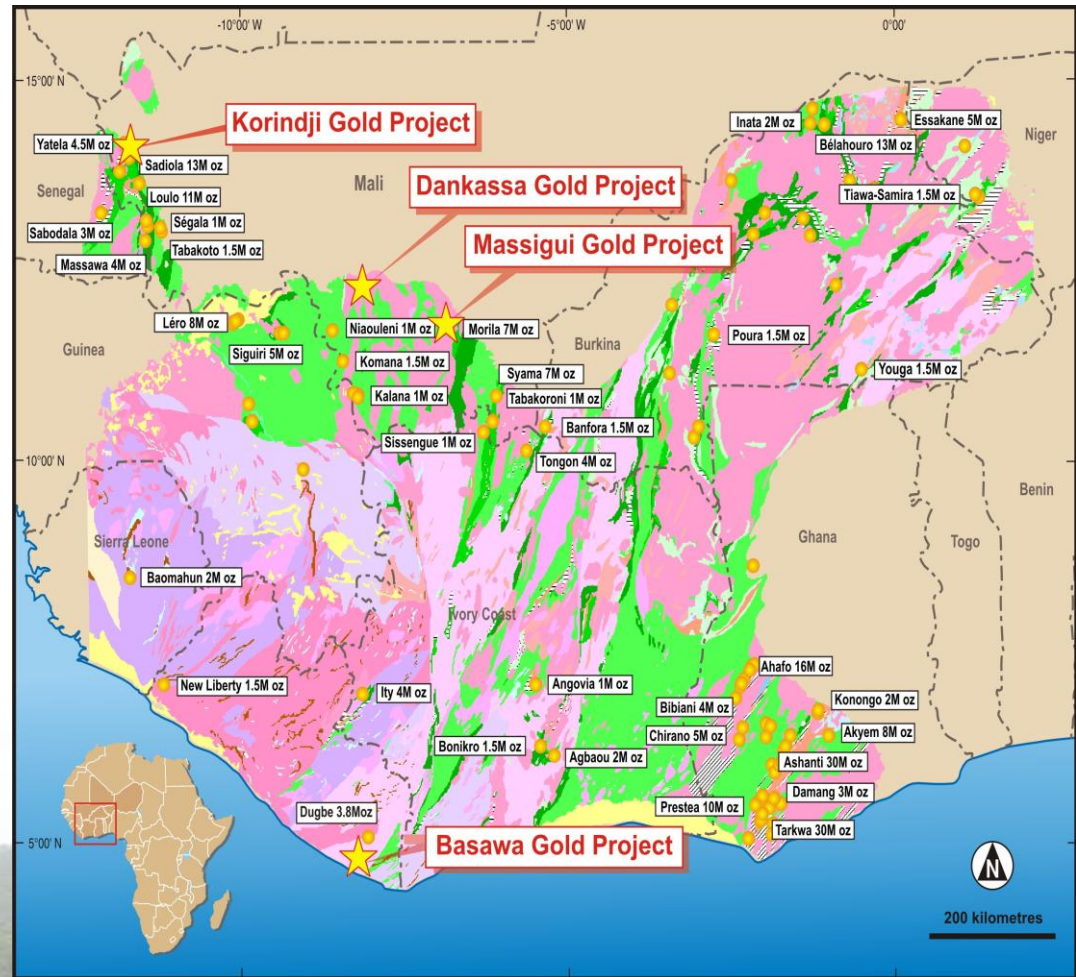
West African Gold

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- > 3500km² of highly prospective tenure.
- Targeting multi-million ounce gold systems in Mali and Liberia.
- Extensive management experience in the region.
- In-country teams ready for deployment to the Company's priority projects.
- Implementing aggressive work programs.
- Continually identifying, reviewing and acquiring projects to add to the portfolio of quality assets.

Key Projects

- Massigui Gold Project, Mali.
- Dankassa Gold Project, Mali.
- Basawa Gold Project, Liberia.



