

7 July 2013

By Email:-

Fiona.Murphy@asx.com.au tradinghaltsperth@asx.com.au

ASX Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Fiona

REQUEST FOR TRADING HALT

The Directors of Breakaway Resources Limited (ASX code: BRW) request a trading halt of the company's securities.

The Company requires the trading halt pending the release of an announcement to the market in relation to a significant corporate transaction involving a change of control.

The Company requests that the trading halt ends on the earlier of the commencement of trading on Wednesday 10 July 2013 or when an announcement on this matter is released to the market.

We are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Simon Storm

Company Secretary