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MINOTAUR EXPLORATION LIMITED ACN 108 483 601

NOTICE – SECTION 630(2)(B) OF THE CORPORATIONS ACT 2001

POSTPONEMENT OF CONDITIONS NOTICE DATE

To: Breakaway Resources Limited ACN 061 595 051 (**Breakaway**)

ASX Limited

This notice is given by Minotaur Exploration Limited (**Minotaur**) in relation to its off-market takeover offer dated 9 August 2013 for all the ordinary shares in Breakaway (**Offer**) as set out in Minotaur's bidder's statement dated 31 July 2013 (**Bidder's Statement**).

This notice should be read together with the Bidder's Statement. Terms used in this notice have the same meaning as in the Bidder's Statement.

POSTPONEMENT OF CONDITIONS NOTICE DATE

Further to Minotaur's extension of the Offer Period set out in Section 12.3 of the Bidder's Statement so that the Offer will now close on a new Closing Date being 5.00pm (Perth time) on 9 October 2013, Minotaur gives notice pursuant to section 630(2)(b) of the *Corporations Act* that:

1. the new Conditions Notice Date for giving the notice of the status of the Defeating Conditions required by section 630(3) of the *Corporations Act*, is 1 October 2013,
2. the Offer has not been freed from any of the Defeating Conditions, and
3. so far as Minotaur knows, the Defeating Conditions have not been fulfilled on the date this notice is given.

Dated 16 September 2013

Signed for and on behalf of Minotaur Exploration Limited pursuant to a resolution of its directors.

Andrew Woskett
Managing Director