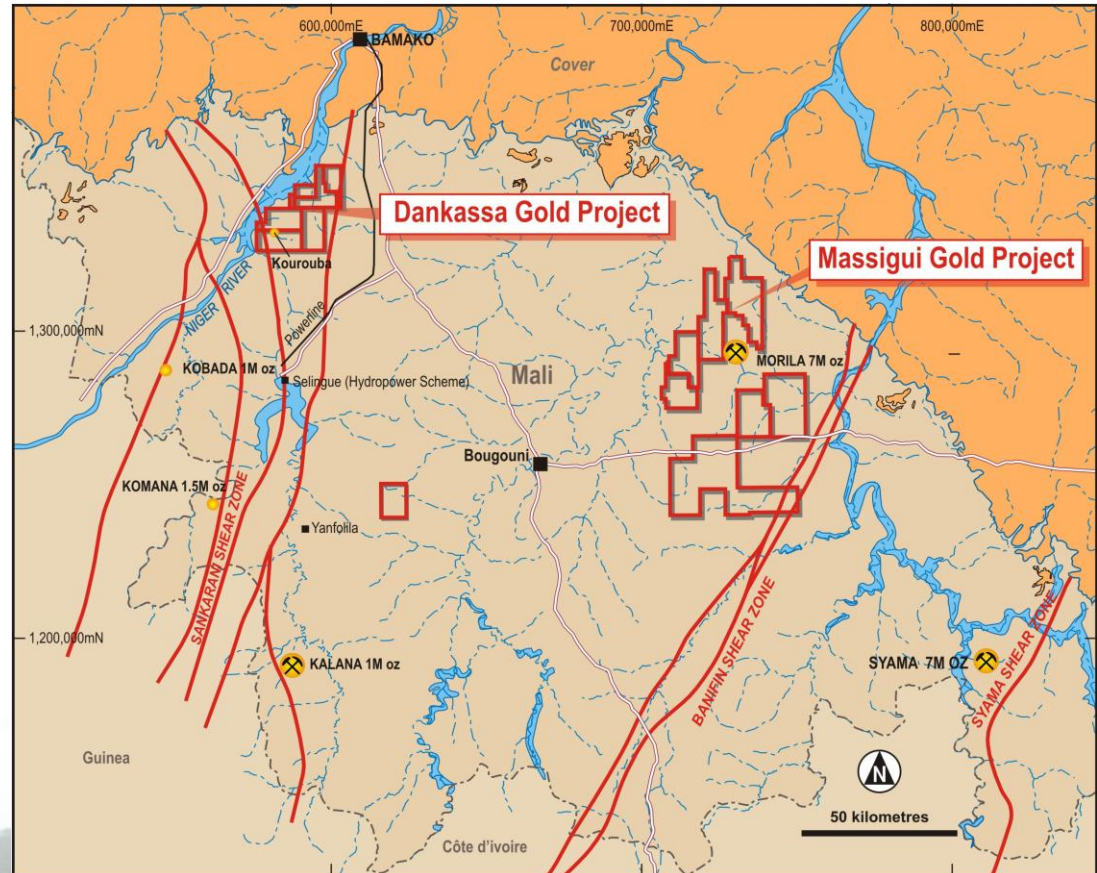
Mali

3rd Largest Gold Producer in Africa

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Quality ground position in World Class Gold Fields

- Mali hosts a number of world class gold mines, including:
 - Morila (6Moz Au);
 - Syama (7Moz Au);
 - Sadiola (13Moz Au); and
 - Papillion Resources (ASX:PIR) recently discovered Fekola deposit (4.2Moz Au).
- 2538km² ground holding in Mali.
- Two Projects - 14 exploration permits in southern Mali.



