

BKM MANAGEMENT LTD - PROXY FORM FOR GENERAL MEETING

I/We _____

of _____

am/are a member of BKM Management Ltd (ACN 009 146 543) and I/we appoint as my/our proxy:

of _____

Or failing him or her, the Chairman of the General Meeting of the Company, to be held at The CFO Solution, Suite 1, 1233 High Street, Armadale, Victoria 3143 on 5 September 2013 at 2.30pm AEST to vote for me/us at the meeting and at any adjournment of it.

If 2 proxies are being appointed the proportion of voting rights this proxy is authorised to exercise is%. (The Company will supply an additional form on request).

Voting directions to your proxy – please tick box to indicate your directions

#	Resolution – Approval of/for	For	Against	Abstain
1	Change in nature and scale of activities			
2	Issue of Initial Consideration Shares to Lymex Shareholders			
3	Issue of Initial Consideration Options to Lymex Shareholders			
4	Issue of Deferred Consideration Tranche 1 to Lymex Shareholders			
5	Issue of Deferred Consideration Tranche 2 to Lymex Shareholders			
6	Matamin Pty Ltd to acquire relevant interest above 20%			
7	Capital consolidation			
8	Capital Raising			
9	Appointment of John Lynch as a Director			
10	Appointment of Rob Clifton – Steele as a Director			
11	Appointment of Graham White as a Director			
12	Issue of Options			
13	Change of Company name			

*Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

The Chairman intends to vote all undirected proxies in favour of all resolutions.

If you do not wish to direct your proxy on how to vote, please tick the box:

By ticking this box, I/we direct the Chairman of the Meeting to vote in accordance with the Chairman's voting intentions on the Resolutions (except where I/we have indicated a different voting intention above).

If you do not mark this box, and you have not directed your proxy how to vote, the Chair will not cast your votes on the Resolutions and your votes will not be counted in calculating the required majority if a poll is called on the resolution.

Signature of Member(s):

Date:.....

Individual or Member 1

Sole Director/Company Secretary

Member 2

Director

Member 3

Director/Company Secretary

Contact Name:

Contact Ph (daytime):

PROXY INSTRUCTIONS

A member entitled to attend and vote at a meeting is entitled to appoint not more than 2 proxies.

Where more than 1 proxy is appointed, each proxy may be appointed to represent a specific portion of the member's voting rights.

A proxy need not be a member of the Company.

A proxy form must be signed by the member or his or her attorney. Proxies given by corporations must either be signed under seal or under the hand of a duly authorised officer of attorney.

To be valid, the form appointing the proxy and the Power of Attorney or other authority (if any) under which it is signed (or a certified copy) must be lodged with:

Attn: Mr. Phillip Hains, Company Secretary
BKM Management Ltd
Suite 1, 1233 High Street
Armadale VIC 3143

Facsimile: +61 (0)3 9822 7735

Email: phillip@thecfo.com.au

Not later than 2.30pm AEST on 3 September 2013