

MARKET RELEASE

29 April 2013

Byte Power Group Limited

TRADING HALT

The securities of Byte Power Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of normal trading on Wednesday, 1 May 2013, or when the announcement is released to the market.

Security Code: BPG

Shannon Hong **Adviser, Listings Compliance**



29 April 2013

Shannon Hong Adviser, Listings ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

Email: Shannon.Hong@asx.com.au

Dear Shannon.

Request for Trading Halt

Pursuant to listing Rule 17.1, Byte Power Group Limited (BPG) requests an immediate trading halt in relations to an acquisition pending the release of an announcement. The trading halt is requested for two trading days.

The Company is not aware of any reason that a Trading Halt should not be granted.

Yours faithfully,

Ethel Lau Company Secretary Byte Power Group Limited

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