Rule 4.7B

Appendix 4C

Monthly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity	
Byte Power Group Ltd	
ABN	Month ended ("current month")
80 009 268 571	For month of June 2013

Consolidated statement of cash flows

Cash	flows related to operating activities	Current Month (June 13) \$A'000	Year to date (12 months) \$A'000
1.1	Receipts from customers	400	4,746
1.2	Payments for (a) staff costs (b) advertising and marketing (c) research and development (d) leased assets (e) other working capital	-19 -246	-199 -3,986
1.3 1.4	Dividends received Interest and other items of a similar nature received	2.0	0,000
1.5	Interest and other costs of finance paid	-1	-27
1.6	Income taxes paid		
1.7	Other (provide details if material)		13
	Net operating cash flows	134	547

⁺ See chapter 19 for defined terms.

		Current Month (June 13) \$A'000	Year to date (12 months) \$A'000
1.8	Net operating cash flows (carried forward)	134	547
1.9	Cash flows related to investing activities Payment for acquisition of: (a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets		
1.10	(e) other non-current assets Proceeds from disposal of: (a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets		
1.11 1.12 1.13	Loans to other entities Loans repaid by other entities Other (provide details if material)		
	Net investing cash flows	0	0
1.14	Total operating and investing cash flows	134	547
1.15 1.16	Cash flows related to financing activities Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares		40
1.17 1.18 1.19 1.20	Proceeds from borrowings Repayment of borrowings Dividends paid Other (provide details if material)	-16	246 -737
	Net financing cash flows	-16	-451
	Net increase (decrease) in cash held	118	96
51.21 1.22	Cash at beginning of June 13/year to date Exchange rate adjustments to item 1.20	66	88
1.23	Cash at end of June 13/year to date	184	184

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⁺ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors Payments to related entities of the entity and associates of the related entities

			Current quarter \$A'000
1.24	Aggregate amount of payments to the parties inc	cluded in item 1.2	
1.25	Aggregate amount of loans to the parties include	ed in item 1.11	
1.26	Explanation necessary for an understanding of the transactions		
			_
No	n-cash financing and investing activit	ies	
2.1	Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows		
2.2	Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest		
Financing facilities available Add notes as necessary for an understanding of the position.			
		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	9/1 000	ψ11 000
3.2	Credit standby arrangements		

⁺ See chapter 19 for defined terms.

Reconciliation of cash

show	nciliation of cash at the end of the quarter (as in in the consolidated statement of cash flows) to lated items in the accounts is as follows.	Current Month (June 13) \$A'000	Previous Month (May 13) \$A'000
4.1	Cash on hand and at bank	184	66
4.2	Deposits at call		
4.3	Bank overdraft		
4.4	Other (provide details)		
	Total: cash at end of Month (item 1.23)	184	66

Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
Name of entity		
Place of incorporation or registration		
Consideration for acquisition or disposal		
Total net assets		
Nature of business		
	Place of incorporation or registration Consideration for acquisition or disposal Total net assets	Name of entity Place of incorporation or registration Consideration for acquisition or disposal Total net assets

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

	Fuer		
Sign here:	(Company secretary)	Date: .	31 July 2013
Print name:	Ethel Lau		

Notes

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⁺ See chapter 19 for defined terms.

- 1. The monthly report provides a basis for informing the market how the entity's activities have been financed for the past month and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2. The definitions in, and provisions of, AASB 107: Statement of Cash Flows apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
- 3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

⁺ See chapter 19 for defined terms.