BIRIMIAN GOLD'S SOUTHERN MALI GOLD PROJECTS

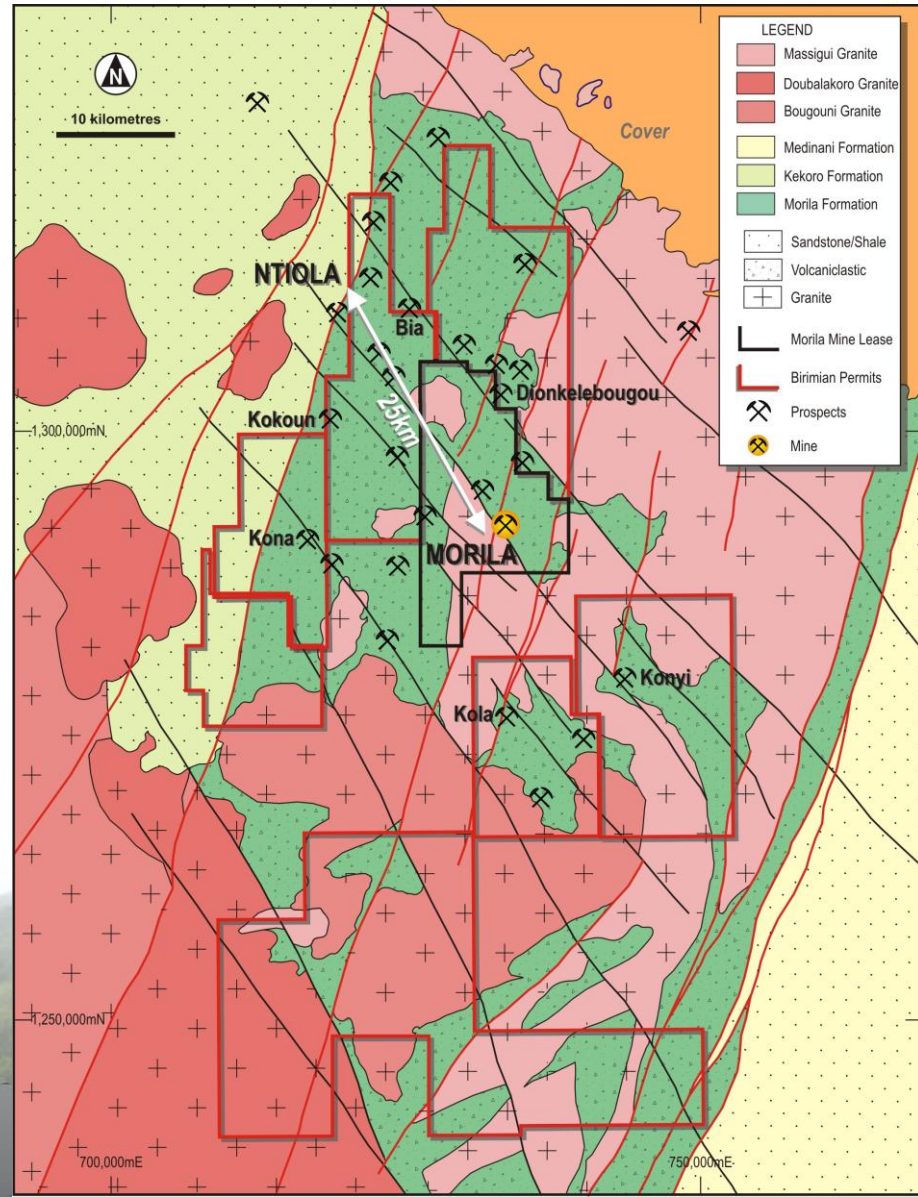
*red lines are geological structures

Massigui Gold Project - Mali

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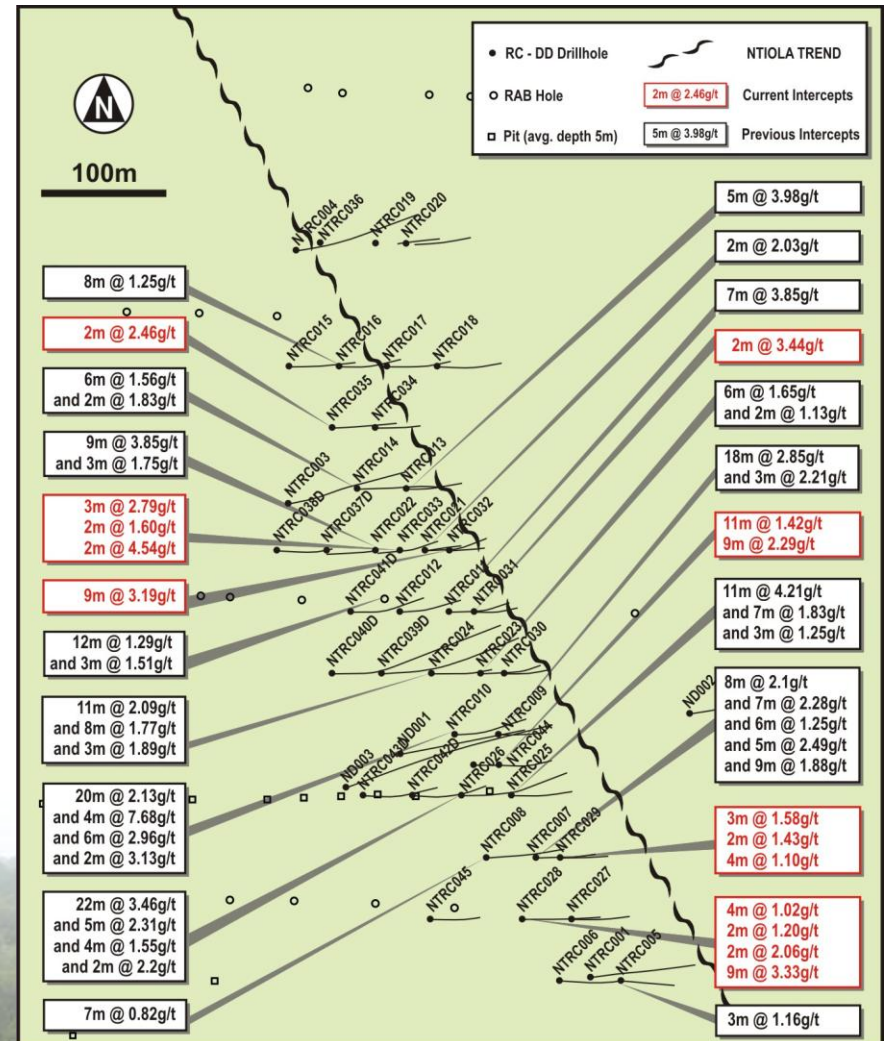
World Class Gold Camp

