



**Minotaur Exploration Ltd** | ACN 108 483 601 | ASX: **MEP**

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**MINOTAUR EXPLORATION LIMITED ACN 108 483 601**

**SECTION 650F(1) OF THE CORPORATIONS ACT 2001**

**NOTICE DECLARING THE OFFER FREE FROM DEFEATING CONDITIONS**

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**To:** Breakaway Resources Limited ACN 061 595 051 (**Breakaway**)

ASX Limited

This notice is given by Minotaur Exploration Ltd (**Minotaur**) in relation to its off-market takeover offers dated 9 August 2013 for all the ordinary shares in Breakaway (**Offers**) as set out in Minotaur's bidder's statement dated 31 July 2013 (**Bidder's Statement**).

This notice should be read together with the Bidder's Statement. Terms used in this notice have the same meaning as in the Bidder's Statement.

**NOTICE DECLARING THE OFFER FREE FROM DEFEATING CONDITIONS**

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### **Free from Defeating Conditions**

Minotaur gives notice, pursuant to section 650F(1) of the Corporations Act and section 12.14 of the Bidder's Statement, that all the Offers contained in the Bidder's Statement, and each contract formed pursuant to acceptances of those Offers, are free from all of the Defeating Conditions set out in section 13 of the Bidder's Statement, being more particularly:

1. minimum acceptance of 90%;
2. no Prescribed Occurrences;
3. no change of control rights;
4. access to information;
5. no action by public authority adversely affecting the bid;
6. approvals by public authorities;
7. no material acquisitions or disposals;
8. no material failings in filings;
9. no break fees;
10. conduct of Breakaway's business;
11. no material adverse change to Breakaway; and
12. Breakaway options.





**Minotaur's voting power in Breakaway**

Minotaur's voting power in Breakaway at the time of giving this notice is 83.99%.

**Dated** 1 October 2013

Signed for and on behalf of Minotaur Exploration Limited pursuant to a resolution of its directors.

A handwritten signature in black ink, appearing to read "Andrew Woskett". The signature is fluid and cursive, with a prominent initial "A" and a long, sweeping tail.

**Andrew Woskett**  
*Managing Director*