

30 January 2013

STATEMENT TO THE AUSTRALIAN SECURITIES EXCHANGE

A Turning Point for Byte Power Group Limited Earnings Guidance – Half Year Account Update

In compliance with ASX Listing Rule 3.1, Byte Power Group Limited (ASX: BPG) is pleased to announce the following guidance in respect of its earnings for the half year ending 31 December 2012.

Based on BPG's management accounts for BPG and BPG's subsidiaries (**Group**), BPG expects the Group's operating revenue for its first six months to be in the vicinity of A\$3.89M, being an increase of over 400% compared to the corresponding period last financial year.

BPG considers that the increase in operating revenue will result in an operating profit for the half year ending 31 December 2012, a significant improvement on the same period of the previous financial year. This profit update is subject to any adjustments arising from BPG's half year review process.

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