- Large (1638 km²) land holding adjacent to the operating but underutilised Morila Gold Plant.
- Predominantly held 100% by Birimian Gold.
- Targeting the next Morila (+6Moz)
- Majority of prospective host rocks under BGS tenure.
- Multiple mineralised trends to be systematically explored.
- Excellent potential for additional high grade, large tonnage, free milling gold mineralisation.
- New discovery in maiden drilling program at Ntiola



Discovery in Maiden Drilling Program

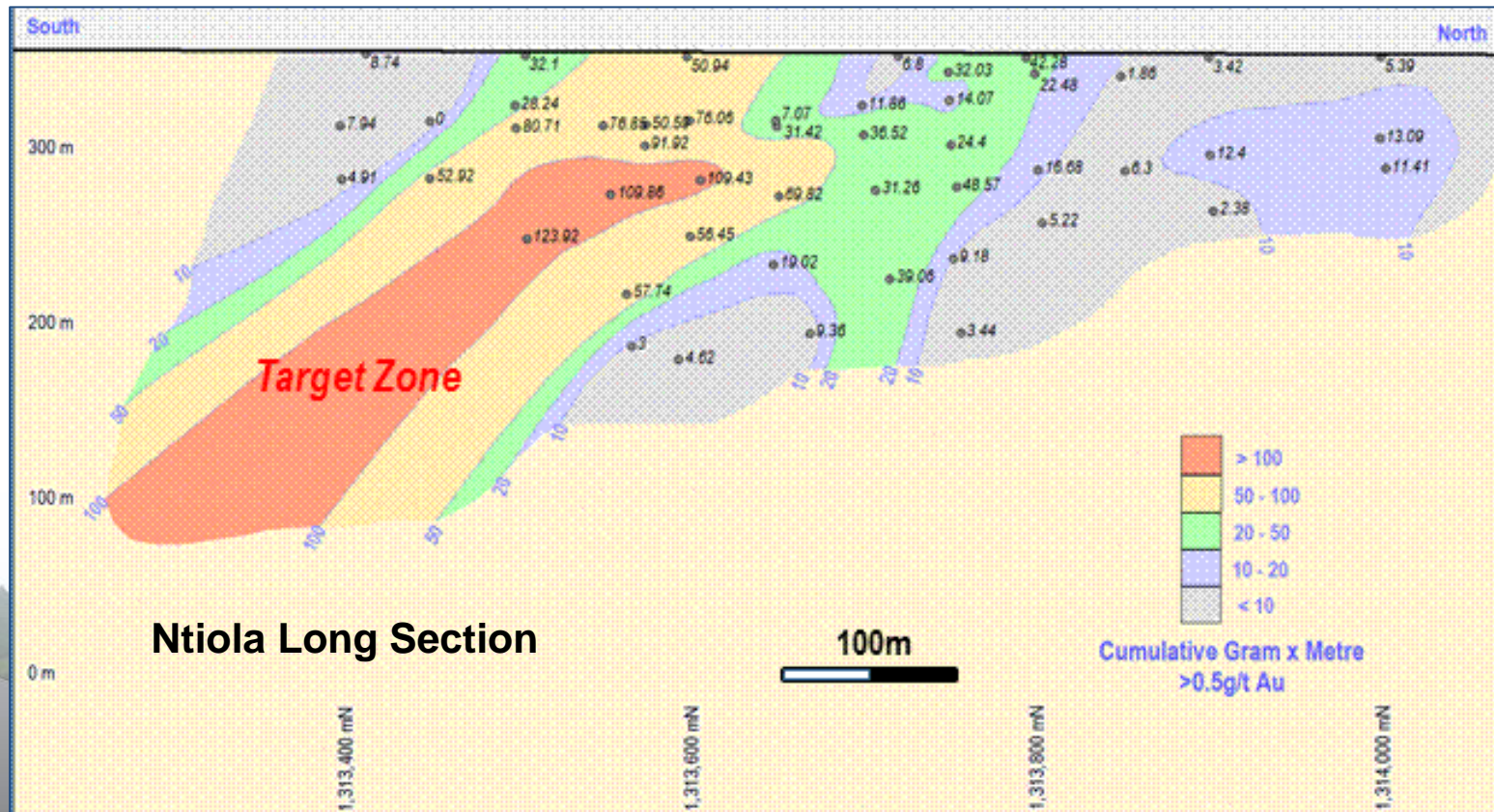
- Extensive high grade, robust, shallow gold intersections, highlights include:
 - 11m @ 4.21 g/t Au from 33m;
 - 22m @ 3.46 g/t Au from 78m;
 - 18m @ 2.85 g/t Au from 3m;
 - and 20m @ 2.13 g/t Au from 85m; and
- Mineralisation extends over 500m of strike and beyond 150m vertical depth. Average width is 25m down hole.
- Located 25km from the underutilised Morila processing facility.
- Evaluations underway for potential open pit development.



