



BALAMARA

RESOURCES LIMITED

[ASX Code: BMB]

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1 August 2013

NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

This notice is given by the Company under section 708A(5)(e) of the Corporations Act in relation to the issue of 1,237,668 ordinary shares per an announcement made by the Company to the ASX dated 1 August 2013. These shares have been issued as consultancy fees in lieu of services performed and have been issued under the Company's 15% capacity.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and

3. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Yours sincerely,

Daniel Kendall
Company Secretary