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MINOTAUR EXPLORATION LIMITED ACN 108 483 601

NOTICE – SECTION 650D(1) OF THE CORPORATIONS ACT 2001

NOTICE OF VARIATION – EXTENSION OF THE OFFER PERIOD

To: Australian Securities and Investments Commission (**ASIC**)
Breakaway Resources Limited ACN 061 595 051 (**Breakaway**)
ASX Limited

This notice is given by Minotaur Exploration Limited (**Minotaur**) in relation to its off-market takeover offer dated 9 August 2013 for all the ordinary shares in Breakaway (**Offer**) as set out in Minotaur's bidder's statement dated 31 July 2013 (**Bidder's Statement**).

This notice should be read together with the Bidder's Statement. Terms used in this notice have the same meaning as in the Bidder's Statement.

This notice has been approved by a unanimous resolution of all the directors of Minotaur

EXTENSION OF OFFER PERIOD

1. Minotaur gives notice pursuant to section 650D(1) of the Corporations Act that it varies the Offer by further extending the Offer Period set out in section 12.3 of the Bidder's Statement so that the Offer will now close on a new Closing Date being 5:00pm (Perth time) on 9 October 2013.
2. Accordingly, the Offer is varied by replacing "11 September 2013" wherever it appears in the Bidder's Statement with "9 October 2013".

Dated 16 September 2013