Ntiola Prospect reported drill results at July 2013 (>1 g/t gold cut-off)

Ntiola (cont.)

- The Ntiola Deposit is open down plunge. Diamond drilling to test for high grade extensions has commenced.
- Investigating potential open pit development.
- Preliminary metallurgical sampling underway.
- Preliminary social and environmental studies have commenced to assess route for potential haul road.

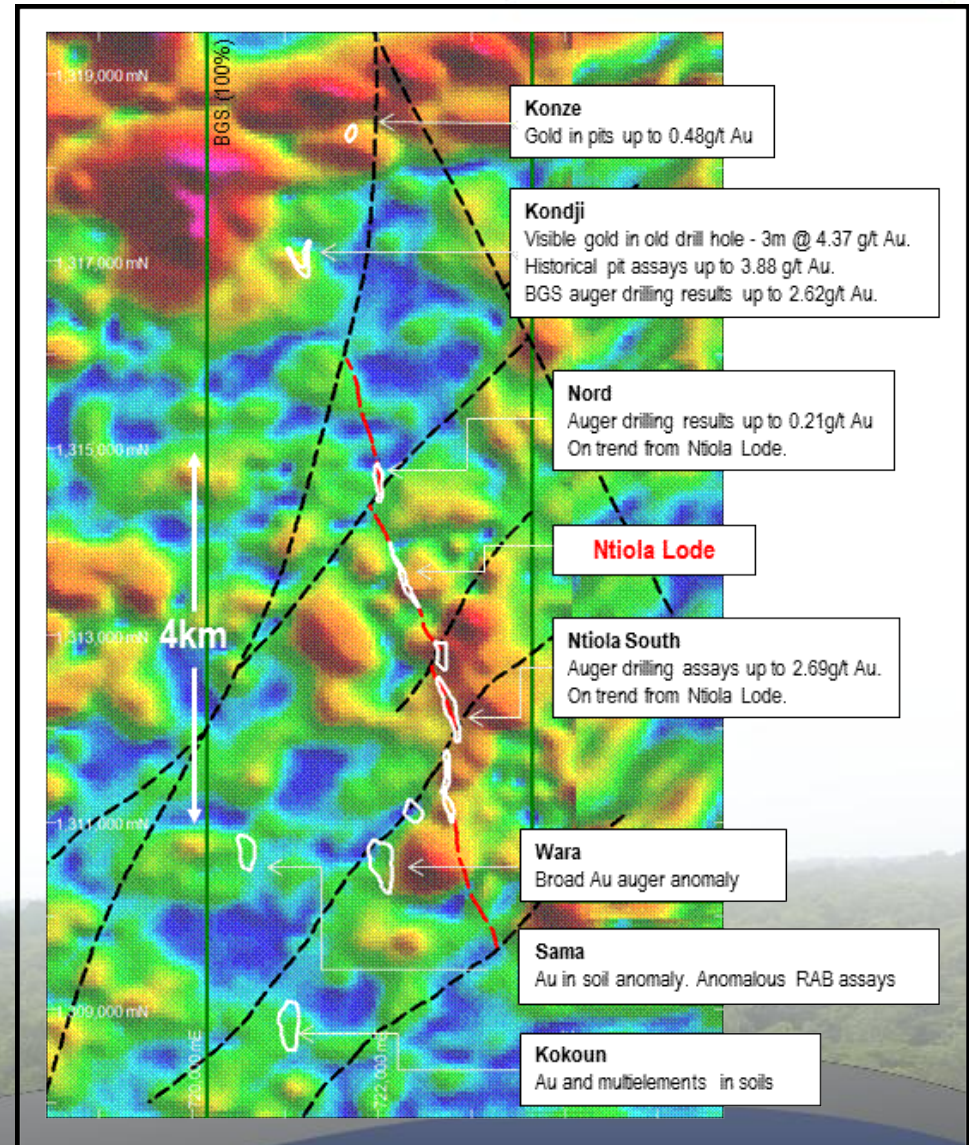


Ntiola District

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Excellent scope for further discoveries

