



DESPATCH OF TARGET'S STATEMENT IN RELATION TO OFF-MARKET TAKEOVER BID BY MINOTAUR EXPLORATION LIMITED

Breakaway Resources Limited ACN 061 595 051 (ASX: BRW) (**Breakaway**) advises that its Target Statement dated 2 August 2013 (**Target's Statement**) in relation to the off-market takeover bid by Minotaur Exploration Limited ACN 108 483 601 (ASX: MEP) (**Minotaur**) for all the ordinary shares in Breakaway was despatched by Minotaur to Breakaway shareholders on Friday 9 August 2013 along with Minotaur's Bidder's Statement dated 31 July 2013 (**Bidder's Statement**).

Accordingly, all Breakaway shareholders who held shares at 5.00pm Perth time on 1 August 2013 (being the time determined by Minotaur for determining who will receive the Bidder's Statement) should shortly receive both the Bidder's Statement and Target's Statement.

A copy of the Target's Statement was lodged with the ASX on 2 August 2013 and a copy of the Bidder's Statement was lodged with the ASX on 1 August 2013.

ENDS

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