- Recent auger drilling campaign defined multiple gold targets in the Ntiola District.
- New targets represent potential strike extensions and repetitions of Ntiola mineralisation.
- Priority targets at Ntiola South and Kondji.
- Excellent potential for additional resources.
- Reverse Circulation drill testing has commenced.
- Significant positive impact on the scale of any future mine development in the Ntiola District.
- Large historical exploration database. Anticipating additional advanced targets for drill testing in near future.

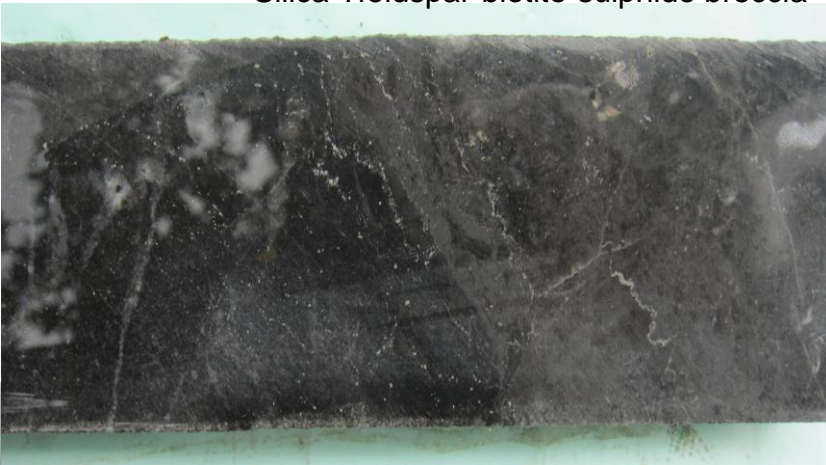


Ntiola District. Prospects are shown in white outline over the ASIG aeromagnetic image.

Ntiola Lode Gold Deposit



NTDD046 (48.2m) – **13.4g/t Au**
Silica-?feldspar-biotite-sulphide breccia



HQ-sized drill core NTRC008D (130.4m) – **76.8g/t Au**
Silica-sulphide breccia

- The geology at Ntiola is highly analogous to the high-grade, free-milling, bulk tonnage Morila Gold Deposit (>6 Moz).
- Ntiola is a lode style gold deposit.
- Apy-Po-Py sulphide assemblage with occasional visible gold.
- High grade gold mineralisation occurs within an extensive zone of deformed and altered rock.
- Mineralisation extends over 500m along strike with a down hole thickness of up to 60m.
- The strike extent of mineralisation at Ntiola is significant when compared to Morila, which had a strike length at surface of less than 250m but with high grade gold zones extending 900m down dip.
- By analogy with Morila there is high potential for structurally controlled extensions to mineralisation at Ntiola.
- Excellent potential for lode repetitions and extensions on trend in the Ntiola District

Morila Project – Randgold

- Birimian Gold's Massigui Project area surrounds the Morila Gold Mine Lease.
- Morila is a world class gold mine with maturing production.
- Ownership – 40% Randgold (operator), 40% AngloGold and 20% Republic of Mali.
- Open pit gold mine. 4Mtpa processing facility.
- Commissioned in 2000 and produced more than 6.2Moz Au at a total cash cost of US\$263/oz
- Ceased mining in 2009 and commenced processing lower grade stockpiles.
- Recommenced mining in early 2013 (TS4 pushback/cut-back) providing ~2 years of additional ore.
- 2015 onwards - Plan to reprocess tailings (0.4g/t Au).

Randgold Agreements

Data Access Agreement

- Randgold have provided BGS with the comprehensive exploration database for the Massigui Gold Project, which includes all historical geological, geochemical and geophysical surveys.
- Database provided at no financial cost. Randgold will retain a First Right of Refusal to joint venture or acquire the Massigui Project from BGS.

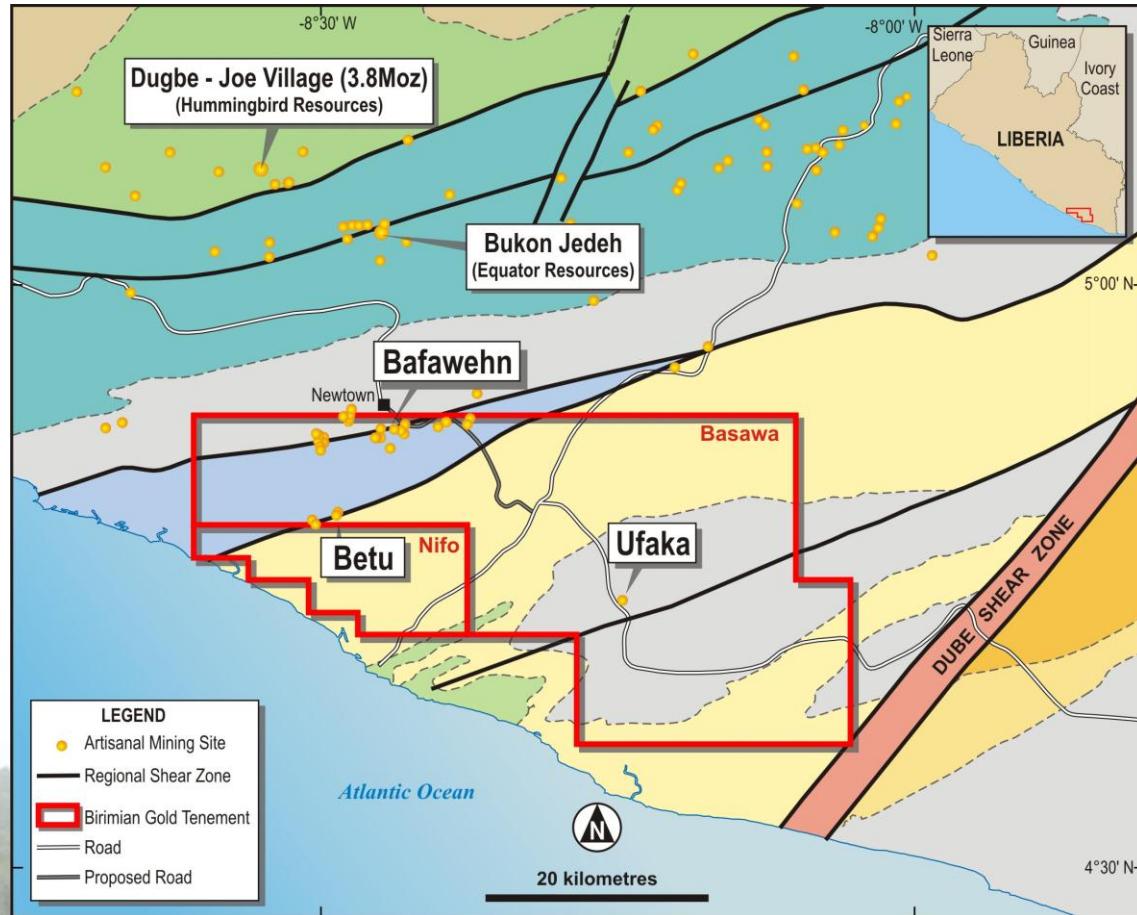
Memorandum of Understanding

- Memorandum of Understanding signed with Société des Mines de Morila SA and Randgold to;
 - Agree on mutually beneficial toll treatment terms for processing of gold ore at Morila.
 - Work jointly on mine permitting within the Massigui Project.
 - Work co-operatively to sustain and create additional employment opportunities for the community at Morila.
- MOU adds significant depth to the relationship with Morila and Randgold. Broadens the scope and flexibility for Birimian to advance the Ntiola Gold Discovery and any additional discoveries made on the Massigui Project.

Basawa Gold Project - Liberia

No modern gold exploration, > 45 km of gold-prospective strike

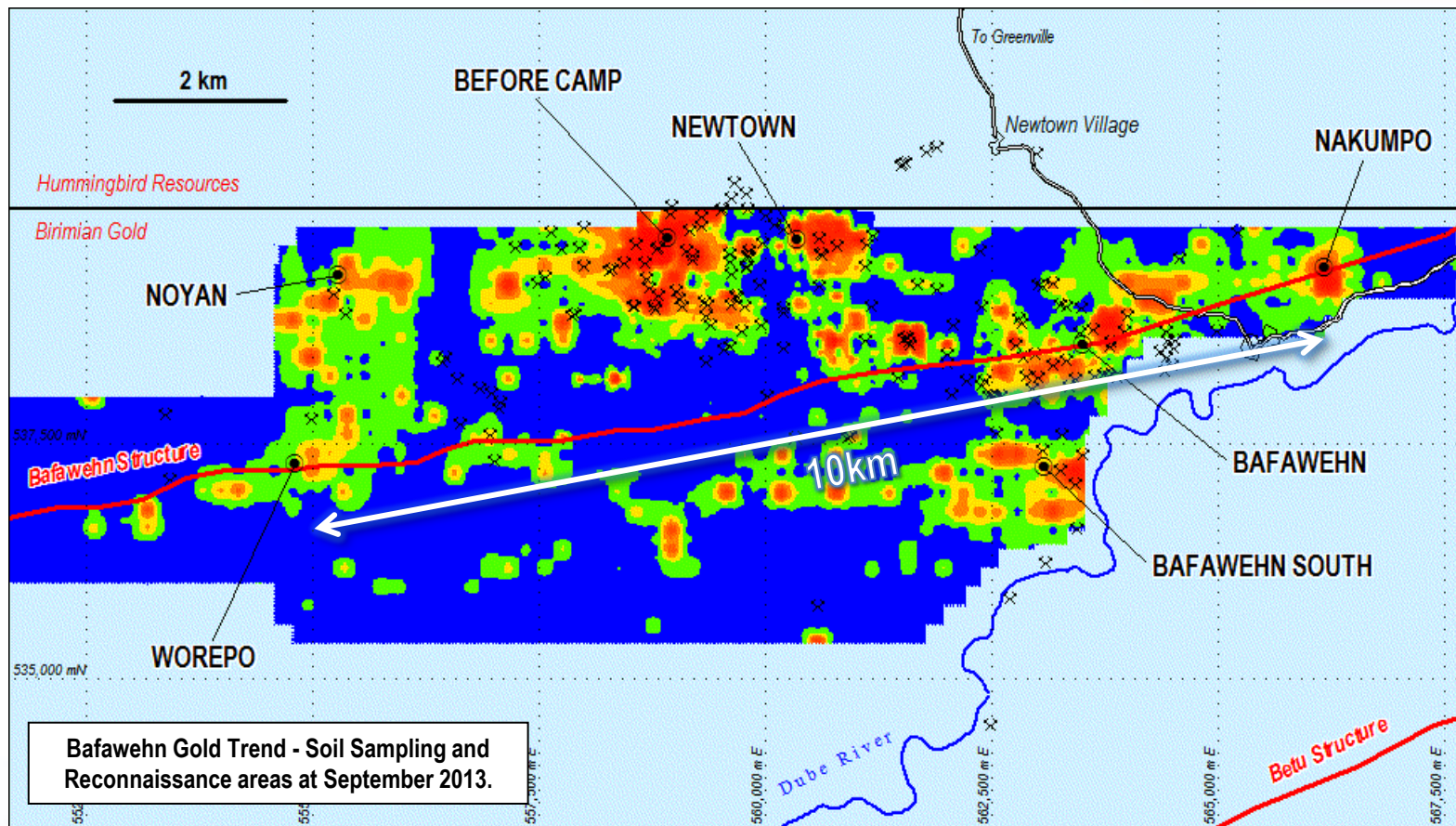
- 100% interest in 1,000km² license. **A large undrilled land package in Eastern Liberia.**
- Within close proximity to active explorers including Hummingbird Resources – Dugbe Project (3.8Moz).
- Extensive artisanal workings.
- Major regional structures transect project area.
- Highly encouraging 1st pass exploration undertaken during 2011 -12.



Large scale artisanal workings at Basawa

Simplified geology with gold occurrences (yellow) and gold projects (labelled).

Basawa Gold Project (cont.)



- Reconnaissance soil sampling has defined two new gold trends at BafaweHN and Betu.
- Extensive artisanal workings indicate a primary source of gold in close proximity.
- Multiple new Prospect areas. Analytical values of >4 g/t gold from soil sampling.
- Initial focus on an area of 100km². Broader project area (1000km²) completely unexplored.

Summary

Massigui Gold Project, Mali

- Quality ground holding in world class gold district.
- Potential early cash flow from mine development at Ntiola.
- Engaged and supportive mill operator.
- Aggressive exploration program currently underway.
- High potential for additions to known mineralisation at Ntiola
- Excellent scope for further discoveries within Project area.
- New target generation expected to yield additional drill targets.

Basawa Gold Project, Liberia

- No modern gold exploration.
- Extensive artisanal mining activity.
- Developing targets for drill testing 1st half 2014..

Contacts

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